## *Evidence Synthesis* Number 156

## Screening for Adolescent Idiopathic Scoliosis: A Systematic Evidence Review for the U.S. Preventive Services Task Force

#### **Prepared for:**

Agency for Healthcare Research and Quality U.S. Department of Health and Human Services 5600 Fishers Lane Rockville, MD 20857 www.ahrq.gov

#### Contract No. HHSA-290-2012-00015-I-EPC4, Task Order No. 6

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AHRQ Publication No. 17-05230-EF-1 January 2018 This report is based on research conducted by the Kaiser Permanente Research Affiliates Evidence-based Practice Center (EPC) under contract to the Agency for Healthcare Research and Quality (AHRQ), Rockville, MD (Contract No. HHSA-290-2012-00015-I-EPC4, Task Order No. 6). The findings and conclusions in this document are those of the authors, who are responsible for its contents, and do not necessarily represent the views of AHRQ. Therefore, no statement in this report should be construed as an official position of AHRQ or of the U.S. Department of Health and Human Services.

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None of the investigators has any affiliations or financial involvement that conflicts with the material presented in this report.

## **Acknowledgments**

The authors gratefully acknowledge the following individuals for their contributions to this project: Iris R. Mabry-Hernandez, MD, MPH, for project oversight on behalf of AHRQ; current and former members of the U.S. Preventive Services Task Force who contributed to topic deliberations; Wally Krengel, MD, for expert consultation; Todd Hannon, MLS, and Smyth Lai, MLS, for creating and conducting the literature searches; Marie Beauséjour, PhD, M. Timothy Hresko, MD, Stefano Negrini, MD, and Stuart Weinstein, MD, for expert feedback on the draft report; the National Institute of Arthritis and Musculoskeletal and Skin Diseases and the National Institute of Child Health and Human Development for expert review of this report; and Gabrielle Gundersen, MPH, Vina Graham, Sharon Hwee, and Robert Arao, MPH.

## **Suggested Citation**

Dunn J, Henrikson NB, Morrison CC, Nguyen M, Blasi PR, Lin JS. Screening for Adolescent Idiopathic Scoliosis: A Systematic Evidence Review for the U.S. Preventive Services Task Force. Evidence Synthesis No. 156. AHRQ Publication No. 17-05230-EF-1. Rockville, MD: Agency for Healthcare Research and Quality; 2018.

## **Structured Abstract**

**Background:** Scoliosis is a lateral curvature of the spine of 10° or more, often with a rotational component; adolescent idiopathic scoliosis (AIS) is the most common form of scoliosis in adolescence. Curves progress in approximately two-thirds of AIS patients before they reach skeletal maturity. Curves of greater than 40° at the end of growth are likely to continue to progress after skeletal maturity, while curves of less than 30° at skeletal maturity are unlikely to progress significantly during adulthood. Very large degrees of curvature may be associated with adverse long-term health outcomes.

**Purpose:** The U.S. Preventive Services Task Force will use this evidence review to update its 2004 recommendation on screening for AIS.

**Data sources:** Cochrane Central Register of Controlled Trials, OVID Medline, ERIC (Eric.ed.gov), PubMed (publisher-supplied), Cumulative Index to Nursing and Allied Health Literature, and relevant systematic reviews. We searched for articles published from January 1966 to October 31, 2015. We updated our search on October 20, 2016.

**Study selection:** Two reviewers independently reviewed 8,230 titles and abstracts and 1,088 articles against prespecified inclusion criteria, resolving discrepancies through consensus. We included fair- or good-quality studies. For screening questions (Key Questions [KQs] 1, 2, and 5), the population of interest was asymptomatic children ages 10 to 18 years, screened in primary care–referable settings using the forward bend test (FBT) with or without a scoliometer, surface topography, or other methods. For treatment questions (KQs 3 and 6), we included studies of children and adolescents ages 10 to 18 years diagnosed with AIS with a Cobb angle of  $10^{\circ}$  to  $50^{\circ}$  at detection. For long-term outcomes (KQ 4), we included randomized, controlled trials (RCTs), controlled trials, or large observational studies of adult health outcomes in persons diagnosed with AIS with a Cobb angle of  $10^{\circ}$  or greater.

**Data extraction and analysis:** We extracted key elements of included studies into standardized evidence tables. Evidence tables were tailored for each KQ and to specific study designs. We provided a narrative synthesis of results. Because of heterogeneity between studies, we did not conduct pooling or meta-analyses.

**Results:** We included seven studies (13 articles) on screening accuracy (KQ 2), seven studies (nine articles) on the effectiveness of treatment (KQ 3), one study (two articles) on the harms of treatment (KQ 6), and two studies (five articles) on long-term outcomes (KQ 4). No studies met our inclusion criteria on the effect of AIS screening on long-term health outcomes (KQ 1) or on the harms of screening (KQ 5).

## KQ 1. Does screening for AIS improve: a) health outcomes, and b) the degree of abnormal spinal curvature in childhood or adulthood? No studies.

*KQ* 2. *What is the accuracy of screening for AIS?* Seven fair-quality screening programs (13 articles) including 447,243 adolescents met our inclusion criteria. Six of the seven programs were conducted in school settings, and there was heterogeneity in the screening tests used and in

the training of the practitioners conducting screening. Three of the seven studies included some followup data on children who screened negative.

Screening accuracy increased with the number of screening tests used. Sensitivity and specificity were highest (93.8% and 99.2%), predictive value was highest (81.0%), and false-positive rates were lowest (0.8% [6.2% false-negative]) in a clinic-based screening program using FBT, scoliometer, and Moiré topography screening; accuracy was lower (71.1% sensitivity, 97.1% specificity, 2.9% false-positive, 28.9% false-negative) in a U.S.-based study of FBT with scoliometer. Sensitivity for single-modality screening in a school-based program screening children age 8 years and older ranged from 84.4 percent with FBT alone to 100 percent with Moiré topography. False-positive rates ranged from 0.8 to 21.5 percent; false-negative rates ranged from 0 percent for Moiré topography to 15.6 percent for FBT alone, with 28.9 percent for FBT plus or minus scoliometer. Predictive value estimates were 29.3 to 54.1 percent for FBT plus scoliometer, and ranged from 5.0 to 17.3 percent for a single screening modality to 81.0 percent for FBT with scoliometer and Moiré topography.

KQ 3. Does treatment of AIS that has a Cobb angle of less than  $50^{\circ}$  at diagnosis improve: a) health outcomes, and b) the degree of spinal curvature in childhood or adulthood? We found seven studies (nine articles) on the effectiveness of treatment. Five studies (seven articles) of 651 adolescents examined effectiveness of bracing treatment. Three of these studies were of fair quality and two were of good quality. Two studies (two articles) of 184 adolescents examined effectiveness of these studies was of good quality and one was of fair quality.

<u>Brace treatment:</u> Four of five prospective controlled studies found evidence for benefit of bracing treatment on curve progression compared to observed controls, measured either in favorable proportions of children with 5° to 6° of progression (three of five studies) or in curve progression to a degree considered bracing failure (one study). Quality of life outcomes associated with bracing were reported in one study and were similar between treatment arms.

Exercise treatment: In two studies (one good-quality RCT and one fair-quality controlled clinical trial) of tailored physiotherapeutic scoliosis-specific exercise, the intervention group experienced significant improvement compared to a generic exercise control group at 12-month followup. In the RCT, there was a favorable reduction in Cobb angle of  $4.9^{\circ}$  in the intervention group compared to the control group's unfavorable increase of  $2.8^{\circ}$  (p<0.001). Quality of life measures were improved at 12 months in the intervention group compared to stable or slightly improving measures in the control group. By the end of the trial's 12-month treatment period, the intervention group had experienced a favorable decrease in average magnitude of all curves of  $0.67^{\circ}$  compared to the control group's unfavorable progression of  $1.38^{\circ}$  (p<0.05).

<u>Surgical treatment</u>: No studies of surgical treatment in screening-relevant populations met our inclusion criteria.

KQ 4. What is the association between severity of spinal curvature in adolescence and health outcomes in adulthood? Two fair-quality studies (five articles) of 339 persons with AIS followed up in adulthood met our inclusion criteria. In both studies, adult outcomes were stratified by

treatment received in adolescence. Quality of life as measured by the Scoliosis Research Society (SRS)-22 Patient Questionnaire or the 36-Item Short-Form Survey were similar between observed and braced participants at adult followup, though braced participants felt their body appearance was more distorted than did untreated participants, and braced participants reported more negative treatment experiences than those treated surgically. No significant adult outcome differences were found between braced and surgically-treated participants on the Oswestry Disability Index, general well-being, or self-esteem and social activity. Pulmonary outcomes and childbearing and pregnancy outcomes were similar in braced and surgically-treated participants.

#### KQ 5. What are the harms of screening for AIS? No studies.

KQ6. What are the harms of treatment of AIS that has a Cobb angle of less than  $50^{\circ}$  at diagnosis? Harms of bracing were reported in one good-quality study (two articles) of 242 adolescents. Skin problems on the trunk (under the brace) and nonback body pains were more frequently reported in braced participants than in observed controls. Anxiety and depression rates were low and similar between groups. One of the 146 braced participants reported anxiety and depression requiring hospitalization.

**Limitations:** Direct evidence for a benefit of AIS screening into adulthood is lacking. Screening programs vary with regard to setting, persons administering the screening test, and screening modalities used, and have very limited followup of screen-negative children. Data on surgery in screen-detected children whose curves have progressed is lacking. Long-term followup studies rarely report data on curve in adolescence and its association with adult health outcomes. We found no evidence on possible harms of screening (e.g., radiation exposure, overtreatment, and/or psychosocial consequences associated with diagnosis of clinically insignificant scoliosis), and very limited data on harms of treatment.

**Conclusions:** We found no direct evidence for a benefit of AIS screening in adolescence on adult health outcomes. AIS can be identified with screening with varying accuracy. There is little evidence addressing harms of screening. A growing body of evidence suggests that brace treatment can interrupt or slow scoliosis progression, and two studies suggest that curves of smaller magnitude may respond similarly to physiotherapeutic scoliosis-specific exercise treatment. There is very limited direct evidence on the association between curve magnitude at skeletal maturity and adult health outcomes for persons with mild-to-moderate scoliosis curves at diagnosis.

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## **Chapter 1. Introduction**

## **Condition Definition**

Scoliosis is characterized by anatomic structural alteration, a lateral curvature of the spine in the coronal plan that is usually accompanied by rotation. The direction (right or left) is defined by the curve's convexity. The location is defined by the vertebra that is most deviated and rotated from midline, called the apical vertebra. By convention, scoliosis is defined as a curvature of at least 10° (as measured by the Cobb angle<sup>1</sup> on an anteroposterior x-ray of the spine); curves with a Cobb angle of less than 10° are referred to as "spinal asymmetry."

Idiopathic scoliosis is a diagnosis of exclusion for cases with no definite etiology and is categorized based on age of presentation:

- Infantile: Presents between birth and age 3 years
- Juvenile: Presents between ages 4 and 9 years
- Adolescent: Presents at age 10 years or older

Adolescent idiopathic scoliosis (AIS) is the most common form of idiopathic scoliosis, and accounts for 80 to 85 percent of cases of idiopathic scoliosis.<sup>2-4</sup> The clinical course associated with infantile and juvenile idiopathic scoliosis appears to be different than that seen in AIS; therefore, these conditions generally are considered as separate entities.

Nonidiopathic scoliosis is scoliosis that is attributable to or associated with other underlying conditions. This is usually categorized by cause, such as neuromuscular scoliosis (secondary to nervous system or peripheral neuromuscular dysfunction; typically seen in persons with underlying neurologic and/or musculoskeletal conditions such as cerebral palsy) and congenital scoliosis (resulting from anatomic abnormalities of the vertebra that lead to progressive spinal deformity as a child grows).<sup>5</sup> The clinical course of nonidiopathic scoliosis varies by etiology, and is also quite often different than that seen in persons with AIS.

## **Prevalence and Burden**

Commonly cited estimates of prevalence of AIS vary, but usually are around 1 to 3 percent (both U.S. and non-U.S. studies) for AIS with a Cobb angle of at least 10° in children ages 10 to 16 years.<sup>6</sup> Prevalence estimates for curves of greater severity are somewhat lower: a retrospective cohort study conducted to characterize school-based screening for scoliosis in the United States found a cumulative incidence of 1.8 percent (95% confidence interval [CI], 1.2 to 2.3) for curves of more than 10°, 1.0 percent (95% CI, 0.6 to 1.5) for curves of at least 20°, and 0.4 percent (95% CI, 0.1 to 0.6) for curves of 40° or more.<sup>7</sup>

Prevalence also varies by sex. Based on school screening studies conducted internationally, the prevalence of AIS in children ages 10 to 18 years ranges from 0.15 to 0.66 percent in boys<sup>8</sup> and 0.24<sup>8</sup> to 3.1 percent in girls.<sup>9</sup> However, the discrepancy between sexes is greatly affected by

increased degree of curvature: males and females have a similar prevalence of scoliosis with a Cobb angle of  $10^{\circ}$ , but females are 10 times more likely than males to have progression of Cobb angle to  $30^{\circ}$  or more.<sup>10</sup>

The prevalence of AIS and the female-to-male ratio, by degree of Cobb angle severity, is approximately as follows:

- Cobb angle of at least 10°: Prevalence of 2 to 3 percent in adolescents; female-to-male ratio of 1.4–2.4 to 1
- Cobb angle of at least 20°: Prevalence of 0.3 to 0.5 percent in adolescents; female-tomale ratio of 5.4 to 1
- Cobb angle of at least 30°: Prevalence of 0.1 to 0.3 percent in adolescents; female-tomale ratio of 10 to 1
- Cobb angle of at least 40°: Prevalence of 0.1 percent in adolescents; female-to-male ratio not available<sup>6</sup>

## **Etiology and Natural History**

The etiology of AIS is, by definition, unknown, although there is some evidence suggesting a possible genetic contribution.<sup>11</sup> Studies show a higher concordance in incidence and degree of AIS in monozygotic twins,<sup>12</sup> and an increased prevalence of AIS in siblings, children, and some close relatives of those with AIS.<sup>4, 13</sup> The inheritance pattern of familial AIS is not clear,<sup>14, 15</sup> although some research suggests that expression of familial AIS may be linked to the X chromosome (with dominant inheritance),<sup>16</sup> and genetic loci for AIS have also been mapped to certain chromosomes.<sup>17-20</sup> Other possible etiologies for AIS include abnormalities of the growth and structure of vertebral bodies and discs, abnormal spinal mechanics with secondary spinal instability, body asymmetry, neurologic dysfunction, abnormal ribcage anatomy, abnormal platelet microstructure, and melatonin secretion (as it relates to growth). None of these conditions have been found to be universally associated with development of AIS, suggesting that this most likely is a multifactorial condition.<sup>21</sup>

AIS curves typically progress most rapidly during the adolescent growth spurt before skeletal maturity. Skeletal maturity is associated with decreased growth rate and a decrease in the likelihood of progression of the scoliosis curve. Clinically, skeletal maturity is most often assessed in AIS patients by the Risser sign (the stage of ossification of the iliac apophysis as seen on x-ray; measured on a scale of 1 to 5, with 5 indicating the full ossification seen in developmentally mature adolescents and adults); however, other measures of developmental maturity (e.g., age at menarche in girls) are used as well.<sup>22</sup>

Curves progress in approximately two-thirds of skeletally immature patients before they reach skeletal maturity (defined in most studies as a Risser sign of  $\geq 4$  in females or 5 in males); however, only one-third of patients with scoliosis will experience more than a 10° increase in curve magnitude, and less than 10 percent will have an increase of 30° or more.<sup>23</sup> The likelihood of progression varies depending on sex, curve magnitude, curve location, and maturity or remaining growth potential.<sup>24</sup> One study followed 123 skeletally immature adolescents with AIS

(mean age, 14 years; Cobb angle  $<50^{\circ}$ ) without treatment until skeletal maturity.<sup>23</sup> In this study, the average curve measured 33° (range, 10° to 49°) at the time of diagnosis and 49° (range, 12° to 97°) at skeletal maturity. Curves remained unchanged (i.e., progressed by  $<5^{\circ}$ ) in 32 percent of patients, progressed by 5° or greater in 68 percent, progressed by greater than 10° in 34 percent, progressed by greater than 20° in 18 percent, and progressed by greater than 30° in 8 percent.

Older studies, such as those involving a cohort of 444 patients in Iowa,<sup>25-30</sup> have also examined curve progression in untreated patients. These studies show curves can continue to progress after skeletal maturity in untreated patients, especially in those with curves measuring greater than 40° at the end of growth.<sup>27, 28, 31, 32</sup> Curves greater than 50° are thought to progress 1° per year after skeletal maturity,<sup>30, 32, 33</sup> while curves less than 30° at skeletal maturity have a low likelihood of significant progression during adulthood.<sup>6, 27</sup> However, the likelihood of continued curve progression in any individual is affected by other factors such as curve location and direction, apical vertical rotation, and trunk imbalance.<sup>6</sup>

The extent to which AIS is associated with other adverse health outcomes is not well understood. Most individuals with AIS curves of mild severity do not appear to have clinical symptoms during adolescence, although recent research suggests a higher likelihood of back pain at age 18 years in persons with curves of 6° to 10° at age 15 years compared with persons without spinal curvature, as well as an increased likelihood of missed school and avoidance of activities at age 18 years in adolescents with slightly larger curves.<sup>34</sup> Older studies with long-term followup of untreated cohorts suggest that back pain and cardiopulmonary compromise, with associated disability, are common. However, many of these studies included subjects with nonidiopathic scoliosis with onset before adolescence;<sup>30</sup> newer studies composed exclusively of persons with AIS suggest a more benign natural history.

Adults with AIS may be at higher likelihood of having back pain and possibly degenerative disc changes than unaffected adults. Reports are mixed with regard to whether this significantly affects functioning. Some studies suggest the presence and severity of back pain are greater in adults with AIS than in the general population, and cause a significant impact on function.<sup>35</sup> However, other studies did not find excessive disability in adults with AIS despite increased prevalence of back pain,<sup>30, 36</sup> or found the frequency of back pain to be similar in adults with AIS and in the general population.<sup>31</sup> Back pain does not appear to be correlated with the severity of scoliotic curve;<sup>37</sup> and studies have not shown that treatment of AIS affects the likelihood of development of back pain.<sup>27, 35, 36, 38, 39</sup>

Abnormal pulmonary function is strongly associated with thoracic curve size,<sup>37</sup> but clinically significant cardiopulmonary problems are seen only with severe scoliosis. Adolescents with curves of greater than 50° are at increased risk for shortness of breath in later adulthood,<sup>30</sup> and those with curves greater than 70° have diminished lung volumes,<sup>40</sup> but pulmonary function appears to be most significantly affected in those with curves greater than 100°.<sup>27</sup>

The extent of the psychosocial impact of scoliosis during adolescence and adulthood is unclear. In addition to concerns about body image and deformity, adults with AIS may have a poorer perception of their own health status and of their ability to interact socially compared to unaffected adults, although the presence and severity of psychological problems does not necessarily correlate with the severity of the scoliosis curve.<sup>6, 39, 41, 42</sup>

There are few data on mortality in untreated scoliosis. Observational data from a long-term (50-year) cohort study of persons with untreated AIS does not suggest an increase in mortality compared with the general population.<sup>30</sup> However, the loss to followup in this cohort was substantial (roughly 40% of participants could not be located).

## **Risk Factors**

Scoliosis of nonidiopathic etiology (i.e., neuromuscular or congenital scoliosis) is often associated with other clinical findings and/or symptoms that should prompt evaluation of the spine. As noted above, however, AIS is most often asymptomatic during adolescence, and is not typically associated with clinical findings other than body asymmetry (which itself may be subtle, with mild degrees of spinal curvature and/or trunk rotation).

Sex is not predictive of development of AIS, although the risk of curve progression is 10 times higher in females than in males, and females therefore are more likely to require treatment of AIS.<sup>10</sup> As noted previously, evidence exists of a possible genetic contribution to AIS development, with studies showing increased prevalence of AIS in siblings and children of affected individuals and in monozygotic (as compared to dizygotic) twins; see the section on "Etiology and Natural History" for details and references. Skeletal immaturity, and by association younger age, is associated with greater risk for curve progression, as is the magnitude of curvature at the time of detection of scoliosis.<sup>24</sup>

## Screening

The need for and benefit derived from universal population screening to identify adolescents with mild or moderate idiopathic scoliosis (i.e., scoliotic curves of  $<40^{\circ}-50^{\circ}$ ) has been a subject of debate and disagreement in the medical community for several decades. Curves of this degree are often asymptomatic in adolescence, with the exception of cosmetic deformity;<sup>43</sup> the majority of such curves will not progress significantly during adolescence,<sup>23</sup> and the likelihood of continued progression in adulthood is low for curves less than 30° at skeletal maturity.<sup>28</sup> However, the ability to identify which cases of AIS are likely to worsen significantly during adolescence is limited. Therefore, the rationale behind screening for milder degrees of scoliosis is that if early, effective treatment can be instituted for persons with AIS, then curve progression can be slowed or halted before skeletal maturity, which theoretically could improve long-term outcomes.

Most AIS screening methods are low-cost and noninvasive; however, because they measure trunk rotation or trunk asymmetry rather than actual spinal curvature, and because interexaminer error precludes reliable correlation of screening results with a specific degree of spinal curvature, a confirmatory x-ray is needed to quantify severity of AIS.<sup>44, 45</sup>

#### **Forward Bend Test**

Most school-based scoliosis screening programs use the forward bend test (FBT), commonly attributed to Adams,<sup>46, 47</sup> with or without a scoliometer.<sup>48</sup> For the FBT, a child bends forward at the waist until the spine is parallel to the horizontal plane. The examiner then checks the child's back for rib humps or other spinal asymmetries.<sup>49</sup>

#### Scoliometer

A scoliometer is a handheld, noninvasive device used to measure the angle of trunk rotation (ATR).<sup>50</sup> The examiner places the instrument on the child's spine during the FBT, and reads the angle represented on the scoliometer. The Scoliosis Research Society (SRS) recommends an ATR of 5° to 7° as a threshold for referral for x-ray.<sup>43</sup>

#### Humpometer

Although less common, a humpometer may also be used in conjunction with the FBT. A humpometer is a series of movable strips placed along a child's back perpendicular to the spine. The examiner locks the strips into place, and then transfers the resulting contour lines to graph paper.<sup>51</sup> By adding the size of rib humps and depressions, the examiner can obtain a measure of back deformity. A back deformity of 5 mm or more may indicate a positive screening result.<sup>52</sup>

#### **Plumb Line Test**

The plumb line test allows examiners to check for spinal deformities while the child is standing upright. For this test, an examiner holds a plumb line at the child's C7 vertebra (in the neck) and allows the line to hang below the child's hips. The examiner then measures the extent to which the plumb line deviates from the center of the child's spine.<sup>53</sup>

## Moiré Surface Topography

During Moiré topography screening, the child stands inside a specialized device that projects contour lines, called Moiré fringes, onto the child's back; a photograph is then taken of the projection. An examiner counts the number of asymmetric contour lines.<sup>54</sup> Students with two or more asymmetric Moiré fringes are often referred for radiography.<sup>48</sup>

## Treatment

The goal of AIS treatment is to slow or halt the progression of the scoliotic curve during the adolescent growth period. Options for treatment include observation, bracing, surgery, or nonsurgical intervention such as physiotherapy. Exercise therapy is recommended for mild scoliosis in some countries but has not been routine in the United States. The choice of therapy depends primarily on the degree of curvature and potential for further growth (both of which

determine the risk for progression). Because most cases of AIS will not have symptoms other than spinal curvature during adolescence,<sup>43</sup> the typical approach to treatment of AIS is informed by a patient's Cobb angle and developmental maturity: higher Cobb angles and lower levels of maturity are generally felt to warrant more aggressive intervention.<sup>55</sup>

There are no guidelines for management of AIS published by professional societies in the United States.<sup>43</sup> International organizations have published such guidelines,<sup>55</sup> and current practice in the United States is relatively uniform with regard to basic elements of management. However, there is some variability among primary care providers with regard to imaging and referral for treatment.<sup>56</sup> Persons with a Cobb angle of less than 20° (or an ATR <7°) are usually observed without treatment; this is often done by the primary care provider, with referral to a specialist in the event of continued curve progression. Those who recommend exercise treatment offen direct it at mild scoliosis of this magnitude. According to some guidelines for management of adolescents with substantial growth remaining (Risser sign, 0 to 2),<sup>49</sup> those with a Cobb angle of 20° to 29° are braced if they exhibit curve progression (i.e., increase in Cobb angle  $\geq$ 5° over 3 to 6 months), those with a Cobb angle of 30° to 40° should usually be braced, those with a Cobb angle of 40° to 50° may be managed with bracing or surgery, and those with a Cobb angle greater than 50° usually require surgical intervention. Some research suggests a correlation between severity of curve and the risk and complexity of surgical treatment.<sup>57</sup>

## **Brace Treatment**

There are several types of braces used for treatment of AIS (**Table 1**). Braces fall into three general categories: full-time rigid bracing, nighttime rigid bracing, and soft bracing. Brace selection is based on curve location and characteristics and the anticipated tolerance of the patient.<sup>58</sup> Most rigid braces are prescribed for use 20 to 24 hours per day.<sup>22, 55, 59</sup> Thoracolumbosacral rigid braces, such as the Boston brace, are the most frequently used in North America.<sup>60</sup> Nighttime braces are worn 8 to 12 hours while sleeping; they are used for certain types of curves.<sup>55, 61</sup> Soft braces are adjustable, flexible, and noninvasive compared to other braces; this brace may still be used for very high thoracic curves, but most cases of AIS are now managed with braces that do not rise to the neck and therefore are more cosmetically acceptable.<sup>58, 60, 63, 64</sup>

Brace treatment is not intended to correct curvature but rather to slow or halt curve progression; bracing therefore is primarily indicated for skeletally immature patients (Risser sign, 0 to 2) at high risk of rapid curve progression. Skeletal immaturity has traditionally been defined as a Risser sign of 0 to 2; newer measures of skeletal maturity, such as digital skeletal age, are increasingly being used, as they correlate better with acceleration of curve progression.<sup>65</sup> Treatment is generally continued until skeletal maturity (Risser sign of 4 in girls and 5 in boys). Skeletally mature patients with a Cobb angle of less than 30° to 40° are thought to be at low risk for continued progression, and typically are not monitored in adulthood.

### **Surgical Treatment**

Surgical intervention is generally considered for patients with curves that have progressed past the point where brace treatment is thought to be effective (i.e., >40°–50°, depending on developmental maturity and type of curve).<sup>55</sup> Harrington rod instrumentation was the standard surgical method used for scoliosis from the 1960s to the 1990s.<sup>66</sup> This procedure involved placing one or more steel rods along the spine and using hooks to attach rods to the top and bottom of the scoliotic curve.<sup>67, 68</sup> After surgery, patients were immobilized in a full body cast for 2 to 6 months,<sup>69</sup> and then braced for up to 6 months.<sup>70</sup> Since the 1990s, the use of Harrington instrumentation has been superseded by newer surgical methods that use three-dimensional correction.<sup>66</sup>

Segmental instrumentation, first introduced in the 1980s, allows for three-dimensional correction through the application of different forces along the spinal curve.<sup>71</sup> The procedures involve attaching one or more rods to each level of the spine using sublaminar wires (for Luque instrumentation), hooks (for Cotrel-Dubousset instrumentation), or (now more commonly used) pedicle screws inserted into vertebral bones at either side of the spinal canal.<sup>68, 72, 73</sup> Pedicle screws provide stronger biomechanical fixation than earlier instrumentations,<sup>71, 74</sup> and patients treated with pedicle screws do not need to undergo a long immobilization period following surgery.<sup>68</sup> Patients typically can perform daily activities and return to school within 2 to 4 weeks postsurgery, and resume participation in sports and other activities within 3 to 6 months.<sup>75</sup>

## **Current Clinical Practice in the United States**

#### **Recommendations of Other Groups**

Several specialty groups have published recommendations or statements in support of screening, but none are based on a systematic review of evidence (Table 2).

Routine screening for AIS has been recommended since the 1980s by the American Academy of Orthopedic Surgeons,<sup>76</sup> the American Academy of Pediatrics,<sup>77</sup> and the SRS,<sup>78</sup> and either was required by law or established voluntarily in more than half of U.S. states at that time.<sup>79</sup> However, contemporaneous recommendations from other countries either recommended against screening<sup>80</sup> or acknowledged the poor evidence base in support of it.<sup>81</sup>

The U.S. Preventive Services Task Force (USPSTF) found insufficient evidence to recommend for or against routine screening in 1993,<sup>82, 83</sup> and recommended against screening in 2004 (see the section on "Previous USPSTF Recommendations" for details).<sup>84</sup> However, routine screening for AIS continues to be endorsed by the American Academy of Orthopedic Surgeons, the American Academy of Pediatrics, the SRS, and the International Society on Scoliosis Orthopedic and Rehabilitation Treatment.<sup>43</sup>

## **Previous USPSTF Recommendation**

In 2004, the USPSTF recommended against the routine screening of asymptomatic adolescents for AIS (D recommendation), based on the results of a brief evidence update.<sup>84</sup> This constituted a change from its previous 1993 C recommendation (equivalent to an I statement under current methodology), in which the USPSTF found insufficient evidence to recommend for or against routine screening.<sup>82, 83</sup>

The USPSTF did not find good evidence that screening asymptomatic adolescents detects idiopathic scoliosis at an earlier stage than detection without screening. The accuracy of the most common screening test—the FBT, with or without a scoliometer—in identifying adolescents with idiopathic scoliosis is variable, and there is evidence of poor followup of adolescents with idiopathic scoliosis who are identified in community screening programs.

The USPSTF found fair evidence that treatment of idiopathic scoliosis during adolescence leads to health benefits (decreased pain and disability) in only a small proportion of persons. Most cases detected through screening will not progress to a clinically significant form of scoliosis. Scoliosis needing aggressive treatment, such as surgery, is likely to be detected without screening.

The USPSTF found fair evidence that treatment of adolescents with idiopathic scoliosis detected through screening leads to moderate harms, including unnecessary brace wear and unnecessary referral to specialty care. As a result, the USPSTF concluded that the harms of screening adolescents for idiopathic scoliosis exceed the potential benefits.

## **Chapter 2. Methods**

## **Scope and Purpose**

The USPSTF will use this evidence review to update the 2004 recommendation regarding effectiveness of screening for AIS. This review addresses the benefits and harms associated with screening and treatment of screen-detected cases of AIS.

## **Analytic Framework and Key Questions**

We developed an analytic framework with five Key Questions (KQs) based on the previous review and a scan of the research conducted since the previous review (**Figure 1**). The analytic framework and KQs are more comprehensive than the previous evidence review, which had two questions designed to identify new evidence about whether 1) screening asymptomatic adolescents leads to improved health outcomes, and 2) the rate at which minor scoliosis progresses to a clinically significant form that causes health problems later in life.<sup>87</sup>

#### KQs

- 1. Does screening for AIS improve: a) health outcomes, and b) the degree of abnormal spinal curvature in childhood or adulthood?
- 2. What is the accuracy of screening for AIS?
- 3. Does treatment of AIS that has a Cobb angle of less than 50° at diagnosis improve: a) health outcomes, and b) the degree of spinal curvature in childhood or adulthood?
- 4. What is the association between severity of spinal curvature in adolescence and health outcomes in adulthood?
- 5. What are the harms of screening for AIS?
- 6. What are the harms of treatment of AIS that has a Cobb angle of less than 50° at diagnosis?

## **Data Sources and Searches**

We conducted an initial literature search for existing systematic reviews and guidelines on the topic of idiopathic scoliosis in adolescent and pediatric populations. The search was limited to English-language articles published between 2004 and May 2015. We searched in the Canadian Agency for Drugs and Technologies in Health, Cochrane Database of Systematic Reviews, Database of Abstracts of Reviews of Effects (Centre for Reviews and Dissemination), DynaMed, First Consult, Health Technology Assessment (Centre for Reviews and Dissemination), National Institute for Health and Clinical Excellence, Ovid MEDLINE, and PubMed (publisher-supplied). These studies helped clarify our KQs.

We worked with a research librarian to develop our search strategy for this evidence review. The search strategy was peer reviewed by a second research librarian. We searched Cochrane Central

Register of Controlled Trials, Ovid MEDLINE, ERIC (Eric.ed.gov), PubMed (publishersupplied), and the Cumulative Index to Nursing and Allied Health Literature. Results of the literature search were imported into EndNote and duplicates were removed. We searched for articles published from January 1966 to October 31, 2015. The search strategies for existing systematic reviews and our comprehensive evidence review are included in **Appendix A**. We supplemented our database searches by reviewing reference lists from recent and relevant systematic reviews. We also searched ClinicalTrials.gov and the World Health Organization International Clinical Trials Registry Platform for relevant ongoing trials (**Appendix B**). We updated our search on October 20, 2016.

## **Study Selection**

Two reviewers independently reviewed 8,230 titles and abstracts using an online platform (Abstrackr<sup>91</sup>) and 1,088 articles (**Appendix A Figure 1**) against specified inclusion criteria (**Appendix A Table 1**). We resolved discrepancies through consensus and consultation with a third investigator. We excluded articles that did not meet inclusion criteria or those we rated as poor quality. **Appendix C** lists all excluded trials.

For screening questions (KQs 1, 2, and 5), the screening population of interest was asymptomatic children ages 10 to 18 years. We included screening studies in primary care-referable settings or school-based screening programs using FBT with or without a scoliometer, as well as surface topography (Moiré). No screening tests were excluded. For KQs 1 through 4, we included randomized trials, controlled trials, and cohort studies; for KQs 5 and 6 (harms) we also included case series and case-control studies. Studies of poor quality, case reports, qualitative studies, and cost-effectiveness studies were excluded. Screening accuracy studies had to include x-ray confirmation; we excluded screening studies in which screening was done by a single person or the screening practitioner was not well described. We excluded studies in which the referral criteria were not quantitatively described (e.g., referral to x-ray "at 5° or higher trunk rotation on scoliometer" would be included, while referral to x-ray based "on any asymmetry in appearance" would be excluded). We also excluded studies in which the flow of participants was incompletely described and studies in which less than 60 percent of those who screened positive received x-ray. For screening effectiveness (KQ 1), we included studies that reported curve severity or any health outcomes, quality of life, pain or functional outcomes, and mortality. For screening accuracy (KQ 2), we defined scoliosis as a Cobb angle of 10° or greater. For harms of screening (KQ 5), we included studies that reported any direct harm of screening procedures persisting 6 months after screening.

For treatment questions (KQs 3 and 6), we included studies of children and adolescents ages 10 to 18 years diagnosed with AIS with a Cobb angle of 10° to 50° at detection. We excluded populations with infantile- or juvenile-onset scoliosis and scoliosis of other known etiology. Since children with a curve greater than 45° to 50° are likely to present clinically and therefore are not likely to be candidates for screening, we required included studies to contain some data on a screening population of children with a curve between 10° and 50°, which we operationalized as curve data reported before the curve has reached 50°. We included studies with a comparison of observation or usual care, and excluded comparative effectiveness studies

and studies in which the comparison group was determined post hoc or represented stratified results, such as compliant and noncompliant with brace wear. Studies of surgical and nonsurgical treatments were eligible, but we excluded studies that exclusively evaluated out of date treatments (Harrington rod instrumentation, Milwaukee brace, and electrical surface stimulation) and studies in which treatment was conducted by a single practitioner (e.g., a single surgeon, therapist, or bracer). For treatment effectiveness (KQ 3), we included studies that reported adult health outcomes pertaining to morbidity, quality of life, functional outcomes, or mortality. We included treatment harms (KQ 6) persisting 6 months or more after treatment initiation. We considered pain and functional outcomes as health outcomes for KQ 3 (e.g., quality of life, pain, morbidity).

For the natural history question (KQ 4), we included randomized, controlled trials (RCTs), controlled trials, cohort studies, and large registry-based observational studies of screen-detected children and adolescents ages 10 to 18 years diagnosed with AIS that has a Cobb angle of 10° or greater. We included studies of any treatment type (including Harrington rod or Milwaukee brace). We excluded healthy controls from analysis.

For applicability to U.S. practice, we focused on studies conducted in countries deemed "very high" development according to the United Nations' Human Development Index.<sup>88</sup> We only included studies published in English. We excluded studies rated as poor quality, case reports, cross-sectional studies, and cost-effectiveness studies.

## **Quality Assessment and Data Abstraction**

At least two reviewers critically appraised all articles that met the inclusion criteria based on the USPSTF's design-specific quality criteria (**Appendix A Table 2**).<sup>89</sup> We supplemented these criteria with the Newcastle Ottawa scales for cohort and case-control studies.<sup>90</sup> We rated articles as good, fair, or poor quality. In general, a good-quality study met all criteria. A fair-quality study did not meet, or it was unclear if it met, at least one criterion but had no known important limitations that could invalidate its results. A poor-quality study had a single fatal flaw or multiple important limitations. The most common fatal flaws for screening studies included unclear referral criteria for the screening examination or unclear diagnostic threshold. We excluded poor-quality studies from this review. Disagreements about critical appraisal were resolved by consensus and, if needed, in consultation with a third independent reviewer.

One reviewer extracted key elements of included studies into standardized evidence tables in Microsoft Excel® (Microsoft Corp., Redmond, WA). A second reviewer checked the data for accuracy. Evidence tables were tailored to each KQ and to specific study designs. Tables generally included details on study design and quality, setting and population (e.g., country, inclusion criteria, age, sex, race/ethnicity, maturity of population), screening and treatment details, reference standard or comparator details (if applicable), length of followup, and outcomes (e.g., accuracy, effectiveness, harms).

## **Data Synthesis and Analysis**

Because of the limited number of studies and the heterogeneity of outcomes assessed, interventions used, and presentation of results (such as category of scoliosis curve), we provided a narrative synthesis of results and used summary tables to compare results across different studies. For KQ 2 (accuracy), we calculated values from data provided where possible.

We used a standardized summary of evidence table to summarize the overall strength of evidence for each KQ. This table included the number and design of included studies, summary of findings by outcome, consistency or precision of results, reporting bias, summary of study quality, limitations of the body of evidence, and applicability of the findings.

## Grading the Strength of the Body of Evidence

We graded the strength of the overall body of evidence for each KQ. We adapted the Evidencebased Practice Center approach,<sup>91</sup> which is based on a system developed by the Grading of Recommendations Assessment, Development and Evaluation (GRADE) Working Group.<sup>92</sup> Our method explicitly addresses four of the five required domains: consistency (similarity of effect direction and size), precision (degree of certainty around an estimate), reporting bias (potential for bias related to publication, selective outcome reporting, or selective analysis reporting), and study quality (i.e., study limitations). We did not address the fifth required domain—directness as it is implied in the structure of the KQs (i.e., pertains to whether the evidence links the interventions directly to a health outcome).

Consistency was rated as reasonably consistent, inconsistent, or not applicable (e.g., single study). Precision was rated as reasonably precise, imprecise, or not applicable (e.g., no evidence). Reporting bias was rated as suspected, undetected, or not applicable (e.g., when there is insufficient evidence for a particular outcome). Study quality reflects the quality ratings of the individual trials and indicates the degree to which the included studies for a given outcome have a high likelihood of adequate protection against bias. The body of evidence limitations field highlights important restrictions in answering the overall KQ (e.g., lack of replication of interventions, nonreporting of outcomes important to patients).

We graded the overall strength of evidence as high, moderate, or low. "High" indicates high confidence that the evidence reflects the true effect and that further research is very unlikely to change our confidence in the estimate of effects. "Moderate" suggests moderate confidence that the evidence reflects the true effect and that further research may change our confidence in the estimate of effect and may change the estimate. "Low" indicates low confidence that the evidence reflects the true effect and that further research is likely to change our confidence in the estimate of effect and is likely to change the estimate. A grade of "insufficient" indicates that evidence is either unavailable or does not permit estimate of an effect. Two independent reviewers rated each KQ according to consistency, precision, reporting bias, and overall strength of evidence grade. We resolved discrepancies through consensus discussion involving more reviewers.

## **Expert Review and Public Comment**

A draft research plan that included the analytic framework, KQs, and inclusion criteria was available for public comment in October 2015. We made only minor changes to our scope and review methods based on the comments received.

A draft version of this report was reviewed by invited content experts and federal partners listed in the acknowledgements. Comments received during this process were presented to the USPSTF during its deliberation of the evidence and, subsequently, addressed in this version of the report.

## **USPSTF Involvement**

The authors worked with four USPSTF liaisons at key points throughout the review process to develop and refine the analytic framework and KQs and to resolve issues regarding the scope for the final evidence synthesis. This research was funded by the Agency for Healthcare Research and Quality under a contract to support the work of the USPSTF. Agency staff provided oversight for the project, assisted in external review of the draft report, and reviewed the draft report.

## **Chapter 3. Results**

## **Literature Search**

We reviewed 8,230 unique abstracts and 1,088 full-text articles (**Appendix A Figure 1**). We included 26 unique articles. We included seven studies (13 articles) on screening accuracy (KQ 2), seven studies (nine articles) on the effectiveness of treatment (KQ 3), one study (two articles) on the harms of treatment (KQ 6), and two studies (five articles) on long-term outcomes (KQ 4). No studies met our inclusion criteria on the effect of AIS screening on long-term health outcomes (KQ 1) or the harms of screening (KQ 5).

Of 179 full-text articles reviewed for eligibility for KQ 2, seven fair-quality screening programs (13 articles) including 447,243 adolescents met our inclusion criteria. Articles were most commonly excluded for ineligible or inadequately described screening programs or for lack of relevant outcomes.

Of the 733 full-text articles reviewed for eligibility for KQ 3, seven studies (nine articles) of 835 persons with AIS met our inclusion criteria, including two studies of physiotherapeutic scoliosis-specific exercise treatment (one of fair quality and one of good quality) and five studies of bracing treatment (three of fair quality and two of good quality). No studies of surgery or other treatments met our inclusion criteria. Most common reasons for exclusion were ineligible study design and ineligible outcomes, most commonly for incomplete data to inform the question. Among the six studies excluded based on quality, the most common reasons for exclusion were inadequate information on the study population and imprecise selection of control groups.

Of the 263 full-text articles reviewed for KQ 4, two fair-quality studies (five articles) of 339 persons with AIS met our inclusion criteria. Most common reasons for exclusion were ineligible study design and ineligible outcomes, most commonly for lack of adult health outcomes reported.

Of the 733 full-text articles reviewed for eligibility for KQ 6, one good-quality observational study (two articles) of 242 persons with AIS met our inclusion criteria.

## **Results of Included Studies**

# KQ 1. Does Screening for AIS Improve: a) Health Outcomes, and b) the Degree of Abnormal Spinal Curvature in Childhood or Adulthood?

We found no RCTs or controlled clinical trials (CCTs) that evaluated the impact of screening for AIS on severity of curve or adult health outcomes compared to no screening.

## KQ 2. What Is the Accuracy of Screening for AIS?

#### **Summary of Results**

Seven fair-quality screening programs (13 articles) of 447.243 adolescents met our inclusion criteria. Three of the seven studies included some followup data on children who screened negative. Accuracy increased with the number of screening tests used. Sensitivity and specificity (93.8% and 99.2%) and predictive value (81.0%) were highest and false-positive rates were lowest (0.8% [6.2% false-negative rate]) in a Hong Kong clinic-based screening program using FBT with scoliometer followed by intermediate Moiré topography screening in suspected cases, a screening approach that may have limited practical applicability in U.S. settings. A retrospective review of a U.S. school-based screening program that initially used FBT alone and added scoliometer partway through the study period found a sensitivity of 71.1 percent (95% CI, 54.1 to 84.6), a specificity of 97.1 percent (95% CI, 96.3 to 97.7), and a false-negative rate of 28.9 percent (2.9% false-positive rate). The lower sensitivity of the U.S. screening program may be due to the absence of Moiré topography screening and absence of scoliometer use for part of the program.<sup>93</sup> Estimates of positive predictive value for FBT plus scoliometer ranged from 29.3<sup>7</sup> to 54.1 percent.<sup>94-96</sup> Predictive values were lowest for single modalities, from 5.0 percent for rib hump measurement to 17.3 percent for FBT alone.<sup>52</sup> Detected curves were 10° to 20° at screening for 40.7 to 87.4 percent of true-positive children, and greater than 40° for 0.8 to 22.2 percent of true-positive children.

#### **Detailed Results**

#### Description of Included Studies

Screening programs ranged from 2,242<sup>7</sup> to 306,082 children screened<sup>54, 93, 97</sup> (**Table 3** and **Table 4**). The Hong Kong screening program was conducted in regional clinics; all other screening programs were conducted in school settings. Children screened ranged from ages 8 to 16 years, though precise ages were inconsistently reported across studies, sometimes using grade levels or age ranges. One of the seven programs, which had the smallest study population, took place in the United States.

All studies used the FBT with some quantitative measurement of trunk rotation; six of seven studies used a scoliometer, and one used a level plane and ruler.<sup>98-100</sup> A screening program conducted in Samos Island, Greece also screened children with Moiré topography and measurement with a humpometer; however, estimates were not provided for any combinations of screening modalities, such as FBT plus scoliometer.<sup>52</sup> The large screening program from Hong Kong also included an intermediate post-FBT Moiré topography screening for children with an ATR between 5° and 15° on scoliometer.<sup>54, 93, 97</sup> Screenings were conducted by nurses, physical therapists, or school physicians; in two screening programs, both conducted in Greece, orthopedic surgeons conducted the screenings.<sup>52, 98-100</sup> Referral criteria to x-ray varied from any trunk rotation<sup>52</sup> to trunk rotation of 15° or greater;<sup>54, 93, 97</sup> many programs referred to x-ray based on one of multiple criteria, including subjective judgment of the screener. All studies used a Cobb angle of either 10° or greater of the major curve as criteria for a diagnosis of scoliosis. Five of seven studies reported results of a single screening episode;<sup>8, 52, 94-96, 98-101</sup> two reported

cumulative results of multiple years of repeated screening.7, 54, 93, 97

Three of the seven screening programs reported data on 311,086 children who had screened negative at initial screening using a case definition of a Cobb angle greater than 10°<sup>7</sup> or 10° and greater<sup>52, 54, 93, 97</sup> (**Table 3**). In the U.S.-based study, a regional epidemiologic index was used to identify all cases of AIS in the region where the screening program had been conducted, thus enabling the detection of the eventual development of scoliosis in someone who had screened negative.<sup>7</sup> In Hong Kong, data from the regional health department and two specialist hospitals were reviewed to identify scoliosis cases diagnosed until age 19 years.<sup>54, 93, 97</sup> It is worth noting that in both of these programs, significant time could have elapsed between screening and eventual detection of AIS. In Samos Island, Greece, a companion study of screening for lung disease allowed x-ray screening of all children regardless of their scoliosis screening results.<sup>52</sup> Although incomplete data are provided for each screening modality explored, accuracy measures can be calculated from the numbers provided.

In the Ireland screening program, screen-negative children were rescreened after 1 to 4 years; however, data are only provided for cases with a Cobb angle of 40° or greater.<sup>94-96</sup>

#### Study Results: Screening Accuracy

Three of the seven screening programs reported data on 311,086 children who had screened negative at initial screening, allowing estimation of sensitivity, specificity, false-positive rate, false-negative rate, and predictive value. The remaining four studies did not report followup data on screen-negative children; for these studies only, positive predictive values are reported (**Table 5**).

Sensitivity/specificity. Sensitivity was 71.1 percent (95% CI, 54.1 to 84.6) and specificity was 97.1 percent (95% CI, 96.3 to 97.7) for FBT with scoliometer over multiple years of screening.<sup>7</sup> For FBT with scoliometer plus intermediate Moiré topography screening before x-ray confirmation, sensitivity was 93.8 percent (95% CI, 93.3 to 94.3) and specificity was 99.2 percent (95% CI, 99.2 to 99.2).<sup>54, 93, 97</sup> For one-time screening with FBT alone, sensitivity was 84.4 percent (95% CI, 67.2 to 94.7) and specificity was 95.2 percent (95% CI, 94.3 to 95.9).<sup>52</sup> Estimates for other single modality, one-time screening included rib hump measure (sensitivity, 93.8% [95% CI, 79.2 to 99.2]; specificity, 78.5% [95% CI, 76.9 to 80.0]);<sup>52</sup> scoliometer alone (sensitivity, 90.6% [95% CI, 75.0 to 98.0]; specificity, 80.7% [95% CI, 79.1 to 82.1]); and Moiré topography (sensitivity, 100% [95% CI, 84.2 to 100]; specificity, 85.4% [95% CI, 84.0 to 86.7]).<sup>52</sup> The variation in reported sensitivity may be due to the heterogeneity of screening modalities used; one analysis of the cohort screened with FBT, scoliometer, and Moiré topography demonstrated that the sensitivity would drop substantially if Moiré topography was excluded from the program.<sup>93</sup> Another analysis of this cohort also demonstrated that accuracy of screening (defined as sensitivity + positive predictive value) was directly related to the number of screening tests used in combination, being highest when three tests (ATR + Moiré + clinical signs) were employed, lower with various combinations of two tests, and lowest when a single test (ATR) was used alone.

False-positive and false-negative rates. The lowest false-negative and false-positive rates were

for FBT with scoliometer followed by Moiré topography for suspected cases before x-ray confirmation (0.8% false-positive, 6.2% false-negative). A U.S.-based study of FBT with scoliometer found 2.9 percent false-positive and 28.9 percent false-negative results.<sup>7</sup> FBT alone had a 4.8 percent false-positive rate (15.6% false-negative) in one study. Other single modalities were associated with the highest false-positive rates: 19.3 percent (9.4% false- negative) for scoliometer alone; 14.6 percent (0% false-negative) for Moiré topography alone; and 21.5 percent (6.3% false-negative) for rib hump measure alone.<sup>52</sup>

**Predictive value.** Estimates of positive predictive value were available in all seven studies; estimates for FBT plus scoliometer ranged from 29.3 percent<sup>7</sup> (95% CI, 20.3 to 39.8) to 54.1 percent (95% CI, 40.8 to 66.9).<sup>94-96</sup> The highest predictive value was 81.0 percent (95% CI, 80.3 to 81.7) for FBT with scoliometer and Moiré topography.<sup>54, 93, 97</sup> The lowest estimates were for single modalities, ranging from 5.0 percent (95% CI, 3.4 to 7.0) for rib hump measurement to 17.3 percent (95% CI, 11.7 to 24.2) for FBT alone.<sup>52</sup>

#### Study Results: Curve at Screen Detection

Two of seven studies provided data comparing the degree of curvature in children with screenpositive and false-negative screening results and eventual scoliosis diagnosis.<sup>7, 54, 93, 97</sup> In the U.S.-based study, distributions of curve were similar for children detected through school-based screening compared to those who were detected clinically<sup>7</sup> (**Table 6**). However, in the Hong Kong-based multitiered screening program, curve distributions in screen-detected cases tended to be a lower degree of curvature (curves of  $10^{\circ}$ – $19^{\circ}$  comprised 50.9% of the screen-detected vs. 26.2% of the false-negative population).<sup>54, 93, 97</sup>

In the five studies with data on screen-detected cases only, the majority of cases detected were at a Cobb angle of less than 20° (**Table 6**), a level at which expectant management may be the most common treatment. All studies reported different categories of curvature. Four studies reported proportions of children with curves greater than 40° at detection (a degree that may warrant surgical intervention) of 0.8 percent,<sup>98-100</sup> 5.6 percent,<sup>54, 93, 97</sup> 6.1 percent,<sup>94-96</sup> and an especially high 22.2 percent in the U.S.-based study.<sup>7</sup> This study also found the lowest reported sensitivity with use of either FBT alone or FBT plus scoliometer. Curves of milder magnitude would be less likely to be identified by less-sensitive screening regimens, especially FBT alone. Two studies reported proportion of screen-detected cases with curves at 30° (where bracing may be recommended); 4.2 percent<sup>8</sup> of cases were 30° or greater and 1.8 percent were 30° to 39°.<sup>98-100</sup>

#### Limitations

All studies were fair-quality observational studies with heterogeneity of screening modality, screeners, and screening procedures. The single U.S.-based study began with FBT alone and progressed to FBT with scoliometer during the study period, which may attenuate estimates of screening accuracy. In addition, the only study that prospectively conducted gold-standard x-ray on all children regardless of screening result screened children as young as age 8 years, which is outside the accepted definition of AIS (ages 10–18 years).<sup>52</sup> Further, the accuracy of combinations of screening modalities, such as FBT plus scoliometer, are not reported and thus may not completely reflect current clinical practice. This heterogeneity precluded direct

comparison across studies, and resulted in significant variation in reported screening sensitivity and in the percentage of persons with higher degree of curvature at diagnosis. The single study that had very high accuracy was clinic-based, conducted by physicians and nurses, and used a unique multitiered screening procedure in which children with suspected AIS were screened with Moiré topography before referral to x-ray confirmation. Screening populations and diseasepositive populations were generally not described in detail, and no subgroup analyses were reported, limiting assessment of population characteristics and their potential contributions to the heterogeneous accuracy estimates.

# KQ 3. Does Treatment of AIS That Has a Cobb Angle of Less Than 50° at Diagnosis Improve: a) Health Outcomes, and b) the Degree of Spinal Curvature in Childhood or Adulthood?

#### **Summary of Results**

Five studies (seven articles) of bracing (n=651) and two studies (two articles) of exercise treatment (n=184) met our inclusion criteria. No studies of surgery met our criteria.

Of the bracing studies, four of five prospective controlled studies (including one RCT) provide evidence for benefit of bracing treatment on curve progression compared to observed controls, either in favorable proportions of children with 5° to 6° of progression (three of five studies) or in curve progression to a degree considered bracing failure (one study). Two included trials were terminated early because of evidence of benefit favoring bracing. Quality of life outcomes associated with bracing were reported in one study and were similar between treatment arms.

The two studies of exercise treatment (one RCT, one CCT) compared an intervention group treated with a tailored, physiotherapeutic scoliosis-specific exercise regimen to a generic exercise control group. Different exercise regimens were assessed in each study; both are based on active self-correction principles. In both studies, the intervention group experienced a favorable reduction in Cobb angle at 12-month followup (RCT) or at the end of the 12-month treatment period (CCT) compared to an unfavorable increase in Cobb angle in the control group. The RCT included measures of quality of life; all of these were notable for steadily improving values at 12 months in the intervention group compared to stable or slightly improving measures in the control group.

#### **Detailed Results**

#### Description of Included Studies

**Brace treatment.** The five studies of bracing effectiveness included one fair-quality RCT,<sup>102</sup> one fair- and one good-quality prospective CCT,<sup>103-105</sup> one good-quality prospective observational study,<sup>106, 107</sup> and one fair-quality retrospective observational study.<sup>96</sup> The one good-quality prospective CCT began as an RCT but was later converted to a patient-preference controlled trial. All studies included a comparison group that was not initially treated with bracing; however, the studies prespecified a clinical threshold beyond which treatment (bracing or surgery) would be initiated. Sample sizes ranged from 37<sup>103</sup> to 242<sup>104, 105</sup> participants (**Table 7**).

Bracing effectiveness studies were conducted at 38 clinical sites in five countries. One study (the Scoliosis Research Society's multicenter bracing trial, or the SRS bracing cohort) included participants from Canada, Sweden, the United Kingdom, and the United States;<sup>106, 107</sup> one included participants from both Ireland and the United States;<sup>96, 108</sup> one from Canada and the United States;<sup>104, 105</sup> one from Canada only;<sup>102</sup> and one exclusively from the United States.<sup>103</sup> Participants were drawn from populations referred to specialty orthopedic centers in the four prospective studies.<sup>102-107</sup> Participants in the retrospective study<sup>96</sup> were drawn from two sources: braced adolescents were identified from an earlier treatment study of girls referred to a specialty orthopedic center in Boston;<sup>108</sup> the observation group was identified from a school scoliosis screening program in Dublin, Ireland (**Table 8**).<sup>94-96</sup>

Average age at enrollment varied from 11.9 to 13.1 years in the four studies that reported this;<sup>96, 102-105, 108</sup> the fifth study reported that participants were between ages 10 and 15 years.<sup>106, 107</sup> Three studies included female participants only,<sup>96, 103, 106, 107</sup> and more than 90 percent of participants in another study<sup>104, 105</sup> were female as well. The remaining study<sup>102</sup> reported that about 85 percent of those who completed the study were female. Race was reported in one included study;<sup>104, 105</sup> in that trial, 78 percent of subjects were white, 9 percent were black, and 13 percent were another race or unknown. Three studies<sup>102-105</sup> specified that enrollment was limited to persons who had not previously received treatment for scoliosis; the other two studies did not comment on any previous treatment.

All studies included adolescents with different types of scoliotic curves. One study included only subjects with single major curves;<sup>106, 107</sup> two studies included subjects with both single major and double major curves;<sup>96, 104, 105</sup> and two studies provided no information on curve type.<sup>102, 103</sup> Of the 546 adolescents for which such data are available, 397 (73%) had a single major curve, with nearly all of these (377) being single thoracic or thoracolumbar major curves.

All studies provided data on the major curve. Four studies reported the severity of curve at treatment initiation;<sup>102-107</sup> one reported severity of curve at diagnosis.<sup>96</sup> Average curve severity varied from near  $20^{\circ96, 102, 103}$  to close to  $30^{\circ}$ .<sup>104-107</sup>

Overall, 85 percent of adolescents (554/649) in the five included studies were skeletally immature (Risser sign, 0 to 2). History of menarche, another marker of maturity, at the time of enrollment was reported in three studies and ranged from 0 percent  $(0/37)^{103}$  to 35 percent  $(19/55)^{96}$  to 50 percent (119/240).<sup>106, 107</sup> In the randomized trial, a Risser sign of 0, 1, or 2 was an inclusion criteria for study entry, but the baseline distribution of the enrolled population was not reported.<sup>102</sup>

Two studies examined the Boston brace (the most commonly used brace in the United States<sup>60</sup>) as the brace of interest,<sup>96, 106, 107</sup> one study predominately used the Boston brace (68%) along with multiple types of rigid thoracolumbosacral orthoses,<sup>104, 105</sup> one study used the Charleston bending brace,<sup>103</sup> and one study used the Spine-Cor brace.<sup>102</sup> Persons in the intervention group were advised to wear the brace 23 hours per day,<sup>96, 108</sup> 20 hours per day,<sup>102</sup> 18 hours per day,<sup>104, 105</sup> at least 16 hours per day,<sup>106, 107</sup> or only at nighttime.<sup>103</sup> Most adolescents were braced until they reached skeletal maturity or until they had curve progression significant enough to warrant surgical intervention.

Three studies reported average duration of bracing treatment, which ranged from around 2 years<sup>102, 104, 105</sup> to around 3 years.<sup>103</sup> Three studies ended bracing and assessed outcomes at skeletal maturity, <sup>96, 103, 106, 107</sup> and another study ended bracing and assessed outcomes at either skeletal maturity or treatment failure (Cobb angle progression to  $\geq 50^{\circ}$ ).<sup>104, 105</sup> One study ended bracing at skeletal maturity, and then assessed outcomes at 5 years postrandomization (at which point all patients were at least 2 years postskeletal maturity).<sup>102</sup>

**Exercise treatment.** Two studies of physiotherapeutic scoliosis-specific exercise met our inclusion criteria; one good-quality RCT<sup>109</sup> and one fair-quality CCT<sup>110</sup> (**Table 9**). Both studies were conducted in Italy, and used control groups whose participants were assigned a general exercise regimen (not designed to treat scoliosis).

The RCT included 110 adolescents with AIS who were randomized to receive either an active self-correction physical therapy program focused on scoliosis and tailored to each patient's curve, or a general exercise program. Participants received one 60-minute session per week, with instructions for home exercise, from study enrollment to skeletal maturity. Outcomes were assessed at baseline, at the end of treatment, and at 12 months. The primary outcome of the study was spinal curve described with Cobb angle on x-ray. Secondary outcomes were measures of trunk rotation assessed via scoliometer and health-related quality of life outcomes assessed by self-administered paper survey using the SRS-22 Patient Questionnaire, Italian version.

Inclusion criteria included AIS patients with a major curve with a Cobb angle of 10° to 25°, skeletally immature (Risser sign, 0 or 1), and older than age 10 years. Persons with nonidiopathic scoliosis or other serious illness, leg-length discrepancy greater than 1 cm, lower limb deformities, cardiac or respiratory dysfunction, previous spinal surgery, or cognitive impairment were excluded. To recruit the participants, the authors assessed 209 consecutively seen patients of a specialist rehabilitation clinic for eligibility. Of these, 110 were found eligible, 18 refused consent to participate, and 81 were ineligible. Patients were blinded to the study hypothesis but were not blinded to their treatment assignment group. Physical therapists and physiatrists could not be blinded to treatment assignment, but the principal investigator and biostatistician were both blinded.

Analyses were conducted using intention-to-treat methods and included all participants lost to followup at both the end of treatment and at 12-month followup. Complete followup data was available on 90.9 percent of the intervention group (50/55) and 87.3 percent of the control group (48/55). Treatment fidelity was assessed by a physical therapist at each session. Adherence to home advice was assessed by patient diary, but results were not reported. Program completion was 94.5 percent in the intervention group (52/55) and 92.7 percent in the control group (51/55).

The CCT included 74 participants (mean age, 12 years; 70.3% female) who were assigned based on patient preference to either a physiotherapeutic scoliosis-specific exercise regimen (Scientific Exercises Approach to Scoliosis) or to a general exercise program. Intervention group participants received one 90-minute session at the Italian Scientific Spine Institute every 2 to 3 months, which included evaluation by a physiotherapist and instruction in an individuallyadapted exercise protocol, plus twice-weekly 40-minute sessions at a rehabilitation facility near their home and instructions to perform one daily exercise at home. Control group participants performed various different exercise protocols at a local facility 2 to 3 times per week. The primary outcome measures included progression of Cobb angle and ATR; authors also reported on the number of participants in each group who required additional treatment with bracing. Outcomes were reported after 12 months of treatment.

Study enrollees included 74 consecutive new AIS patients who fit inclusion criteria seen at a specialty referral center for management of scoliosis. Included participants had AIS without previous treatment and were considered "at risk of bracing," defined as either proven radiographic progression; Cobb angle greater than 15° or ATR greater than 7° with first signs of puberty, premenarchal status, and Risser sign of 0 or 1; or Cobb angle greater than 20° and Risser sign of 2 or 3. Persons with secondary scoliosis, conditions known to be possible causes of scoliosis, neurological deficits, leg-length discrepancy greater than 10 mm, Risser sign greater than 3, or previous treatment for scoliosis were excluded.

As noted above, participants were assigned to intervention or control groups based on personal preference. Treating physicians and physiotherapists were not blinded to the treatment of each subject but were unaware of the study being performed. Clinical evaluation occurred every 6 months; radiographic measurement was repeated after 12 months of treatment, when the study ended. The overall compliance rate was reported as 95 percent; no statistically significant difference was found between the two groups. Completion rates were 94 percent (33/35) in the intervention group and 92 percent (36/39) in the control group.

#### Study Results: Bracing Studies

**Curve progression in adolescence.** All three controlled studies<sup>103-107</sup> and the one RCT<sup>102</sup> showed evidence supporting the effectiveness of bracing in reducing curve progression. The one included retrospective study did not demonstrate an effect of bracing on curve progression<sup>96</sup> (**Table 10**).

All bracing studies reported measures of scoliotic curve progression assessed by x-ray and reported as Cobb angle in degrees, although the specific criteria used to define meaningful progression varied. Measures included either the absolute increase in curvature<sup>96, 102, 103, 106, 107</sup> or curve progression to a threshold at which bracing treatment was felt to have failed, typically to a Cobb angle of 45° to 50°, when surgery may be considered.<sup>96, 102-105</sup> Only one study presented dose-response data on the association between daily hours of brace wear and curve progression.<sup>104, 105</sup> The different endpoints reported provide information on different aspects of treatment effect but preclude pooling of results and direct comparison between studies. In addition, any possible effect associated with different braces, different curves, or different populations cannot adequately be assessed with the data available.

Association between bracing and curve progression of a defined number of degrees. The four studies that evaluated number of degrees of increase in curvature in braced versus observed populations reported mixed results. Three controlled prospective studies<sup>102, 103, 106, 107</sup> suggested a benefit to bracing in slowing curve progression of 5° or 6°; one prospective study<sup>103</sup> and one retrospective study<sup>96</sup> showed limited differences in progression of 10° or more between braced and observed groups.

Three studies that evaluated relatively small amounts of curve progression (5° and 6°) showed significantly less progression in the braced versus control group.<sup>102, 103, 106, 107</sup> In the randomized trial of SpineCor bracing, progression of 6° or more over the 5-year study period occurred less frequently in the intervention group than in the control group (34.4% vs. 75%; p=0.0008).<sup>102</sup> In this trial, the control group was halted early (after the recruitment of 68 patients) because of evidence of benefit in the braced group. One study of nighttime only bracing<sup>103</sup> was performed exclusively in 37 premenarchal girls with a Risser sign of 0 (average age, 12 years); results showed that after about 3 years of treatment, curve progression of 5° or more was less likely in the braced group compared to the control group (15/21 intervention vs. 16/16 control; p=0.023). A study in which 240 subjects ages 10 to 15 years were braced at least 16 hours per day and followed until skeletal maturity for up to 4 years<sup>106, 107</sup> found that 17 of 111 braced subjects had a curve progression of 6° or more compared with 58 of 129 control subjects (does not include 23/111 braced subjects and 9/129 control subjects who were lost to followup). A worst-case analysis—which assumed the 23 braced subjects who were lost to followup were treatment failures-found that brace treatment was successful at preventing curve progression of 6° or more compared with the control group (p=0.0005).

Conversely, one study of full-time bracing (23 hours per day) did not show a significant difference in curve progression between braced and control subjects. The retrospective study followed 64 girls with a Risser sign of 0 from brace initiation up to the point of weaning to parttime bracing,<sup>96</sup> and it demonstrated progression of at least 10° in 18.8 percent (6/32) of intervention subjects versus 28.1 percent (9/32) of observed subjects, and a mean change in Cobb angle of 1.6° (standard deviation [SD], 8.2) in intervention subjects compared to 4.9° (SD, 10.2) in control subjects. However, neither of these differences were statistically significant, and it should be noted that this study was not adequately powered to address this question.

**Association between bracing and curve progression past a "failure" threshold.** Four studies evaluated the progression of curvature past an absolute threshold at which bracing treatment was considered failed.<sup>96, 102-105</sup> The largest of these demonstrated a significant benefit associated with bracing; the randomized trial suggested lesser progression in the braced group but significance was not reported, and two smaller studies found similar results between braced and control populations.

One international prospective CCT (Bracing in Adolescent Idiopathic Scoliosis Trial [BrAIST]) assessed the effectiveness of bracing 18 hours per day at preventing progression of Cobb angle past 50°.<sup>104, 105</sup> The study planned to follow participants through skeletal maturity. However, as with the SpineCor bracing trial, the BrAIST study was terminated early by the safety monitoring board due to a marked treatment benefit in favor of bracing. In the full as-treated analysis (which included both randomized and preference cohorts), 28 percent (41/146) of braced subjects had progression of Cobb angle past 50° compared to 52 percent (50/96) of untreated subjects. The odds ratio for the study's definition of a successful outcome (skeletal maturity without progression past 50°) was 1.93 (95% CI, 1.08 to 3.46), adjusted for propensity score quintile and duration of followup. Data from the intention-to-treat analysis (RCT cohort) likewise showed a statistically significant effect of bracing, with progression past 50° in 25 percent of braced subjects and 58 percent of untreated subjects (the odds ratio for a successful outcome was 4.11 [95% CI, 1.85 to 9.16], unadjusted). The number needed to treat in order to prevent one case of

curve progression past 50° was 3.0 (95% CI, 2.0 to 6.2), and the reduction in relative risk with bracing was 56 percent (95% CI, 26 to 82).

In the randomized trial of SpineCor bracing, more participants progressed to a curve of  $45^{\circ}$  or more (3/26 in the intervention vs. 3/21 in the control group; significance not reported).<sup>102</sup> One prospective study of 37 girls with a Risser sign of 0 examined the effect of nighttime only bracing on prevention of progression of Cobb angle past  $50^{\circ}$ .<sup>103</sup> Adolescents were followed for about 3 years; during that time, 19 percent (4/21) of braced subjects and 12 percent (2/16) of control subjects had curves that progressed past  $50^{\circ}$ , which was not statistically significant (p=0.472). A second retrospective study of 64 girls with a Risser sign of 0 examined data on braced subjects from treatment initiation up to the point of weaning to parttime bracing or progression of curve past  $45^{\circ}$ ; control subjects were drawn from a different cohort, and selected for matching age, Cobb angle, maturity, and length of followup.<sup>96, 108</sup> The study found that 3.1 percent (1/32) of braced subjects and 6.3 percent (2/32) of control subjects had progression of Cobb angle to  $45^{\circ}$  or more (reported as not significant; no p-value provided).

Association between daily hours of brace wear and curve progression past a defined number of degrees. The single included study that assessed the association between daily hours of brace wear and degree of increase of curvature<sup>104, 105</sup> demonstrated a benefit associated with increased hours of brace wear. This study (BrAIST, discussed previously in this section) included 116 subjects for whom data on daily duration of brace use was available. Results demonstrated a significant inverse correlation between quartile of daily duration of brace wear (measured by heat sensors) and the likelihood of progression of curve to 50° or more. Average brace wear of 0 to 6 hours per day was associated with a 59 percent likelihood of progression to 50° or more, while brace wear of 12.9 or more hours per day was associated with a 7 to 10 percent likelihood of progression to 50° or more (p<0.001).

**Curve progression in adulthood.** Cobb angle in adulthood was assessed in one included study, which suggested little progression in adulthood in either treated or observed persons with curves of moderate magnitude. Of the original 106 girls who had been enrolled at two of the centers in the SRS bracing cohort, 77 were re-evaluated an average of 16 years after skeletal maturity (average age, 32 years).<sup>111, 112</sup> Average Cobb angles at maturity in this cohort were similar in both observed and braced groups (30.6° in observed participants vs. 27.7° in braced participants; p=0.067). Between skeletal maturity and adult followup, average Cobb angle had increased by an average of 4.4° (SD, 4.1) in observed patients and by an average of 6.4° (SD, 5.8) in braced patients. Only 7.5 percent (3/40) of observed participants and 5.4 percent (2/37) of braced participants had progression of the curve past 45° at the time of followup (p>0.99).

**Other health outcomes.** One included study of bracing effectiveness collected data on quality of life and back pain.<sup>104, 105</sup> Quality of life data were collected using the Pediatric Quality of Life Inventory (PedsQL). Data on specific questions were not provided; however, the authors stated that average PedsQL scores did not differ between intervention and control groups at baseline (braced subjects, 83.8 vs. observed subjects, 83.3; p=0.80) or at the final followup assessment (braced subjects, 82.0 vs. observed subjects, 81.9; p=0.97). There also was no significant difference in reported back pain between intervention and control groups at baseline (p=0.32) or at final followup (p=0.29) (**Table 11** and **Appendix D**).

#### Study Results: Exercise Treatment

**Curve progression.** Both included studies reported outcomes that favored the active self-correction intervention group at statistically significant levels.

In the RCT,<sup>109</sup> the intervention group experienced a mean improvement in Cobb angle of  $4.9^{\circ}$  at 12-month followup compared to the control group's increase of  $2.8^{\circ}$  (p<0.001). Similar trends were seen in ATR measured on scoliometer, with a mean improvement of  $3.7^{\circ}$  in the intervention group compared with a  $0.4^{\circ}$  improvement in the control group (p<0.001) (**Table 12**). The control group had a higher rate of progressing 5° or more at the end of treatment (8% vs. 0%; no test of significance reported). Conversely, the intervention group saw a higher rate of improvement of 5° or less at the end of treatment (62% vs. 0%; no test of significance reported) (**Table 13**).

In the CCT,<sup>110</sup> the average magnitude of all curves (reported as Cobb angle) for each person decreased by  $0.67^{\circ}$  at 12-month followup in the intervention group and increased by  $1.38^{\circ}$  in the control group (p<0.05) (**Table 12**). Changes in ATR and in the magnitude of the major curve alone were also reported; results showed a similar pattern but were not statistically significant.

**Quality of life.** Quality of life outcomes reported in the RCT were measured with the SRS-22 Italian version. All measures suggested generally stable to slightly improving self-reported measures of pain, function, self-image, and mental health in the control group compared to steadily improving assessment of each of these in the intervention group. All trends were statistically significant between groups (**Table 12**).

#### Limitations

For studies of brace treatment, heterogeneity in the type of braces and outcome measures used especially of curve progression reported—limits our ability to make direct comparisons across studies and to accurately assess the magnitude of treatment effect. Only one study reported longterm followup data that described a limited subset of the study population. Information on quality of life and other health outcomes was also available in only one bracing study. As noted above, two included trials were terminated early because of evidence of benefit favoring bracing.

The evidence base for the other two categories of treatment for AIS (exercise and surgery) is hampered by a lack of evidence pertinent to a screening-relevant population (i.e., curves of  $<50^{\circ}$  at diagnosis). Only two studies of exercise treatment met our inclusion criteria. A large body of literature on surgical treatment of AIS exists, but studies that include any comparison group are sparse. We found none that include a comparison group of nonsurgically treated participants, not surprising given that surgery is generally reserved for more severe curves. However, we found no data on surgical outcomes in children with screen-detected AIS, and no data on the course of progression or treatments used presurgery.

# KQ 4. What Is the Association Between Severity of Spinal Curvature in Adolescence and Health Outcomes in Adulthood?

#### **Summary of Results**

Two fair-quality studies (five articles) of 339 persons with AIS followed up in adulthood met our inclusion criteria. Both included studies were retrospective observational long-term followup analyses of persons with AIS diagnosed during adolescence. One study<sup>111, 112</sup> evaluated a cohort of 77 adults who were either braced or observed during adolescence as part of a bracing study; the other<sup>113-115</sup> included various subsets of a cohort of 283 persons with AIS who had been consecutively referred to a regional center for bracing or surgical treatment during adolescence, 262 of whom were assessed in adulthood. Followup occurred at least 11 years after skeletal maturity in the smaller cohort, and at least 20 years posttreatment in the larger cohort.

No included studies reported health outcomes data stratified by degree of curvature at skeletal maturity, and therefore no included studies directly address this question as worded. The included studies provide insight into adult health outcomes stratified by treatment regimen during adolescence. Both general and scoliosis-specific quality of life measures (36-Item Short-Form Survey [SF-36] and SRS-22) were similar between observed and braced participants at adult followup in one study.<sup>111, 112</sup> Oswestry Disability Index scores, general well-being, self-esteem, social activity, pulmonary outcomes, and childbearing and pregnancy outcomes were similar in adulthood in those braced or surgically treated in adolescence.

Braced participants rated their body appearance as more distorted than did untreated participants.<sup>112</sup> Braced participants also recalled experiencing a negative effect on their life during the treatment period compared to those treated surgically.<sup>113</sup>

#### **Detailed Results**

#### Description of Included Studies

**Treatment in adolescence.** Both included studies were conducted in Sweden. One study comprised 100 adults with AIS who originally had participated in the SRS bracing cohort<sup>106</sup> as adolescents, and had been enrolled at one of the two Swedish centers in the study; 77 of these participants enrolled in the followup study.<sup>111, 112</sup> The other cohort consisted of 283 adults with AIS (referred to here as the "Göteborg cohort") who as adolescents had been consecutively referred to Sahlgrenska University Hospital in Göteborg, Sweden, for bracing or surgical treatment between 1968 and 1977.<sup>113-115</sup> The largest followup study on this cohort enrolled 262 participants.<sup>113</sup>

The average age of participants in the SRS bracing cohort was 32 years at the time of followup, and all were evaluated between 11 and 18 years after skeletal maturity (mean, 16 years).<sup>111, 112</sup> Participants in the Göteborg cohort were an average age of 39 years at followup and were at least 20 years posttreatment (average, 22–23 years) (**Table 14**).<sup>113-115</sup> The SRS bracing cohort consisted of females only, and more than 90 percent of the Göteborg cohort were female. No other demographic data were reported (**Table 15**).

Degree of curvature at diagnosis and at skeletal maturity was similar in the braced and observation groups in the SRS followup study. Mean Cobb angle of the largest curve was similar in the two groups at baseline ( $30.5^{\circ}$  in the braced group vs.  $29.2^{\circ}$  in the observation group) and at skeletal maturity ( $27.7^{\circ}$  and  $30.6^{\circ}$ , respectively).<sup>111, 112</sup> Consistent with treatment recommendations for bracing and surgery, Cobb angle at diagnosis differed between braced and surgical groups in the Göteborg cohort ( $33.2^{\circ}$  in the braced group vs.  $61.8^{\circ}$  in the surgery group) but was similar at the end of treatment ( $29.7^{\circ}$  in the braced group vs.  $33.1^{\circ}$  in the surgery group; p<0.05)<sup>38, 113</sup> (**Table 15**). Type of curve at diagnosis was reported in one study; in the Göteborg cohort, 60 percent of braced participants and 76 percent of surgically treated participants had single thoracic or thoracolumbar curves.<sup>112</sup>

Twenty-six adolescents in the SRS bracing cohort were treated with a Boston brace for 22 to 24 hours daily until skeletal maturity; none of these had curve progression that required surgical treatment in adolescence. Sixty-five adolescents in the observed cohort were untreated unless their major curve increased by 6° or more before skeletal maturity; these participants were braced if the curve reached 30° to 40° (13 participants, 11 of whom enrolled in the followup study) or treated surgically if the Cobb angle reached greater than 40° (6 participants, none of whom enrolled in the followup study).<sup>111, 112</sup> All participants in the Göteborg cohort received either brace treatment for curves of 24° to 50° until skeletal maturity. Curves greater than 50° (and lumbar curves >60°) were treated surgically with Harrington distraction and fusion, followed by postoperative bracing for 6 to 12 months.<sup>113</sup>

**Followup in adulthood.** Long-term followup of 77 of the original 100 who had participated in the SRS bracing cohort was performed an average of 16 years after skeletal maturity, when participants were an average age of 32 years.<sup>111, 112</sup> Between skeletal maturity and adult followup, Cobb angles had increased by an average of 4.4° (SD, 4.1) in observed patients and by an average of 6.4° (SD, 5.8) in braced patients. Quality of life assessments were also conducted using the SRS-22, SF-36, and Spinal Appearance Questionnaire (SAQ).

In the Göteborg cohort, adult outcomes were assessed in 262 of the 283 original study cohort at an average of 22 to 23 years after completion of treatment, when participants were an average age of 39 years.<sup>113-115</sup> Average Cobb angle at adult followup was 37.6° (SD, 14.7) for braced participants and 36.5° (SD, 9.7) for surgically-treated participants (this study did not meet inclusion criteria for KQ 3). Quality of life assessments were done at adult followup using SF-36, the Oswestry Disability Index, and the Psychological General Well-Being (PGWB) Index.

Pulmonary function was assessed in 251 participants from the Göteborg cohort.<sup>115</sup> Total lung capacity, forced expiratory volume in the first second (FEV1), and vital capacity (VC) were measured in the 141 surgically treated and 110 brace-treated participants before the beginning of treatment, 1.4 years after surgery (for the subset of surgically-treated participants), and at followup.<sup>115</sup> In addition, pregnancy outcomes were assessed by self-report in 247 participants from the Göteborg cohort.<sup>114</sup>

#### Study Results: Quality of Life Outcomes

No data were provided in either included study on the association between curve at skeletal

maturity and adult quality of life outcomes. However, both included studies presented adult outcomes based on treatment received in adolescence. The SRS-22, SF-36, and Oswestry Disability Index are all widely validated measures used in research; several other measures are also reported.

**SRS-22.** The SRS-22 is a scoliosis-specific measure of quality of life and function for scoliosis patients; it contains 22 items that are categorized into pain, self-image, function, and mental health domains, scored from 1 (worst) to 5 (best); a total score is also calculated with or without satisfaction with management.<sup>116</sup> One study measured SRS-22 in adulthood<sup>111</sup> but did not provide measures of association with curvature at skeletal maturity. Adult scores on all SRS-22 domains were similar and not statistically significant between those braced and observed in adolescence (**Table 16**).

**SF-36.** The SF-36 is a global, not disease-specific, measure of health-related quality of life. It contains 36 items that are scored into eight domains of physical or mental health, scored from 0 (worst) to 100 (best), calibrated to a population norm of 50.<sup>117</sup> SF-36 questionnaire results were reported in both cohorts; both studies found no statistically significant differences between groups (braced vs. observed or braced vs. surgically treated) on any domains (**Table 17**).<sup>111, 113</sup>

In the Göteborg cohort followup, the authors report no correlation between curve size after treatment and scores on the physical functioning, general health, and mental health subscales of the SF-36, but numeric data were not provided.<sup>113</sup> There also was no difference between participants with curves of greater than 50° at followup and those with curves of less than 50° on the physical functioning, general health, and mental health subscales, or between brace-treated participants whose major curve had increased by greater than 20° or less than 20° since the end of treatment. ATR at followup was also found not to be correlated with the Mental Component Summary or Physical Component Summary scores on the SF-36.

**Oswestry Disability Index and back pain.** The Göteborg cohort study assessed the Oswestry Disability Index and sick leave due to back pain.<sup>113</sup> There was no significant difference between brace-treated and surgically-treated participants on either measure (**Table 18**).

**Other quality of life assessments.** The SAQ was assessed in the SRS bracing cohort.<sup>112</sup> The SAQ consists of a set of seven sketches representing visible aspects of spinal deformity, each showing five levels of spinal asymmetry. The patient selects their perception of their own appearance; scores are added and scored from 7 (least distorted appearance) to 35 (most distorted appearance).<sup>118</sup> Subjectively perceived body asymmetry was correlated with major curve size for braced, observed, and all participants (p=0.0004), though whether the curve was at last followup or during treatment is not described. Participants who had been braced reported a more distorted appearance than those who had not been braced (average SAQ score, 15.0 for braced participants vs. 12.9 for observed participants; p=0.028) (**Table 19**).

The PGWB Index was assessed in the Göteborg cohort.<sup>113</sup> No correlation was reported between curve size at the end of treatment and PGWB scores, though numeric data were not provided. There was also no difference in PGWB scores between participants with curves of greater than 50° at the time of followup and those with curves of less than 50°, or between brace-treated

participants whose major curve had increased by greater than 20° or less than 20° since the end of treatment. ATR at followup was not correlated with PGWB scores.

A self-esteem and social activity questionnaire was also administered to this group.<sup>113</sup> Results were not stratified based on ATR at the end of treatment; however, the authors report that there was no correlation between ATR at followup and how participants self-rated their appearance in a bathing suit or whether they had social limitations related to their appearance. The braced and surgically-treated groups in this cohort did differ with regard to the recollection of their experience of the treatment period, with those in the braced group significantly more likely to recall that the treatment had a negative rather than positive effect on their life (p<0.0001) (**Table 20**).

#### Study Results: Pulmonary Outcomes

In surgically-treated participants, there was a correlation between curve size and both percentage-predicted VC and FEV1 prior to surgery (p<0.001). However, at followup there was no correlation between curve size after treatment and VC or FEV1 (numeric data not provided)<sup>115</sup> (**Table 21**).

#### Study Results: Childbearing and Pregnancy Outcomes

One study analyzed pregnancy and childbirth outcomes in the 247 females in the Göteborg cohort.<sup>114</sup> Results were not stratified based on degree of curve at skeletal maturity. There was no significant difference in Cobb angle at completion of treatment between women who had children and those who did not. There were no significant differences between braced or surgically-treated women in marital status, number of children, birth weight, or pregnancy complications (**Table 22**).

#### Limitations

Only two studies met our criteria, both of fair quality. Most data were presented according to treatment received in adolescence, rather than stratified by curve magnitude at skeletal maturity; therefore, data that directly informs the KQ as worded ("what is the association between severity of spinal curvature in adolescence and health outcomes in adulthood?") are lacking. Reporting bias may be an issue since multiple measures were assessed in both studies, but this was difficult to assess. One of the included studies has data from several individuals who were treated with methods that have now been superseded (e.g., Harrington rod placement, Milwaukee brace); however, newer treatment methods are thought to have fewer adverse effects, so inclusion of these data may overestimate treatment harms.

## KQ 5. What Are the Harms of Screening for AIS?

No studies on harms of screening met our inclusion criteria. False-positive rates ranged from 0.8 percent for clinic-based FBT with scoliometer and Moiré topography to 21.5 percent for hump assessment alone (reported in KQ 2), though the harms associated with false-positive screening results are unclear. There are potential psychosocial harms associated with a false-positive

screening result, and radiation exposure to the chest during childhood is also a potential harm. Several studies have suggested that radiation exposure over the course of management and surveillance for scoliosis is associated with increased cancer risk in adulthood,<sup>119-122</sup> but the impact of screening-only exposure was not reported in any studies.

# KQ 6. What Are the Harms of Treatment of AIS That Has a Cobb Angle of Less Than 50° at Diagnosis?

### **Summary of Results**

Harms of bracing were reported in one good-quality study (two articles; n=242).<sup>104</sup> These harms were relatively benign and limited to skin problems on the trunk (under the brace) and nonback body pains that were more frequently reported in braced participants than in controls (none of these events were deemed serious). One of the 146 braced participants reported a serious adverse event (anxiety and depression requiring hospitalization).

### **Detailed Results**

### Description of Included Study

The included study is a prospective CCT<sup>104, 105</sup> of 242 subjects with AIS, 116 of whom were randomly assigned to bracing or observation, and 126 of whom were assigned based on patient preference. In total, 146 subjects were braced and 96 were assigned to the observation group. This study included subjects drawn from populations referred to specialty orthopedic centers at 25 sites in Canada and the United States. Average age of participants was 12.7 years. Ninety-one percent of subjects were female, 78 percent were white, 9 percent were black, and 13 percent were another race or unknown. Enrollment was limited to persons who had not previously received treatment for scoliosis (**Table 23**).

Subjects with different types of scoliotic curves, as well as subjects with both single-major and multiple-major curves, were included in this study. Magnitude of the largest curve at initiation of treatment (reported as Cobb angle) averaged 30.5° (SD, 5.8) in braced subjects. Skeletal maturity of subjects was assessed by Risser sign; 96 percent had a Risser sign of 0 to 2 at enrollment.

This multicenter study allowed participating centers to prescribe "the type of brace used in their normal clinical practice," but specified that this must be a rigid thoracolumbosacral orthosis; 68 percent of subjects were treated with a Boston brace. Intervention group subjects were braced until skeletal maturity or until Cobb angle of the largest scoliotic curve surpassed 50°. Subjects were observed for an average of 2 years (intervention group) or 1.8 years (control group); the study was stopped early by the data and safety monitoring board due to evidence of significant treatment effect in favor of bracing.

#### Study Results

Adverse events assessed as part of this trial included skin problems on the trunk (e.g., bruising, lacerations, ulcers, pressure sores, rash), abnormal breast development, anxiety, depression, and

several other self-reported adverse events which can be broadly categorized as nonback body pain (e.g., leg or neck pain), neurologic symptoms (e.g., headache, numbness/tingling in limbs), and other isolated complaints (e.g., gastrointestinal symptoms, asthma exacerbation). Overall, 39 adverse events that were deemed "related" to the study (based on the judgment of the investigator or research coordinator) were reported in the 146 braced subjects compared to six such events that were reported in the 96 control subjects (**Appendix D**).

Only one serious adverse event was reported during the study period (hospitalization for anxiety and depression in a braced subject). The most frequently reported nonserious adverse events were those involving the skin under the brace; there were 12 reports of such symptoms in the 146 braced subjects compared to zero reports in the 96 observed subjects. There were 12 reports of various types of body pain (other than back pain) from braced subjects compared to two such reports in observed subjects. There was no significant difference between groups with regard to the frequency of reporting other nonserious adverse events.

## Limitations

Although the included study was of good quality, the lack of additional studies for comparison precludes our ability to determine the true consistency and magnitude of the findings reported here. Among the four studies excluded based on quality, the most common reasons for a poor quality rating were excessive loss to followup, lack of an untreated control group with AIS, and poor comparability of baseline characteristics of compared groups.

# **Chapter 4. Discussion**

# **Summary of Evidence**

## Screening

As was the case for both the 1993 and 2004 USPSTF reviews on this subject, we found no direct evidence for a benefit of universal AIS screening of adolescents on long-term health outcomes. No prospective randomized trials of screening have been conducted, and there are no well-conducted cohort studies that compare health outcomes in screened and unscreened groups.

We included data on the accuracy of screening from seven different programs, but the heterogeneity of screening modalities, screeners, and referral criteria makes it challenging to compare across studies. It is clearly possible to detect children with AIS through screening, although the sensitivity and positive predictive value of screening programs appears to vary depending on whether a single mode or multiple modes of screening are used, and on the threshold used to define a positive screening result. The FBT with scoliometer measurement—the screening modality recommended by organizations advocating screening<sup>43</sup>—had estimated predictive values of 29 to 54 percent for detecting scoliosis curves of 10° or greater in the studies included in this review. One study found that sensitivity and predictive value estimates are higher when a measurement of ATR (e.g., scoliometer) is combined with intermediate Moiré topography assessment;<sup>54, 93, 97</sup> however, Moiré topography is used infrequently in the United States and its feasibility as a population- or school-based screening modality may be limited where access to specialized equipment is unavailable.<sup>123</sup>

A low threshold for a positive screening result may increase the likelihood of detecting children with severe AIS who could benefit from immediate intervention; an analysis of patients referred to the single scoliosis referral center in the western district of Sweden during the 10-year period in which a systematic screening program for AIS was introduced demonstrated declines in the most severe curves detected each year and in the number of persons who required surgical treatment.<sup>124</sup> However, it also may identify screen-positive persons who will never require treatment. Luk and colleagues<sup>54</sup> noted that although 2.5 percent of the adolescents in their survey population of more than 150,000 fit the diagnostic criteria for scoliosis (curve of  $>10^{\circ}$ ), only a little more than half of these persons had curves of  $20^{\circ}$  or more (approaching the threshold at which brace treatment is often instituted), and only 0.2 percent of adolescents had curves of 40° or greater (approaching the threshold for surgical treatment). Using a higher cutoff point to designate a positive screening test (e.g., curve of  $\geq 20^{\circ}$ ) would be a possible alternative approach; however, this may preclude the ability to identify and monitor or pre-emptively treat persons with mild curves that may progress. As noted above, it is difficult to accurately predict which persons with AIS will be most likely to have their curves progress during adolescence. There is a greater likelihood of curve progression associated with female sex, greater severity of curve, significant remaining growth potential, and certain curve types.<sup>23, 107</sup> However, sex is the only one of these factors that can be known at the time of screening, and because the majority of females with AIS will not have significant progression of curve, the predictive value of sex for

risk stratification may be limited. Sex-based approaches to screening have been endorsed by several organizations,<sup>43</sup> but no studies of sex-targeted screening approaches met our inclusion criteria. In the studies included in this review, females comprised between 68 and 82 percent of detected cases of scoliosis with curves of 10° or greater, which is consistent with previously reported averages.<sup>6</sup> There currently are insufficient data on the association of other physical findings or genetic markers with progression of disease to enable identification of high-risk and low-risk populations in whom targeted screening approaches may be beneficial. Finally, it must be emphasized that the value of screening for AIS—of any severity, and in in any population— ultimately depends on whether potential interventions are effective.

No studies on harms of screening met our inclusion criteria. False-positive rates ranged from 0.8 to 21.5 percent, but the harms associated with these rates are unclear. It is conceivable that there are psychosocial harms associated with screening, especially with a false-positive result, and radiation exposure to the chest during childhood may also be associated with harms. Several studies have suggested that radiation exposure over the course of management and surveillance for scoliosis is associated with increased cancer risk in adulthood,<sup>119-122, 125</sup> but the impact of screening-only exposure was not reported in any studies.

# Treatment

Several new treatment studies have been published since the previous evidence reviews for the USPSTF. The mode of treatment recommended by scoliosis treatment guidelines varies according to curve severity, with observation or conservative interventions (e.g., exercise) for curves less than 20°, brace treatment for curves of 20° to 30° or greater, and surgical treatment for curves of 40° to 50°. Remaining growth until skeletal maturity also informs treatment decisions, and algorithms for treatment decisions based on multiple categories of curve severity and skeletal maturity have been proposed.<sup>55</sup> Bracing is generally not indicated for curves of less than 20° based on data suggesting lower likelihood of curve progression during adolescence for curves of this severity.<sup>23, 126</sup>

Exercise therapy has long been advocated outside of the United States for cases of milder scoliosis (Cobb angle of 10°–20°); however, good-quality evidence in support of this was lacking until very recently.<sup>127</sup> We found one good-quality RCT that suggests the use of physiotherapeutic scoliosis-specific exercises in adolescents with curves of 10° to 25° may prevent progression of the curve, and may even reverse the major curve in some cases.<sup>109</sup> An earlier fair-quality study of exercise treatment in a similar population also suggests possible benefit, albeit of small magnitude. Both studies were performed exclusively in otherwise untreated persons, and therefore the utility of exercise as an adjunct to other treatment is unknown. Nonetheless, the clinical importance of limiting progression of mild curves may be significant, as curves of less than 20° to 30° at skeletal maturity are much less likely to continue to progress in adulthood than are curves of greater magnitude.<sup>6, 31</sup> No other studies of other exercise treatments for AIS met our inclusion criteria; however, a multicenter randomized trial of the Schroth Method for treatment of AIS is currently underway, with estimated completion in 2017.<sup>128</sup> If future good-quality studies of exercise therapy confirm the efficacy and relative safety of exercise treatment for milder AIS, this could have potential implications for the utility of population-based screening for persons with mild scoliosis.

The 1993 USPSTF review found insufficient evidence to determine whether brace treatment limited the natural progression of scoliosis in a significant percentage of cases; this finding was not reassessed as part of the limited 2004 evidence update. Our review includes five studies published since that time.<sup>96, 102-104, 106</sup> Four of these are prospective controlled studies (including one RCT), all of which provide evidence for some benefit of bracing treatment, although they assess slightly different outcomes that precluded meta-analysis or pooling. The fifth study, a small retrospective study,<sup>96</sup> showed nonsignificant differences between groups, but was not sufficiently powered. Three studies demonstrated that brace treatment until skeletal maturity was associated with a decreased likelihood of curve progression of more than 5° to 6°.<sup>102, 103, 106</sup> In most studies, progression of 5° or more is considered equivalent to absence of progression; therefore, these results were thought to indicate that bracing could successfully arrest progression of the scoliosis curve, resulting in a curve of smaller magnitude at the end of growth that would be less likely to progress during adulthood. However, two small studies that included data on slightly larger degrees of progression did not show a significant difference between braced and control participants.<sup>96, 103</sup> A prospective controlled trial<sup>104</sup> showed a marked difference (odds ratio, 1.9) between braced and control subjects with regard to preventing progression of curve past 50°, at which point brace treatment is generally considered to have failed and surgical treatment is considered. This trial was ended early by the trial's data safety and monitoring board because of strong evidence of benefit in the bracing arm. This trial also showed a dose-response relationship between hours per day of brace wear and decreased likelihood of curve progression, a finding that is reflected in other studies that demonstrate an inverse association between hours per day of brace wear and likelihood of curve progression or surgical intervention.<sup>129-131</sup> Three other studies provided data on subjects who passed a threshold in this range; however, none were powered to detect a difference of the magnitude seen.

Harms of bracing were reported in only one study;<sup>104</sup> these were relatively benign and limited to skin problems on the trunk (under the brace) and nonback body pains that were reported more frequently in braced participants than in controls (none of these events were deemed serious). One of the 146 braced participants reported a serious adverse event (anxiety and depression requiring hospitalization). Two other studies on long-term followup of persons with AIS reported outcome findings that may suggest possible adverse consequences of brace treatment. One study administered the SAQ to a cohort of adults with AIS at least 11 years after skeletal maturity, and found that those who had been braced in adolescence felt their body appearance was more distorted than those who were not treated,<sup>112</sup> despite equivalent curves in adulthood. A second study contacted a cohort of adults at least 20 years following treatment of AIS and asked about their impressions of their treatment period; a significantly higher percentage of brace-treated adults experienced a negative effect on their life compared to those treated surgically, despite the fact that curve magnitude at followup was nearly identical in both groups and significantly higher in the surgical group prior to treatment.<sup>113</sup>

No studies on effectiveness or harms of surgical treatment met our inclusion criteria, largely because of our population of interest (adolescents with scoliosis of  $<50^{\circ}$  at diagnosis); this is consistent with other reviews.<sup>132</sup> This is due in part to the fact that few studies of surgical treatment provided data on whether included subjects were initially identified through a screening program or on the severity of scoliosis at the time of diagnosis. However, it is also due in large part to the lack of a nonsurgical comparison group with AIS (e.g., those treated with

bracing, exercise, or observation) in most studies, which is in turn a function of the fact that the populations for which each of these interventions is recommended has little or no overlap with the population for whom surgery is recommended in current published guidelines.<sup>43, 55</sup> Although surgical techniques and outcomes have improved since the era when Harrington rod placement was the standard of care for severe AIS,<sup>74</sup> the surgical procedures typically used to treat scoliosis are invasive and not without complications.<sup>133</sup> As a result, surgery has in practice been reserved for treatment of those in whom bracing has failed; in some bracing studies, avoidance of surgery is actually used as the primary outcome.

As with all major surgeries, spinal fusion for AIS involves short- and long-term risks. Estimates of blood loss during AIS surgery vary (averaging 1,200 to 2,455 mL, depending on the procedure).<sup>134-136</sup> Pain following AIS surgery is fairly common, with 30 (16%) of 190 patients in a prospective cohort study reporting moderate to severe pain at 1 year postoperation.<sup>137</sup> Other complications of AIS surgery include death, infection, pseudoarthrosis, and neurologic deficits (**Table 24**). About 6 to 7 percent of patients experience complications from surgery for AIS,<sup>133, 139</sup> and very few patients (0.03%) die of those complications.<sup>138</sup> Some of the more common complications are pulmonary (1% to 4%) and implant-related complications (1.1% to 1.5%).<sup>133, 139</sup> Neurologic complications—such as nerve root damage and spinal cord injuries—occur in about 0.6 to 0.8 percent of AIS surgery patients,<sup>139, 140</sup> most of whom experience complete or partial recovery.<sup>140, 141</sup> As noted earlier, some research suggests that surgical treatment of persons with high degree of curvature (Cobb angle >70°) is more complex and associated with a higher likelihood of short-term risks (such as increased surgical duration, blood loss, and need for transfusion).<sup>57</sup>

In summary, there is a developing body of evidence suggesting that the progression of mild and moderate AIS curves during adolescence can be interrupted or slowed with nonsurgical intervention. Whether this is beneficial to persons with AIS over the life course, however, depends on whether the curve at the end of growth is associated with improved outcomes in adulthood.

## **Health Outcomes in Adulthood**

The 1993 USPSTF review discussed the limited information available on long-term health outcomes in persons with AIS, but the evidence base was limited to uncontrolled studies, not restricted to subjects with AIS, and the USPSTF arrived at a statement of insufficient evidence for long-term health outcomes.

For the current review, two studies on long-term health outcomes met our inclusion criteria. Both studies assessed adult outcomes (1 to 2 decades or more after skeletal maturity) in persons with mild-to-moderate AIS who were treated or observed in adolescence.<sup>111-115</sup> However, results were stratified by treatment group in adolescence rather than by magnitude of curve at skeletal maturity, which significantly limits the ability to draw conclusions about the utility of limiting curve progression with brace or exercise treatment during adolescence. At followup, braced participants felt their body appearance was more distorted than did untreated participants,<sup>112</sup> and also recalled experiencing a negative effect on their life during the treatment period compared to those treated surgically.<sup>113</sup> No other significant differences between observed, braced, and

surgically-treated groups were reported for various measures of quality of life, and no significant difference in certain pulmonary outcomes or childbearing and pregnancy outcomes were reported in adulthood for either the braced or surgically-treated participants.<sup>114, 115</sup>

# Limitations of the Review

Among the most important limitations of this review is its scope, which was intentionally limited to evaluation of persons with mild-to-moderate AIS (major curve  $<50^{\circ}$ ) at diagnosis. This was done to ensure that the evidence reviewed would be pertinent to the population that would be identified through universal clinic-based or school-based screening programs. The proportion of adolescents who have curves of a greater magnitude is small (the prevalence of AIS with a curve  $>40^{\circ}$  in the general population is <0.1%),<sup>6</sup> and many of these persons will be identified even in the absence of screening programs.<sup>142</sup> In addition, their expected clinical course (continued curve progression throughout adolescence and adulthood) is quite different than for those with curves of lesser severity. Conversely, for the majority of screen-positive persons, AIS will be a benign condition; however, a proportion of those who cannot readily be identified at the outset will have a more progressive course. It was therefore felt to be most important to limit our focus to the evidence on this group, as those with larger curves at presentation are likely to have a vastly different clinical course.

AIS is a challenging condition to treat and to study, in large part because many characteristics of the condition (e.g., age of onset, type of curve, severity of curve, likelihood of progression, rapidity of progression, likelihood of continued progression in adulthood, treatment response) vary greatly and are further modified by sex and developmental maturity—all of which makes the results of trials with heterogeneous study populations difficult to interpret. There is a large body of literature that informs our overall clinical understanding of treatment and long-term prognosis of AIS; however, much of this research is not designed to specifically address a screening population rather than those AIS cases that would be picked up clinically as the curve progressed.

Studies without valid comparison groups and studies of surgical intervention without data on curve progression before surgery were excluded. Also excluded were a large number of studies with no comparison group, comparative effectiveness studies, longitudinal studies that did not report health outcomes in adulthood, studies in which screening was conducted by a single practitioner, and studies in which screening results were not objectively measured. Quality rating of studies, some of which were published as far back as 1966, further limited the body of evidence, as many were conducted before currently accepted quality measures and reporting standards were established. The decision to not pool or perform meta-analysis on results based on heterogeneity of the included outcomes limited interpretation of single estimates of harm or benefit.

The literature itself has several limitations. We found no published studies that met our inclusion criteria for several KQs in this review. There is no direct evidence for the impact of screening for AIS on long-term health outcomes, and no high-quality evidence on the harms associated with screening. The evidence base for treatment of AIS that is less than 50° at diagnosis has improved

since the last review, but still has significant deficits (e.g., we found relatively few prospective controlled trials of treatment during our literature search, and there is an absence of high-quality studies on surgical procedures that include a comparison group of nonsurgically treated patients with AIS). Unfortunately, these gaps in the literature may not be easy to fill; for example, the difficulty in recruitment that occurred in the multisite BrAIST trial (which was converted from an RCT to a patient-preference controlled trial) and in a Dutch RCT (which was not completed due to insufficient enrollment)<sup>143, 144</sup> demonstrate that families of children with AIS are often reluctant to allow treatment decisions to occur as a result of randomization. Studies of surgical treatment in persons with mild-to-moderate AIS may also not be feasible, as bracing is often recommended as a first-line treatment of moderate AIS curves have been developed).<sup>145</sup> Perhaps most significant, the lack of long-term outcomes data stratified by degree of curve at skeletal maturity significantly impedes our ability to draw a strong conclusion about whether the ability to limit curve progression during adolescence is in fact an important endpoint.

# **Future Research Needs**

A number of observational cohorts of persons with AIS have been identified; however, the utility of data from these cohorts is often limited by lack of a control group (e.g., a prospectivelyidentified comparison group of unscreened or untreated persons) or by lack of pertinent baseline information (e.g., degree of curvature at diagnosis and at skeletal maturity, developmental maturity at diagnosis). The body of evidence on population-based screening for AIS would therefore be most significantly strengthened by prospective identification of cohorts at the time of diagnosis (e.g., from areas with and without routine AIS screening) or treatment (e.g., treated and observed cohorts) for the purpose of long-term followup.

Also needed are screening studies with a prospective controlled study design, for comparison of screened and nonscreened populations, different screening settings (e.g., school vs. clinic), screening personnel (e.g., school staff vs. general health care personnel vs. medical specialist), and screening procedures (i.e., trunk rotation with or without other physical findings, such as shoulder asymmetry). Data on screening results should be reported in subgroups, including females and children with a family history of scoliosis. Prospective, systematic collection of data on the potential harms of screening—including populations— is also needed.

The utility of screening is ultimately determined by whether any treatment prescribed to those persons identified through screening programs is effective at improving long-term health outcomes. Therefore, the body of evidence in support of screening would be strengthened by good-quality studies of treatment, such as additional prospective controlled studies on exercise and brace treatment (including prospectively identified untreated control groups), and studies on surgical treatment, including—if appropriate—true prospectively-identified control groups that receive nonsurgical treatment. Although the evidence on effectiveness of bracing compared to observation has improved, additional studies to help determine whether individual characteristics may influence response to treatment would be beneficial (e.g., there is recent research to suggest that high or low body mass index may affect response to bracing).<sup>146</sup> Whenever possible,

treatment studies should include assessments of physical and psychological adverse events, and have a provision for long-term followup. Studies on long-term outcomes should have stratification of outcome results by degree of curvature at diagnosis and at skeletal maturity, for the purpose of better understanding the long-term outcomes for identifiable subgroups of persons with AIS.

# Conclusion

We found no direct evidence for a benefit of universal AIS screening of adolescents on longterm health outcomes. There is evidence that demonstrates that AIS can be identified with the most commonly used screening test for AIS (FBT with scoliometer, followed by referral for diagnostic imaging), although estimates of predictive value and sensitivity are variable, and the majority of persons identified through screening will never require treatment. Theoretical harms of universal screening have been proposed, but high-quality evidence is lacking. A growing body of evidence suggests that brace treatment can interrupt or slow progression of scoliosis curves before skeletal maturity; and limited evidence suggests that curves of smaller magnitude may respond similarly to physiotherapeutic scoliosis-specific exercise treatment. Surgical treatment remains the standard of care for curves that progress to greater than 40° to 50°; however, there are no controlled studies of surgical versus nonsurgical treatment in persons with lower degrees of curvature at AIS detection, which would represent a likely screening population. Although long-term observational studies suggest that continued curve progression in adulthood is less likely if the magnitude of the curve at skeletal maturity is smaller, and that very high degrees of curvature may be associated with pathology in later adulthood, direct evidence on the association between magnitude of curve at skeletal maturity and adult quality of life outcomes is lacking.

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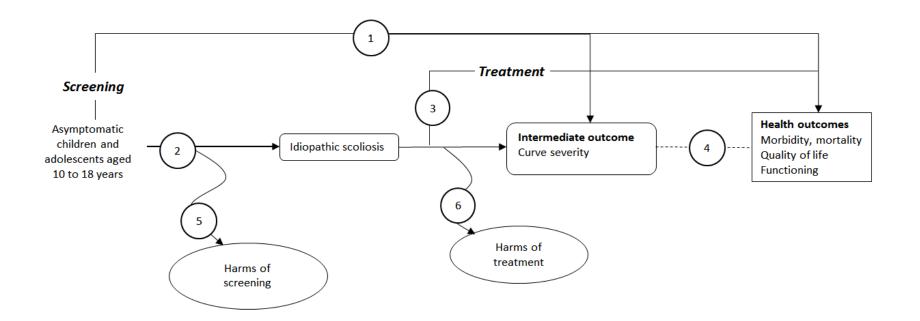
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| Categories of Bracing      | Examples (Including<br>Some Common U.S.<br>Brand Names)   | Description/Mechanism/Current Uses  | Type of Curve <sup>55, 58</sup>   |
|----------------------------|---|---|---|
| Full-time rigid<br>bracing | Thoracolumbosacral<br>orthoses (TLSO)*:<br>Boston<br>Wilmington<br>Cheneau<br>Miami<br>Rosenberger<br>Sforzesco (very rigid)<br>Cervical TLSO (CTLSO):<br>Milwaukee | <ul> <li>Full-time: 20–24 hours per day</li> <li>Braces are worn until skeletal maturity</li> </ul>   | TLSO: Lumbar,<br>thoracolumbar curves,<br>and thoracic curves with<br>an apex at or below T8<br>CTLSO: Thoracic curves<br>with apex above T8 and<br>double curves |
| Nighttime<br>rigid brace   | Providence<br>Charleston or "Charleston<br>bending brace"   | <ul> <li>8–12 hours per day wearing mainly in bed</li> <li>Worn only at night while sleeping, the apex of the curve needs to be below the level of the shoulder blade</li> <li>Braces are worn until skeletal maturity</li> </ul> | Effective isolated flexible<br>thoracolumbar and<br>lumbar curves, or<br>patients who are<br>noncompliant with full-<br>time bracing                              |
| Soft bracing               | Dynamic SpineCor,<br>Olympe, TriaC, Spinealite  | <ul><li>Usually worn around 20 hours per day</li><li>Braces are worn until skeletal maturity</li></ul>  | Small simple curves with<br>patients who are young<br>and compliant   |

\* TLSOs function on the same principal and are named after the city or center of origin.58

Abbreviation: AIS=adolescent idiopathic scoliosis.

## Table 2. Other Recommendations on Screening for AIS

| Organization, Year                        | Summary of Recommendation   | Data Sources                           |
|---|---|--|
| Scoliosis Research                        | Recommended: Screening for >10° Cobb angle with   | Expert review: Scoliosis               |
| Society (SRS)                             | scoliometer   | screening is recommended as            |
| International Task Force                  |   | valuable in the following              |
|   | Females: Age 10 and 12 years (twice)  | domains: technical efficacy,           |
| Information statement <sup>85</sup>       |   | clinical, program, and treatment       |
|   | Males: Ages 13–14 years (once)  | effectiveness. The existing            |
| 2013                                      |   | literature does not provide            |
|   |   | sufficient evidence to make a          |
|   |   | statement with respect to cost         |
| American Acceleration                     |   | effectiveness.                         |
| American Academy of                       | AAOS, SRS, POSNA, and AAP believe screening for   | Expert review and literature<br>review |
| Orthopaedic Surgeons<br>(AAOS), Scoliosis | scoliosis should be part of preventive medical visits for<br>females at age 10 and 12 years and for males once at | review                                 |
| Research Society (SRS),                   | age 13 or 14 years.   |  |
| Pediatric Orthopaedic                     |   |  |
| Society of North America                  | The groups believe that effective screening programs  |  |
| (POSNA), and American                     | must have well-trained screening personnel who can use  |  |
| Academy of Pediatrics                     | the forward bend test and scoliometer to identify and   |  |
| (AAP)                                     | refer individuals with AIS for further investigation.   |  |
| Position statement <sup>43</sup>          | In addition, AAOS, SRS, POSNA, and AAP believe the  |  |
| 1 Ushion Statement                        | principles of ALARA (as low as reasonably allowable)  |  |
| 2015                                      | should be applied to the diagnostic imaging of children to  |  |
|   | decrease radiation exposure from spinal imaging for AIS.  |  |
| International Society on                  | No "recommendation" but supportive of school-based  | Consensus process using                |
| Scoliosis Orthopaedic                     | screening programs.   | Delphi approach                        |
| and Rehabilitation                        |   |  |
| Treatment (SOSORT)                        |   |  |
| Consensus statement <sup>86</sup>         |   |  |
| 2007                                      |   |  |

Abbreviation: AIS=adolescent idiopathic scoliosis.

| Screening<br>Program                                      | Population   | Screening Test   | Screening<br>Procedure  | Referral<br>Criteria  | Diagnostic<br>Test   | Diagnostic<br>Criteria | Followup of<br>Screen<br>Negatives   |
|---|--|--|---|---|--|------------------------|--|
| Rochester, MN <sup>7</sup><br>USA<br>School<br>Fair       | Screened n=2,242<br>Age: NR (US grades 5–9)<br>% Female: NR<br>Race: NR<br>All children entering<br>public/private schools K<br>(1979–1981) or 1st grade<br>(1980–1982) and screened<br>≥3 times | FBT alone (1984–85)<br>FBT with scoliometer<br>(1986–91)<br>Annual screenings<br>over multiple years<br>1984–91<br>Followup to 1994                            | Public health nurse<br>supervised by<br>orthopedic surgeon<br>during PE class<br>Repeat screening<br>at 2–4 weeks for<br>ATR >6° or obvious<br>curve on FBT               | >6° ATR on<br>scoliometer or<br>obvious curve<br>on FBT   | X-ray<br>Standing full-<br>spine<br>Dose NR<br>Operator NR   | Cobb angle<br>>10°     | Rochester<br>Epidemiology<br>Project<br>Diagnostic<br>Index searched<br>for all diagnoses<br>of "scoliosis" or<br>"rule out<br>scoliosis"          |
| Hong Kong <sup>54,93,97</sup><br>Regional clinics<br>Fair | Screened n=306,082*<br>Age: NR (Hong Kong 5th<br>grade or age ≥10 years)<br>% Female: NR<br>Race: NR<br>5th graders screened at<br>least once before age 19                                      | FBT with scoliometer,<br>then Moiré (≥5° to<br><15° ATR only)<br>Screenings biennially<br>or more frequently<br>1995–2000<br>Followup 10 years or<br>to age 19 | Physicians and registered nurses  | ≥15° ATR on<br>scoliometer<br>-or-<br>≥2 Moiré lines<br>difference<br>-or-<br>significant<br>clinical signs       | X-ray<br>Standing<br>posteroanterior<br>Read by<br>orthopedists  | Cobb angle<br>≥10°     | Department of<br>Health and two<br>scoliosis<br>specialist<br>hospitals on all<br>visits of 5th<br>grade students<br>during<br>screening<br>period |
| Greece (Samos<br>island) <sup>52</sup><br>School<br>Fair  | Screened n=2,700<br>Age range: 8–16 years<br>% Female: NR<br>Race: NR<br>Inclusion: School children<br>age ≥8 years in local<br>schools  | Clinical exam, FBT,<br>humpometer,<br>scoliometer, and Moiré<br>topography<br>Single screening: 1987<br>Followup 10 years                                      | Teams of 2<br>orthopedic surgeons;<br>medical, nursing and<br>paramedical staff<br>Students assessed<br>for all screening<br>methods by two<br>independent<br>evaluations | Positive FBT<br>-or-<br>Positive Moiré<br>(NR)<br>-or-<br>Humpometer:<br>>5 mm<br>-or-<br>Scoliometer:<br>ATR >0° | X-ray<br>Conventional<br>standing<br>anteroposterior<br>(for scoliosis) or<br>low-dose long<br>chest x-ray (for<br>lung disease)<br>Operator: NR | Cobb angle<br>≥10°     | All students<br>received low-<br>dose long chest<br>x-ray  |

\* Does not include 62 students diagnosed with nonidiopathic scoliosis by age 19 years.

Abbreviations: KQ=key question; NR=not reported; FBT=forward bend test; PE=physical education; ATR=angle of trunk rotation.

Table 4. Description of Screening Programs With No Information on Screen-Negative Children for Detection of Scoliosis of >10° (KQ 2)

| Screening<br>Program  | Population  | Screening Test and<br>Followup  | Screening Procedure  | Referral Criteria  | Diagnostic Test  | Diagnostic<br>Criteria |
|---|---|---|--|--|--|------------------------|
| Ireland (Dublin) <sup>94-</sup><br><sup>96</sup><br>School<br>Fair          | Screened n=8,669*<br>Age (mean, 12.9 [SD, 1.4])<br>% Female: 100%<br>Race: NR<br>Primary and postprimary school<br>girls receiving first screening  | FBT with scoliometer<br>Single screening<br>1986–1987<br>Followup 1–4 years         | School doctors<br>(primary); PE teachers<br>or school nurses<br>(postprimary). Findings<br>confirmed by medical<br>staff and at hospital-<br>based clinic. | Premenarche:<br>Thoracic hump 8° or<br>Ioin hump 10°<br>Postmenarche:<br>Thoracic hump 10°<br>or Ioin hump 15° | X-ray<br>Standing<br>posteroanterior<br>Operator: NR                             | Cobb angle<br>>10°     |
| Singapore <sup>8</sup><br>School<br>Fair                                    | Screened n=40,649 <sup>†</sup><br>Age:<br>9–10: 16,755 (41.2%) <sup>†</sup><br>11–12: 18,101 (44.5%) <sup>†</sup><br>13–14: 5,793 (14.3%) <sup>†</sup><br>% Female: 50.3% <sup>†</sup><br>Race: NR<br>Primary and secondary schools | FBT with scoliometer<br>Single screening<br>(1997)<br>Followup: NR                  | Nurse during PE class<br>Scoliometer findings<br>confirmed by medical<br>officer   | ATR ≥5º on<br>scoliometer  | X-ray<br>Standing<br>posteroanterior<br>Read by 2<br>orthopedic<br>surgeons      | Cobb angle<br>≥10⁰     |
| Norway <sup>101</sup><br>School<br>Fair                                     | Screened n=4,000<br>Age: 12–13<br>% Female: NR <sup>‡</sup><br>Race: NR<br>Health Region South (Norway)   | FBT with scoliometer<br>Single screening<br>(year NR)<br>Followup: NR               | Public health/community<br>nurses and physical<br>therapists   | ATR >7° on<br>scoliometer  | X-ray<br>Standing, at local<br>hospitals and<br>mailed to university<br>hospital | Cobb angle<br>>10°     |
| Greece<br>(Northwestern<br>and Central) <sup>98-100</sup><br>School<br>Fair | Screened n=82,901<br>Mean age: 12.4 (range, 9–14)<br>% Female: <i>49.4%</i><br>Race: NR<br>Schoolchildren ages 9–14 years   | FBT with level plane<br>and ruler<br>Single screening 1993<br>–1994<br>Followup: NR | Teams of orthopedic<br>residents, medical<br>students, and senior<br>orthopedic surgeons.<br>Repeat screen same-<br>day for suspected<br>scoliosis.        | >5 mm difference at<br>thoracic or<br>thoracolumbar<br>-or-<br>significant clinical<br>signs                   | X-ray<br>Standing<br>posteroanterior at<br>local hospital<br>Operator: NR        | Cobb angle<br>≥10°     |

Note: Italicized values were not provided in the article(s) and were calculated.

\* Does not include 17 participants who did not show up for a re-examination and were excluded.

<sup>†</sup> Excludes ages 6–7 years (n=32,050).

<sup>‡</sup> Article reports there was "a similar distribution of girls and boys."

Abbreviations: KQ=key question; SD=standard deviation; NR=not reported; FBT=forward bend test; PE=physical education; ATR=angle of trunk rotation.

| Screening Programs With<br>Followup of Screen-<br>Negative Children    | Screening<br>Test  | Number of<br>Screenings       | N<br>Screened | PPV<br>(95% Cl)                          | Sensitivity<br>(95% Cl) | Specificity<br>(95% Cl)           | False-<br>Positive<br>Rate | False-<br>Negative<br>Rate | Prevalence of<br>AIS >10°<br>Cobb Angle*       |
|--|--------------------|-------------------------------|---------------|--|-------------------------|-----------------------------------|----------------------------|----------------------------|--|
| Rochester, USA <sup>7</sup><br>Fair                                    | FBT±S <sup>†</sup> | Annual over<br>multiple years | 2,242         | 29.3% <sup>‡</sup><br>(20.3–39.8)        | 71.1%<br>(54.1–84.6)    | 97.1% <sup>‡</sup><br>(96.3–97.7) | 2.9% <sup>‡</sup>          | 28.9%                      | 1.7%   |
| Hong Kong <sup>54, 93, 97</sup><br>Fair                                | FBT+S±M            | Biennial or<br>more often     | 306,082§      | 81.0% <sup>‡</sup><br><i>(80.3–81.7)</i> | 93.8%<br>(93.3–94.3)    | 99.2% <sup>‡</sup><br>(99.2–99.2) | 0.8% <sup>‡</sup>          | 6.2%                       | 3.5% <sup>‡</sup>                              |
| Greece (Samos Island) <sup>52</sup><br>Fair                            | FBT                | One-time                      | 2,700         | 17.3%<br>(11.7–24.2)                     | 84.4%<br>(67.2–94.7)    | 95.2%<br>(94.3–95.9)              | 4.8%                       | 15.6%                      | 1.2%   |
|  | S                  | One-time                      | 2,700         | 5.3%<br>(3.6–7.6)                        | 90.6%<br>(75.0–98.0)    | 80.7%<br>(79.1–82.1)              | 19.3%                      | 9.4%                       | 1.2%   |
|  | М                  | One-time                      | 2,700         | 7.6%<br>(5.3–10.6)                       | 100.0%<br>(84.2–100)    | 85.4%<br>(84.0–86.7)              | 14.6%                      | 0.0%                       | 1.2%   |
|  | Н                  | One-time                      | 2,700         | 5.0%<br>(3.4–7.0)                        | 93.8%<br>(79.2–99.2)    | 78.5%<br>(76.9–80.0)              | 21.5%                      | 6.3%                       | 1.2%   |
| Screening Programs With<br>No Followup of Screen-<br>Negative Children | Screening<br>Test  | Number of<br>Screenings       | N<br>Screened | PPV<br>(95% CI)                          | Sensitivity             | Specificity                       | False-<br>Positive<br>Rate | False-<br>Negative<br>Rate | Screening Yield<br>of AIS >10°<br>Cobb Angle** |
| Ireland <sup>94-96</sup><br>Fair                                       | FBT+S              | One-time                      | 8,669††       | 54.1%<br>(40.8–66.9)                     | NR                      | NR                                | NR                         | NR                         | 0.4%   |
| Singapore <sup>8</sup><br>Fair   | FBT+S              | One-time                      | 40,649‡‡      | 41.2% <sup>‡‡</sup><br>(37.4–45.1)       | NR                      | NR                                | NR                         | NR                         | 0.7% <sup>‡‡</sup>                             |
| Norway <sup>101</sup><br>Fair  | FBT+S              | One-time                      | 4,000         | 36.7%<br>(24.6–50.1)                     | NR                      | NR                                | NR                         | NR                         | 0.6%   |
| Greece (NWC) <sup>98-100</sup><br>Fair                                 | FBT+PL             | One-time                      | 82,901        | 34.3%<br>(32.9–35.8)                     | NR                      | NR                                | NR                         | NR                         | 1.7%   |

Note: Italicized values were not provided in the article(s) and were calculated.

\* Calculated as number of disease positives (true-positives + false-negatives) divided by the total number screened.

<sup>†</sup> Rochester screening program used FBT only (1984–85) before FBT plus scoliometer (1986–91).

‡ Assumes those lost to followup are false-positives.

§ Does not include 62 students diagnosed with nonidiopathic scoliosis by age 19 years.

\*\* Calculated as number of true-positives divided by the total number screened.

†† Does not include 17 participants who did not show up for a re-examination and were excluded.

**‡‡** Excludes ages 6–7 years (n=32,050).

Abbreviations: KQ=key question; AIS=adolescent idiopathic scoliosis; NWC=northwestern and central; FBT=forward bend test; S=scoliometer; M=Moiré topography; H=humpometer; PL=plane/level; NR=not reported; PPV=positive predictive value; CI=confidence interval.

| Screening Programs With<br>Followup of Screen-<br>Negative Children | N                  | Test         | True Positives<br>(n)               | Curve Description<br>(Cobb Angle) of<br>Screen-Detected AIS | False Negatives (N)          | Curve Description of<br>AIS False Negatives                    |
|---|--------------------|--------------|-------------------------------------|---|------------------------------|--|
| Rochester, USA <sup>7</sup><br>Fair                                 | 2,242              | FBT±S*       | 27                                  | 11°–19°: 40.7%<br>20°–39°: 37.0%<br>≥40°: 22.2%             | 11                           | Cobb 11°–19°: 45.5%<br>Cobb 20°–39°: 36.4%<br>Cobb ≥40°: 18.2% |
| Hong Kong <sup>54, 93, 97</sup><br>Fair                             | 306,082†           | FBT+S±M      | 10,160                              | 10°–19°: 50.9%<br>20°–39°: 43.4%<br>≥40°: 5.6%              | 671                          | Cobb 10°−19°: 26.2%<br>Cobb 20°−39°: 49.2%<br>Cobb ≥40°: 24.6% |
| Greece (Samos Island) <sup>52</sup><br>Fair                         | 2,700              | FBT, S, M, H | 27 (FBT), 29 (S),<br>32 (M), 30 (H) | 10°–15°: 68.8%‡<br>15°–20°: 21.9%‡<br>>20°: 9.4%‡           | 5 (FBT), 3 (S), 0 (M), 2 (H) | NR   |
| Screening Programs With<br>No Followup of Screen-                   |                    |              | True Positives                      | Curve Description<br>(Cobb Angle) of                        |                              | Curve Description of   |
| Negative Children   | N                  | Test         | (n)                                 | Screen-Detected AIS   | False Negatives (n)          | AIS False Negatives  |
| Ireland <sup>94-96</sup><br>Fair                                    | 8,669 <sup>§</sup> | FBT+S        | 33                                  | 10°–39°: 93.9%<br>≥40°: 6.1%                                | NR                           | NR   |
| Singapore <sup>8</sup><br>Fair                                      | 40,649**           | FBT+S        | 267**                               | 10°–19°: 59.6%**<br>20°–29°: 26.2%**<br>≥30°: 14.2%**       | NR                           | NR   |
| Norway <sup>101</sup><br>Fair                                       | 4,000              | FBT+S        | 22                                  | 10°–20°: 77.3%<br>>20°: 22.7%                               | NR                           | NR   |
| Greece (NWC) <sup>98-100</sup><br>Fair                              | 82,901             | FBT+PL       | 1,436                               | 10°–19°: 87.4%<br>20°–29°: 10.0%                            | NR                           | NR   |

Note: Italicized values were not provided in the article(s) and were calculated.

\* Rochester screening program used FBT only (1984-85) before FBT plus scoliometer (1986-91).

† Represents 306,144 screened minus 62 students diagnosed with nonidiopathic scoliosis by age 19 years.

‡ Refers to Cobb angles for disease-positive AIS (true-positives plus false-negatives).

§ Does not include 17 participants who did not show up for a re-examination and were excluded.

\*\* Excludes ages 6-7 years (n=32,050).

Abbreviations: KQ=key question; AIS=adolescent idiopathic scoliosis; FBT=forward bend test; S=scoliometer; M=Moiré topography; H=humpometer; PL=plane/level; NR=not reported; NWC=northwestern and central.

| Study   | Study Design<br>Study Years                 | Setting   | N                         | Type of<br>Brace (IG)   | Hours/Day<br>of Brace<br>Wear | Comparison<br>Group | Study Endpoint<br>Additional Treatment   | Mean<br>Duration of<br>Treatment (IG)<br>or Followup<br>(CG), Years | Outcomes<br>Reported                                    |
|---|---|---|---------------------------|-------------------------|-------------------------------|---------------------|--|---|---|
| Coillard 2014 <sup>*102</sup><br>Canada<br>Fair   | RCT<br>1998–2007                            | 1 university<br>hospital  | 68<br>IG: 32<br>CG: 36    | Spine-Cor               | 20                            | Observation         | IG: 5 years<br>CG: 5 years or progression<br>of ≥6°. If progression,<br>offered treatment but not<br>removed from CG.  | IG: 2.1<br>(range, 1.5–<br>3)<br>CG: NR                             | Curve<br>progression                                    |
| Wiemann 2014 <sup>103</sup><br>USA<br>Fair  | CCT<br>NR                                   | 2 pediatric<br>orthopedic<br>specialty<br>practices                             | 37<br>IG: 21<br>CG: 16    | Charleston<br>bending   | Nights<br>only                | Observation         | IG+CG: Skeletal maturity.<br>Surgery offered in IG+CG<br>at discretion of treating<br>surgeon if curves<br>progressed to >50°<br>IG: Daytime TLSO brace<br>added if curves progressed<br>past 25°<br>CG: Full-time TLSO brace<br>added if curve progressed<br>to 25° or increased by >5° | IG: 3.3<br>CG: 2.8  | Curve<br>progression                                    |
| BrAIST <sup>*104,105</sup><br>Weinstein 2013<br>USA, Canada<br>Good                               | CCT<br>2007–2013                            | 25 hospital-<br>and/or<br>university-<br>based<br>centers                       | 242†<br>IG: 146<br>CG: 96 | Rigid TLSO<br>(various) | 18                            | Observation         | IG+CG: Skeletal maturity<br>or Cobb angle ≥50°   | IG: 2.0<br>CG: 1.8  | Curve<br>progression<br>Quality of<br>life<br>Back pain |
| SRS Bracing<br>Study <sup>‡106, 107</sup><br>Nachemson 1995<br>Sweden, USA,<br>UK, Canada<br>Good | Prospective<br>observational<br>1985–1989   | 8 centers   | 240<br>IG: 111<br>CG: 129 | Boston <sup>§</sup>     | >16                           | Observation         | IG+CG: Skeletal maturity   | NR  | Curve<br>progression                                    |
| Goldberg 1993 <sup>96</sup><br>USA, Ireland<br>Fair   | Retrospective<br>observational<br>1971–1981 | IG: Hospital-<br>based clinic<br>CG: School<br>screening<br>program<br>databank | 64<br>IG: 32<br>CG: 32    | Boston                  | 23                            | Observation         | IG+CG: Skeletal maturity<br>IG: Weaning to parttime<br>bracing at skeletal maturity<br>CG: Bracing recommended<br>if curve progressed to 35°<br>before menarche  | NR  | Curve<br>progression                                    |

\* Recruitment in Coillard 2014 and BrAIST were terminated early because of evidence of benefit favoring bracing.

<sup>†</sup> 47.9% of population from RCT.

<sup>‡</sup>Study reports severity of major curve at inclusion, not treatment initiation.

<sup>§</sup> Bracing system also involves a coordinated exercise program.

Abbreviations: KQ=key question; RCT=randomized, controlled trial; CCT=controlled clinical trial; IG=intervention group; CG=control group; NR=not reported; TLSO=thoracolumbosacral orthotic; BrAIST=Bracing in Adolescent Idiopathic Scoliosis Trial; SRS=Scoliosis Research Society.

| Study                                  | N                | Female   | Age (years), Mean (SD) | Premenarchal | <b>Risser Sign</b>   | Curve Types          | Cobb Angle at Baseline |
|--|------------------|----------|------------------------|--------------|----------------------|----------------------|------------------------|
| Coillard 2014 <sup>*102</sup>          | 68               | IG: 85%† | IG: 12.0 (2)           | NR           | Risser 0–2           | NR                   | IG: 22° (4.9)          |
| Canada                                 | IG: 32           | CG: 86%† | CG: 12.0 (2)           |              | IG: 100%             |                      | CG: 20° (4.1)          |
| Fair                                   | CG: 36           |          |                        |              | CG: 100%             |                      |                        |
| RCT                                    |                  |          |                        |              |                      |                      |                        |
| Wiemann 2014 <sup>103</sup>            | 37               | 100%     | IG: 12.0 (1.3)         | IG: 100%     | Risser 0             | NR                   | IG: 19° (3.6)          |
| USA                                    | IG: 21           |          | CG: 11.9 (1.2)         | CG: 100%     | IG: 100%             |                      | CG: 19° (2.6)          |
| Fair                                   | CG: 16           |          |                        |              | CG: 100%             |                      |                        |
| ССТ                                    |                  |          |                        |              |                      |                      |                        |
| BrAIST*104, 105                        | 242 <sup>‡</sup> | IG: 92%  | IG: 12.7 (1.0)         | NR           | Risser 0–2           | IG:                  | IG: 30.5° (5.8)        |
| Weinstein 2013                         | IG: 146          | CG: 90%  | CG: 12.7 (1.2)         |              | IG: 97%              | - Thoracic: 26%      | CG: 30.3° (6.5)        |
| USA, Canada                            | CG: 96           |          |                        |              | CG: 97%              | - Thoracolumbar: 13% |                        |
| Good                                   |                  |          |                        |              |                      | - Lumbar: 3%         |                        |
| ССТ                                    |                  |          |                        |              |                      | - Multiple: 58%      |                        |
|  |                  |          |                        |              |                      | CG:                  |                        |
|  |                  |          |                        |              |                      | - Thoracic: 22%      |                        |
|  |                  |          |                        |              |                      | - Thoracolumbar: 14% |                        |
|  |                  |          |                        |              |                      | - Lumbar: 4%         |                        |
|  |                  |          |                        |              |                      | - Multiple: 60%      |                        |
| SRS Bracing Study <sup>§106, 107</sup> | 240              | 100%     | Mean: NR               | IG: 59%      | Risser 0–1           | IG:                  | IG:                    |
| Nachemson 1995                         | IG: 111          |          | Range: 10–15           | CG: 43%      | IG: 73.9%            | - Thoracic: 68%      | 25°–29°: 35.1%         |
| Sweden, USA, UK,                       | CG: 129          |          |                        |              | CG:                  | - Thoracolumbar: 32% |                        |
| Canada                                 |                  |          |                        |              | 54.3%                | CG:                  | CG:                    |
| Good                                   |                  |          |                        |              |                      | - Thoracic: 81%      | 25°–29°: 58.1%         |
| Prospective observational              |                  |          |                        |              |                      | - Thoracolumbar: 19% | 30°–35°: 41.9%         |
| Goldberg 1993 <sup>96</sup>            | 64               | 100%     | IG: 13.1 (0.8)         | IG: 37.5%**  | Risser 0             | IG:                  | IG: 22.2° (4.5)        |
| USA, Ireland                           | IG: 32           |          | CG: 13.1 (0.8)         | CG: 75%      | IG: 100%             | - Thoracic: 41%      | CG: 20.6° (5.0)        |
| Fair                                   | CG: 32           |          |                        |              | CG: NR <sup>††</sup> | - Thoracolumbar: 25% |                        |
| Retrospective                          |                  |          |                        |              |                      | - Lumbar: 19%        |                        |
| observational                          |                  |          |                        |              |                      | - Double: 16%        |                        |
|  |                  |          |                        |              |                      | CG:                  |                        |
|  |                  |          |                        |              |                      | - Thoracic: 50%      |                        |
|  |                  |          |                        |              |                      | - Thoracolumbar: 28% |                        |
|  |                  |          |                        |              |                      | - Lumbar: 16%        |                        |
|  |                  |          |                        |              |                      | - Double: 6%         |                        |

\* Recruitment in Coillard 2014 and BrAIST were terminated early because of evidence of benefit favoring bracing.

<sup>†</sup>Represents percentage female of those who completed study (n=47).

<sup>‡</sup>47.9% of population from RCT.

<sup>§</sup> Study reports severity of major curve at inclusion, not treatment initiation.

\*\* Menarchal status NR for 28.1% of IG subjects.

<sup>††</sup> Selected to match Risser stage of intervention group.

Abbreviations: KQ=key question; SD=standard deviation; IG=intervention group; CG=control group; NR=not reported; BrAIST=Bracing in Adolescent Idiopathic Scoliosis Trial; SRS=Scoliosis Research Society.

| Study  | N                       | Intervention and<br>Control Group<br>Activities   | Population<br>Characteristics  | Skeletal<br>Maturity at<br>Baseline  | Curve Type  | Curve at<br>Baseline  | Length of<br>Treatment,<br>months Mean<br>(SD)                                | Data<br>Collection<br>Points  | Outcomes<br>Assessed   |
|--|-------------------------|---|--|--|---|---|---|---|--|
| Monticone<br>2014 <sup>109</sup><br>Italy<br>Good<br>RCT | 110<br>IG: 55<br>CG: 55 | IG: Active self-correction:<br>exercises tailored to type<br>of curve; task oriented<br>exercises; education<br>CG: General balance and<br>walking exercises, spinal<br>mobilization; spinal<br>stretching/strength<br>IG+CG: 60-minute<br>outpatient sessions with<br>physiotherapist once per<br>week; advice to continue<br>exercises 30 minutes<br>twice a week at home | Age, mean (SD)<br>IG: 12.5 (1.1)<br>CG: 12.4 (1.1)<br>Female<br>IG: 70.9%<br>CG: 74.5%<br>Family history<br>of scoliosis<br>IG: 61.8%<br>CG: 65.5% | Risser Sign 0           IG: 45.5%           CG: 45.5%           Risser Sign 1           IG: 54.5%           CG: 54.5%           Menarche yes           IG: 71.8%           CG: 70.7% | Thoracic           IG: 14.5%           CG: 14.5%           Lumbar           IG: 23.6%           CG: 25.5% | Cobb angle,<br>mean (SD)<br>IG: 19.3 (3.9)<br>CG: 19.2 (2.5)<br>ATR, mean<br>(SD)<br>IG: 7.1 (1.4)<br>CG: 6.9 (1.3) | IG: 42.8 (9.1)<br>CG: 42.4 (7.7)<br>(Treatment<br>until skeletal<br>maturity) | Baseline:<br>Feb 2007–<br>Dec 2008<br>(recruitment)<br>Post-<br>treatment<br>12 months<br>after end of<br>treatment | Primary<br>Spinal curve<br>ATR<br>Secondary<br>Pain<br>Function<br>Self-image<br>Mental health |
| Negrini<br>2008 <sup>110</sup><br>Italy<br>Fair<br>CCT   | 74<br>IG: 35<br>CG: 39  | IG: Active self-correction<br>(SEAS), 1.5-hour tailored<br>sessions every 2 to 3<br>months evaluated by PT;<br>40-minute session twice a<br>week, and 5-minute<br>exercise at home<br>CG: Different exercise<br>protocol (PT preference)<br>in group setting 45 to 90<br>minutes, 2 to 3 times per<br>week, some repeat at<br>home  | Age, mean (SD)<br>IG: 12.7 (2.2)<br>CG: 12.1 (2.1)<br>Female<br>IG: 71.4%<br>CG: 69.2%   | Risser Sign<br>0–3<br>IG: 100%<br>CG: 100%<br>Menarche yes<br>NR   | NR  | Cobb angle,<br>mean (SD)<br>Total*: 15 (6)<br>ATR, mean<br>(SD)<br>Total*: 7 (2)                                    | 12 months   | Baseline<br>6 months <sup>†</sup><br>12 months  | Primary<br>Cobb angle<br>ATR<br>Secondary<br>Avoidance<br>of bracing                           |

\* Not reported by treatment group.

<sup>†</sup> Only ATR reported at 6 months.

Abbreviations: RCT=randomized, controlled trial; CCT=controlled clinical trial; IG=intervention group; CG=control group; SD=standard deviation; ATR=angle of trunk rotation; SEAS=Scientific Exercises Approach to Scoliosis; PT=physical therapist.

|   |                                       | Brace,<br>Duration of<br>Treatment                               | Study  | Major Curve at<br>Beginning of<br>Treatment Mean | Major Curve at<br>End of<br>Treatment, Mean | Curve<br>Progressed ≤5°<br>During Study   | Curve<br>Progressed >5°<br>During Study              | Curve<br>Progressed<br>>10° During  | Curve<br>Progressed                                       |
|---|---------------------------------------|--|--|--|---|---|--|-------------------------------------|---|
| Study   | Ν                                     | (months)   | Endpoint   | Cobb Angle (SD)                                  | Cobb Angle (SD)                             |   | Period   | Study Period                        |   |
| Coillard 2014 <sup>*102</sup><br>Canada<br>Fair<br>RCT  | 68<br>IG: 32<br>CG: 36                | Spine-Cor<br>Mean 25<br>(range, 18–<br>36)                       | 5 years<br>(patients were<br>≥2 years post<br>stopping<br>treatment) | IG: 22° (4.9)                                    | NR  | IG: 65.6%<br>CG: 25.0%<br>p=NR  | Progressed ≥6°<br>IG: 34.4%<br>CG: 75.0%<br>p=0.0008 | NR                                  | Curve ≥45° <sup>†</sup><br>IG: 11.5%<br>CG: 14.3%<br>p=NR |
| Wiemann 2014 <sup>103</sup><br>USA<br>Fair<br>CCT   | 37<br>IG: 21<br>CG: 16                | Charleston<br>bending<br>Mean (SD)<br>IG: 39 (15)<br>CG: 34 (10) | Skeletal<br>maturity   | IG: 19° (3.6)<br>CG: 19° (2.6)                   | NR  | Progressed <5°<br>IG: 28.6%<br>CG: 0%<br>p=0.023  | IG: 71.4%<br>CG: 100.0%<br>p=NR                      | IG: 52.4%<br>CG: 50.0%<br>p=NR      | IG: 19.0%<br>CG: 12.5%<br>NS<br>(p=0.472)                 |
| BrAIST <sup>*104, 105</sup><br>Weinstein 2013<br>USA, Canada<br>Good<br>CCT   | 242 <sup>‡</sup><br>IG: 146<br>CG: 96 | Rigid TLSO<br>(various)<br>Mean<br>IG: 24.2<br>CG: 21.3          | Skeletal<br>maturity<br>-or-<br>Cobb angle<br>≥50°                   | IG: 30.5° (5.8)<br>CG: 30.3° (6.5)               | NR  | NR  | NR   | NR                                  | IG: 28%<br>CG: 52%<br>p=NR                                |
| SRS Bracing<br>Study <sup>106, 107‡</sup><br>Nachemson 1995<br>Sweden, USA,<br>UK, Canada<br>Good<br>Prospective<br>observational | 240<br>IG: 111<br>CG: 129             | Boston <sup>§</sup><br>NR  | Skeletal<br>maturity   | 25°–35° (range)                                  | IG: 26.2 (5.8)<br>CG: 29.8 (6.5)            | Progressed ≤6°<br>IG: 64.0%<br>CG: 48.1%<br>p=NR  | Progressed ≥6°<br>IG: 36.0%**<br>CG: 51.9%**<br>p=NR | NR                                  | NR  |
| Goldberg 1993 <sup>96</sup><br>USA, Ireland<br>Fair<br>Retrospective<br>observational   | 64<br>IG: 32<br>CG: 32                | Boston<br>NR   | Skeletal<br>maturity   | IG: 22.2° (4.5)<br>CG: 20.6° (5.0)               | NR  | Progressed ≤5°<br>IG: 81.3%<br>CG: 56.3%<br>Progressed 0°<br>IG: 12.5%<br>CG: 12.5%<br>Progressed <0°<br>IG: 40.6%<br>CG: 25.0%<br>p=NR | NR   | IG: 18.8%<br>CG: 28.1%<br>NS (p=NR) | Curve ≥45°<br>IG: 3.1%<br>CG: 6.3%<br>NS (p=NR)           |

\* Recruitment in Coillard 2014 and BrAIST were terminated early because of evidence of benefit favoring bracing.

 $^{\dagger}$  Reported only for those who completed study (n=47).

<sup>‡</sup>47.9% of population from RCT.

<sup>§</sup>Bracing system also involves a coordinated exercise program.

\*\* Assumes those who were lost to followup (n=23 for intervention group; n=9 for control group) were treatment failures (progressed  $\geq 6^{\circ}$ ).

Abbreviations: KQ=key question; SD=standard deviation; IG=intervention group; CG=control group; TLSO=thoracolumbosacral orthotic; NR=not reported; BrAIST=Bracing in Adolescent Idiopathic Scoliosis Trial; SRS=Scoliosis Research Society.

#### Table 11. Bracing Effectiveness Studies: Other Outcomes (KQ 3)

| Study  | N                                     | Quality of Life<br>Assessment <sup>‡</sup> | Mean Score at<br>Baseline<br>(SD)**          | Mean Score at<br>Final Followup<br>(SD)**    | Back Pain<br>Assessment                | Back Pain<br>Prevalence at<br>Baseline** | Back Pain<br>Prevalence At<br>Final Followup** | Back Pain<br>Reported<br>During Study                       |
|--|---------------------------------------|--|--|--|--|--|--|---|
| BrAIST <sup>*104, 105</sup><br>Weinstein 2013<br>USA, Canada | 242 <sup>†</sup><br>IG: 146<br>CG: 96 | Pediatric Quality<br>of Life Inventory§    | IG: 83.8 (14.1)<br>CG: 83.3 (13.3)<br>p=0.80 | IG: 82.0 (17.0)<br>CG: 81.9 (14.1)<br>p=0.97 | Self-report at<br>6 month<br>intervals | IG: 38%<br>CG: 32%<br>p=0.32             | IG: NR<br>CG: NR<br>p=0.29                     | Total reports <sup>††</sup><br>IG: 33<br>CG: 30             |
| Good<br>CCT  | 00.90                                 |  | μ-0.80                                       | μ=0.97                                       | during study<br>visit                  | μ-0.32                                   | p=0.29   | Reports related<br>to bracing or<br>scoliosis <sup>‡‡</sup> |
|  |                                       |  |  |  |  |  |  | IG: 32<br>CG: 22  |

Note: No other bracing effectiveness study reported quality of life measures. No significant differences between groups.

\* Recruitment in BrAIST was terminated early because of evidence of benefit favoring bracing.

† 47.9% of population from RCT.

‡ Child Health Questionnaire, Self-Image Questionnaire for young adults, and Spinal Appearance Questionnaire were also administered; however, results were not reported.

§ Scores range from 0 to 100; higher scores indicate higher quality of life.

\*\* All results are from as-treated analysis; authors report that results of intention-to-treat analysis were also not significant.

†† Back pain events were all considered "not serious"; number of events are reported, not number of participants.

<sup>‡‡</sup> Events were considered related based on the judgement of the investigator.

Abbreviations: KQ=key question; SD=standard deviation; BrAIST=Bracing in Adolescent Idiopathic Scoliosis Trial; IG=intervention group; CG=control group; NR=not reported.

| Study                                | N             | Age, Mean<br>(SD)                | Length of<br>Treatment in<br>Months,<br>Mean (SD) | Outcome                               | Baseline,<br>Mean (SD)           | End of<br>Treatment,<br>Mean (SD) | 12 Month<br>Followup,<br>Mean (SD) | Change From<br>Baseline to 12-<br>Month Followup,<br>Mean (SE)* | P-Value<br>(Group<br>Effect) |
|--------------------------------------|---------------|----------------------------------|---|---------------------------------------|----------------------------------|-----------------------------------|------------------------------------|---|------------------------------|
| Monticone<br>2014 <sup>109</sup>     | 110<br>IG: 55 | IG: 12.5 (1.1)<br>CG: 12.4 (1.1) | IG: 42.8 (9.1)<br>CG: 42.4 (7.7)                  | Cobb angle                            | IG: 19.3 (3.9)<br>CG: 19.2 (2.5) | IG: 14.0 (2.4)<br>CG: 20.9 (2.2)  | IG: 14.3 (2.3)<br>CG: 22.0 (1.6)   | IG: -4.9 (0.4)<br>CG: 2.8 (0.4)                                 | <0.001                       |
| Italy<br>Good                        | CG: 55        |                                  |   | ATR                                   | IG: 7.1 (1.4)<br>CG: 6.9 (1.3)   | IG: 3.6 (1.1)<br>CG: 6.6 (1.2)    | IG: 3.3 (1.1)<br>CG: 6.5 (1.1)     | IG: -3.7 (0.2)<br>CG: -0.4 (0.1)                                | <0.001                       |
| RCT                                  |               |                                  |   | Function <sup>†</sup>                 | IG: 3.8 (0.5)<br>CG: 3.9 (0.5)   | IG: 4.7 (0.2)<br>CG: 4.0 (0.4)    | IG: 4.8 (0.2)<br>CG: 3.9 (0.4)     | IG: 1.0 (0.07)<br>CG: 0.01 (0.04)                               | <0.001                       |
|                                      |               |                                  |   | Pain <sup>†</sup>                     | IG: 3.8 (0.4)<br>CG: 3.9 (0.5)   | IG: 4.6 (0.3)<br>CG: 4.3 (0.3)    | IG: 4.7 (0.2)<br>CG: 4.2 (0.4)     | IG: 0.89 (0.06)<br>CG: 0.33 (0.06)                              | <0.001                       |
|                                      |               |                                  |   | Self- image <sup>†</sup>              | IG: 3.6 (0.6)<br>CG: 3.4 (0.6)   | IG: 4.4 (0.3)<br>CG: 3.7 (0.5)    | IG: 4.6 (0.3)<br>CG: 3.6 (0.4)     | IG: 1.0 (0.08)<br>CG: 0.21 (0.04)                               | <0.001                       |
|                                      |               |                                  |   | Mental health <sup>†</sup>            | IG: 3.8 (0.6)<br>CG: 3.9 (0.6)   | IG: 4.5 (0.3)<br>CG: 3.9 (0.5)    | IG: 4.7 (0.2)<br>CG: 3.8 (0.4)     | IG: 0.95 (0.08)<br>CG: -0.01 (0.04)                             | <0.001                       |
| Negrini 2008 <sup>110</sup><br>Italy | 74<br>IG: 35  | IG: 12.7 (2.2)<br>CG: 12.1 (2.1) | 12  | Change in Cobb<br>angle of max curve  | NR                               | IG: -0.33<br>CG: +1.12            | NA                                 | NA  | NR, NS                       |
| Fair<br>CCT                          | CG: 39        |                                  |   | Change of Cobb<br>angle of all curves | NR                               | IG: -0.67<br>CG: +1.38            | NA                                 | NA  | p<0.05                       |
|                                      |               |                                  |   | Change in ATR of max curve            | NR                               | IG: -0.33<br>CG: +0.15            | NA                                 | NA  | NR, NS                       |
|                                      |               |                                  |   | Change in ATR of<br>all curves        | NR                               | IG: +0.12<br>CG: +0.52            | NA                                 | NA  | NR, NS                       |

\* For SRS-22 domains, minimal clinically important differences reported for populations with adult spinal deformity and AIS were 0.4 to 0.6 (function); 0.6 to 0.8 (pain); 0.5 to 0.8 (self-image); and 0.4 (mental health).<sup>147, 148</sup>

<sup>†</sup> SRS-22 (Italian): scores range from 1 (worst) to 5 (best).

Abbreviations: KQ=key question; RCT=randomized, controlled trial; CCT=controlled clinical trial; IG=intervention group; CG=control group; SD=standard deviation; SE=standard error; ATR=angle of trunk rotation; NR=not reported; NS=not significant.

#### Table 13. Results of Trials of Exercise for Treatment of Scoliosis: Progression of 5° at End of Treatment (KQ 3)

|                               |                  | End of Treatment N (%)              |   |                                   |  |  |
|-------------------------------|------------------|-------------------------------------|---|-----------------------------------|--|--|
| Study                         | N                | Progressing (Cobb Angle Change ≥5°) | Stable (Cobb Angle Change of -5° to 5°) | Improved (Cobb Angle Change ≤-5°) |  |  |
| Monticone 2014 <sup>109</sup> | Total (n=103)    | IG: 0 (0%)*                         | IG: 20 (38%)                            | IG: 32 (62%)*                     |  |  |
| Italy                         | IG: 52; CG: 51   | CG: 4 (8%)*                         | CG: 47 (92%)                            | CG: 0 (0%)*                       |  |  |
| Good                          |                  | Progressing (Cobb Angle Change >3°) | Stable (Cobb Angle Change of -3° to 3°) | Improved (Cobb Angle Change <-3°) |  |  |
| RCT                           | Age <13 years at | IG: 3 (9.7%)                        | IG: 6 (19.3%)                           | IG: 22 (71.0%)                    |  |  |
|                               | admission (n=63) | CG: 10 (31.2%)                      | CG: 19 (59.4%)                          | CG: 3 (9.4%)                      |  |  |
|                               | Age ≥13 years at | IG: 1 (4.8%)                        | IG: 6 (28.5%)                           | IG: 14 (66.7%)                    |  |  |
|                               | admission (n=40) | CG: 10 (52.6%)                      | CG: 9 (47.4%)                           | CG: 0 (0%)                        |  |  |
|                               |                  | Worsened                            | Stable                                  | Improved (Cobb Angle Decreased)   |  |  |
| Negrini 2008 <sup>110</sup>   | 74               | Cobb angle:                         | Cobb angle:                             | Cobb angle:                       |  |  |
| Italy                         | IG: 35           | IG: 11.8%                           | IG: 64.7%                               | IG: 23.5%                         |  |  |
| Fair                          | CG: 39           | CG: 13.9%                           | CG: 75.0%                               | CG: 11.1%                         |  |  |
| CCT                           |                  |                                     |   |                                   |  |  |
|                               |                  | ATR:                                | ATR:                                    | ATR:                              |  |  |
|                               |                  | IG: 15.1%                           | IG: 75.8%                               | IG: 9.1%                          |  |  |
|                               |                  | CG: 27.8%                           | CG: 69.4%                               | CG: 2.8%                          |  |  |

\*Data comes from Monticone 2014 response to letter to editor.<sup>149</sup>

Abbreviations: KQ=key question; RCT=randomized, controlled trial; CCT=controlled clinical trial; IG=intervention group; CG=control group; SD=standard deviation; ATR=angle of trunk rotation; NR=not reported.

|                       |         |               | Country,<br>Setting, | Mean Age<br>at Start of | Mean Age at   | Lost to<br>Followup | Mean Length of<br>Followup After |                   |
|-----------------------|---------|---------------|----------------------|-------------------------|---------------|---------------------|----------------------------------|-------------------|
|                       |         | Study         | Years of Treatment   | Treatment,              | Followup,     | From                | Skeletal                         |                   |
| Study                 | N       | Design        | and Followup         | years                   | years         | Adolescence         | Maturity, years                  | Adult Outcomes    |
| Danielsson            | n=77    | Observational | Sweden               | OBS: 14.0               | OBS: 32.2     | n=100               | OBS: 16.0 (SD,                   | SRS-22            |
| 2010, <sup>111</sup>  |         |               |                      | (SD, 0.9)               | (SD, 1.2)     | assessed in         | 1.2); range, 13.3–               | SF-36             |
| 2012 <sup>112</sup>   | OBS: 40 | Long-term     | 2 medical centers    |                         | . ,           | adolescence;        | 18.4                             | Spinal Appearance |
|                       | BT: 37  | followup of   |                      | BT: 13.4                | BT: 32.4 (SD, | 77% assessed        |                                  | Questionnaire     |
| SRS bracing           |         | AIS cohort    | Treatment: 1985-     | (SD, 1.2)               | 1.8)          | in adulthood        | BT: 16.0 (SD, 1.6);              |                   |
| cohort                |         | treated in    | 1989                 |                         | ,             |                     | range, 11.4–18.6                 |                   |
| Fair                  |         | adolescence   |                      | p=0.0077                | p=0.54        |                     |                                  |                   |
| Sweden                |         |               | Followup: ≥11        |                         |               |                     | (p=0.91)                         |                   |
|                       |         |               | years postmaturity   |                         |               |                     | . ,                              |                   |
| Danielsson            | n=262   | Observational | Sweden               | BT: 14.4                | BT: 39.3 (SD, | n=283               | BT: 22.3 (SD, 1.9);              | SF-36             |
| 2001a, <sup>113</sup> |         |               |                      | (SD, 1.4)               | 2.2)          | assessed in         | range, 19.4–28.3                 | PGWB              |
| 2001b <sup>114</sup>  | ST: 146 | Long-term     | University Hospital  |                         | ,             | adolescence;        |                                  | ODI               |
| Pehrsson              | BT: 116 | followup of   |                      | ST: 15.0                | ST: 39.7 (SD, | 93% assessed        | ST: 23.3 (SD, 1.6);              | Childbearing and  |
| 2001 <sup>115</sup>   |         | AIS cohort    | Treatment: 1968-     | (SD, 1.8)               | 2.5)          | in adulthood        | range, 20.3–26.6                 | pregnancy         |
|                       |         | treated in    | 1977                 |                         | ,             |                     |                                  | outcomes (n=247)  |
| Göteborg              |         | adolescence   |                      | p=0.012                 | p=0.31        |                     | p=0.0001                         | Pulmonary         |
| cohort                |         |               | Followup: ≥20        |                         | •             |                     |                                  | outcomes (n=251)  |
| Fair                  |         |               | years posttreatment  |                         |               |                     |                                  | · · · · · ·       |
| Sweden                |         |               | - '                  |                         |               |                     |                                  |                   |

**Abbreviations:** KQ=key question; AIS=adolescent idiopathic scoliosis; SD=standard deviation; SRS=Scoliosis Research Society; OBS=observation group; BT=brace-treated group; ST=surgically treated group; SRS-22=Scoliosis Research Society 22-item questionnaire; SF-36=36-Item Short-Form Survey; PGWB=Psychological General Well-Being Index; ODI=Oswestry Disability Index.

| Study                 | N       | % Female  | AIS Treatment<br>Received in<br>Adolescence | Mean Cobb Angle at<br>Inclusion<br>(Pretreatment) | Mean Cobb Angle at<br>Skeletal Maturity/End<br>of Treatment | Mean Cobb Angle at<br>Followup (In Adulthood) |
|-----------------------|---------|-----------|---|---|---|---|
| Danielsson            | n=77    | OBS: 100% | OBS: Observation only                       | OBS: 29.2 (SD, 3.0);                              | OBS: 30.6 (SD, 4.9);  | OBS: 35.0 (SD, 6.5); range,                   |
| 2010, <sup>111</sup>  |         | 000.10070 |   | range, 23–35                                      | range, 21–42  | 21–48   |
| 2012 <sup>112</sup>   | OBS: 40 | BT: 100%  | BT: Boston brace (22–24                     |   |   |   |
|                       | BT: 37  |           | hours/day until skeletal                    | BT: 30.5 (SD, 3.2);                               | BT: 27.7 (SD, 6.8);   | BT: 34.1 (SD, 7.7); range, 19–                |
| SRS bracing           |         |           | maturity)*                                  | range, 25–38                                      | range, 14–42  | 48  |
| cohort                |         |           |   |   |   |   |
| Fair                  |         |           |   | p=0.11  | p=0.067   | p=0.75  |
| Sweden                |         |           |   |   |   |   |
| Danielsson            | n=262   | BT: 95.7% | BT <sup>†</sup> : Boston or Milwaukee       | ST: 61.8 (SD, 13.2);                              | ST: 33.1 (SD, 9.4);   | ST: 36.5 (SD, 9.7); range, 14–                |
| 2001a, <sup>113</sup> |         |           | brace 22–24 hours/day                       | range, 38–122                                     | range, 12–65  | 66  |
| 2001b <sup>114</sup>  | ST: 146 | ST: 93.1% | until skeletal maturity                     |   |   |   |
| Pehrsson              | BT: 116 |           |   | BT: 33.2 (SD, 9.6);                               | BT: 29.7 (SD, 11.2);  | BT: 37.6 (SD, 14.7); range, 5–                |
| 2001 <sup>115</sup>   |         |           | ST <sup>‡</sup> : Surgical treatment        | range, 12–60                                      | range, 0–58   | 71  |
|                       |         |           | with Harrington distraction                 |   |   |   |
| Göteborg              |         |           | and fusion, followed by                     | p=0.0001  | p<0.05 <sup>§</sup>   | p=0.48  |
| cohort                |         |           | bracing for 6–12 months                     |   |   |   |
| Fair                  |         |           |   |   |   |   |
| Sweden                |         |           |   |   |   |   |

\* 26 participants braced at time of enrollment, 11 braced after progression >6° with significant growth remaining.

<sup>†</sup> Participants with curves 24°–50° (thoracic, thoracolumbar or double primary curves) or <60° (lumbar curves).

<sup>‡</sup> Participants with curves >50° (thoracic, thoracolumbar or double primary curves) or >60° (lumbar curves).

<sup>§</sup> Reported in Danielsson 2001 article<sup>38</sup> with n=248 (ST=139; BT=109).

Abbreviations: KQ=key question; AIS=adolescent idiopathic scoliosis; SD=standard deviation; OBS=observation group; BT=brace-treated group; ST=surgically treated group; SRS=Scoliosis Research Society.

| Otrada               | N       | Mean Cobb Angle at<br>Skeletal Maturity/End |                    | Dein               | Self-Image/         | Marrida I I I a a Ma | Total Quant              |
|----------------------|---------|---|--------------------|--------------------|---------------------|----------------------|--------------------------|
| Study                | N       | of Treatment                                | Function           | Pain               | Appearance          | Mental Health        | Total Score <sup>†</sup> |
| Danielsson           | n=77    | OBS: 30.6 (SD, 4.9);                        | OBS: 4.5 (SD,      | OBS: 4.3 (SD,      | OBS: 3.9 (SD, 0.8); | OBS: 4.1 (SD, 0.7);  | OBS: 4.2 (SD, 0.5);      |
| 2010, <sup>111</sup> |         | range, 21–42                                | 0.5); range, 2.8–  | 0.7); range, 1.4-  | range, 1.2–5.0      | range, 2.0–5.0       | range, 2.7–5.0           |
| 2012 <sup>112</sup>  | OBS: 40 |   | 5.0                | 5.0                |                     |                      | -                        |
|                      | BT: 37  | BT: 27.7 (SD, 6.8);                         |                    |                    | BT: 3.9 (SD, 0.7);  | BT: 4.1 (SD, 0.7);   | BT: 4.2 (SD, 0.4);       |
| SRS bracing          |         | range, 14–42                                | BT: 4.5 (SD, 0.5); | BT: 4.4 (SD, 0.6); | range, 2.4–5.0      | range, 2.6–5.0       | range, 3.0–5.0           |
| cohort               |         | _   | range, 3.0–5.0     | range, 3.2–5.0     | -                   |                      | -                        |
| Fair                 |         | p=0.067                                     |                    |                    | p=0.98              | p=0.93               | p=0.74                   |
| Sweden               |         |   | p=0.60             | p=0.94             |                     | •                    | -                        |

\* Possible scores: 1 (worst) to 5 (best). <sup>†</sup> Total score excluding "satisfaction with management."

Abbreviations: KQ=key question; SRS=Scoliosis Research Society; SD=standard deviation; OBS=observation group; BT=brace-treated group; SRS-22=Scoliosis Research Society 22-item questionnaire.

| Study   | N                | Physical<br>Functioning,<br>Mean<br>(95% CI) | Role Physical,<br>Mean (95% Cl) | Bodily Pain,<br>Mean (95% Cl) | General Health,<br>Mean (95% Cl) | Vitality,<br>Mean<br>(95% CI) | Social<br>Functioning,<br>Mean (95% CI) | Role<br>Emotional,<br>Mean<br>(95% CI) | Mental Health,<br>Mean (95% Cl) |
|---|------------------|--|---------------------------------|-------------------------------|----------------------------------|-------------------------------|---|--|---------------------------------|
| Danielsson<br>2010, <sup>111</sup><br>2012 <sup>112</sup> | n=77<br>OBS: 40  | OBS: 94.5<br>(91.9–97.1)                     | OBS: 93.1<br>(87.3–98.9)        | OBS: 75.0<br>(67.4–82.5)      | OBS: 83.7<br>(74.6–88.2)         | OBS: 69.9<br>(63.3–76.1)      | OBS: 91.9<br>(86.7–97.0)                | OBS: 90.0<br>(82.5–97.5)               | OBS: 83.5<br>(78.9–88.1)        |
| SRS bracing cohort  | BT: 37           | BT: 94.9<br>(92.1–97.1)                      | BT: 91.9 (84.8–<br>97.7)        | BT: 68.1<br>(60.2–74.5)       | BT: 79.8<br>(75.1–83.6)          | BT: 68.2<br>(61.6–73.7)       | BT: 89.5<br>(83.3–94.6)                 | BT: 86.5<br>(76.5–94.6)                | BT: 81.3<br>(76.2–85.4)         |
| Fair<br>Sweden  |                  | p=0.80                                       | p=0.94                          | p=0.19                        | p=0.15                           | p=0.78                        | p=0.34                                  | p=0.79                                 | p=0.51                          |
| Danielsson<br>2001a <sup>113</sup>                        | n=262<br>ST: 146 | ST: 85.8<br>(83.1–88.5)                      | ST: 86.8 (81.9–<br>91.7)        | ST: 70.8<br>(66.5–75.1)       | ST: 75.1<br>(71.8–78.4)          | ST: 68.4<br>(65.1–71.7)       | ST: 90.7<br>(87.8–93.6)                 | ST: 88.1<br>(83.6–92.6)                | ST: 81.0<br>(78.5–83.5)         |
| Göteborg<br>cohort<br>Fair                                | BT: 116          | BT: 88.2<br>(85.5–90.9)                      | BT: 82.8 (76.7–<br>88.9)        | BT: 71.5<br>(66.6–76.4)       | BT: 77.6<br>(74.3–80.9)          | BT: 63.1<br>(59.2–67.0)       | BT: 90.0<br>(86.7–93.3)                 | BT: 89.1<br>(84.6–94.4)                | BT: 80.8<br>(77.7–83.9)         |
| Sweden  |                  | p=0.22                                       | p=NR                            | p=0.73                        | p=0.49                           | p=NR                          | p=NR                                    | p=NR                                   | p=NR                            |

\*Possible scores 0 (worst) to 100 (best), scaled to population norm=50.

Abbreviations: KQ=key question; SRS=Scoliosis Research Society; OBS=observation group; CI=confidence interval; BT=brace-treated group; ST=surgically treated group; SF-36=36-Item Short-Form Survey; NR=not reported.

### Table 18. Oswestry Disability Index Scores in Adulthood (KQ 4)

| Study                           | Ν                  | Mean Cobb Angle at End of Treatment | Mean ODI Score*                | Sick Leave Ever Due to Back Problems, n (%) |
|---------------------------------|--------------------|-------------------------------------|--------------------------------|---|
| Danielsson 2001a <sup>113</sup> | n=262              | ST: 33.1 (SD, 9.4); range, 12–65    | ST: 8.3 (SD, 10), range, 0–50  | ST: 63 (43.2%)                              |
| Göteborg cohort<br>Fair         | ST: 146<br>BT: 116 | BT: 29.7 (SD, 11.2); range, 0–58    | BT: 7.6 (SD, 9.0), range, 0–36 | BT: 44 (37.9%)                              |
| Sweden                          |                    | p<0.05 <sup>†</sup>                 | p=0.49                         | p=0.45                                      |

\* Possible scores 0 (best) to 100 (worst)

<sup>†</sup>Reported in Danielsson 2001 article<sup>38</sup> with n=248 (ST=139; BT=109).

Abbreviations: KQ=key question; ODI=Oswestry Disability Index; SD=standard deviation; BT=brace-treated group; ST=surgically treated group.

| Study                          | N                 | Mean Cobb Angle at Skeletal<br>Maturity/End of Treatment | Mean SAQ* <sup>†</sup> Score         |
|--------------------------------|-------------------|--|--------------------------------------|
| Danielsson 2012 <sup>112</sup> | n=77              | OBS: 30.6 (SD, 4.9); range, 21–42                        | Overall: 13.9 (SD, 4.6); range, 7–29 |
| SRS bracing cohort<br>Fair     | OBS: 40<br>BT: 37 | BT: 27.7 (SD, 6.8); range, 14–42                         | OBS: 12.9 (SD, 4.4); range, 7–25     |
| Sweden                         |                   | p=0.067  | BT: 15.0 (SD, 4.6); range, 7–29      |
|                                |                   |  | p=0.028                              |

Note: no baseline reported for SAQ.

\* SAQ measures patient perceptions of spinal deformity and is scored on a scale from 7 (least distorted) to 35 (most distorted).

<sup>†</sup> SAQ scores were correlated with major curve size for all participants, with Spearman rank correlation  $r_s = 0.40$  (p=0.0004).

Abbreviations: KQ=key question; SAQ=Spinal Appearance Questionnaire; SD=standard deviation; OBS=observation group; BT=brace-treated group; SRS=Scoliosis Research Society.

### Table 20. Experience of the Treatment Period (KQ 4)

| Study               | N                  | Mean Cobb Angle at<br>Skeletal Maturity | Mean Cobb Angle<br>at Followup | How Did You Experience the<br>Treatment Period?* N (%) | How Did the Treatment Affect You During the<br>Treatment Time?* N (%) |
|---------------------|--------------------|---|--------------------------------|--|---|
| Danielsson          | 262                | ST: 33.1 (SD, 9.4);                     | ST: 36.5 (SD, 9.7);            | Major positive   | Very often depressed or sad (p=0.41)                                  |
| 2001 <sup>113</sup> | ST. 146            | range, 12–65                            | range, 14–66                   | - ST: 37 (25.3%)                                       | - ST: 37 (25.3%)  |
| Göteborg            | ST: 146<br>BT: 116 | BT: 29.7 (SD, 11.2);                    | BT: 37.6 (SD, 14.7);           | - BT: 6 (5.1%)<br>Minor positive                       | - BT: 35 (30.2%)<br>More noticeable and helped (p=0.0027)             |
| cohort              | D1. 110            | range, 0–58                             | range, 5–71                    | - ST: 33 (22.6%)                                       | - ST: 106 (72.6%)   |
| Fair                |                    | range, e ee                             | range, e r r                   | - BT: 8 (15.5%)  | - BT: 63 (54.3%)  |
| Sweden              |                    | p<0.05 <sup>†</sup>                     | p=0.48                         | Not affected   | People were sympathetic (p=0.0007)                                    |
|                     |                    | -                                       |                                | - ST: 18 (12.3%)                                       | - ST: 96 (65.7%)  |
|                     |                    |   |                                | - BT: 17 (14.6%)                                       | - BT: 52 (44.8%)  |
|                     |                    |   |                                | Minor negative   | Often teased (p=0.027)  |
|                     |                    |   |                                | - ST: 37 (25.3%)                                       | - ST: 18 (12.3%)  |
|                     |                    |   |                                | - BT: 43 (37.1%)                                       | - BT: 5 (4.3%)  |
|                     |                    |   |                                | Major negative   | Intentionally ignored (p=0.99)  |
|                     |                    |   |                                | - ST: 21 (14.4%)<br>- BT: 32 (27.6%)                   | - ST: 15 (10.3%)<br>- BT: 11 (9.5%)                                   |
|                     |                    |   |                                | - 01: 32 (27:070)                                      | Kept to myself (n=0.64)   |
|                     |                    |   |                                | p<0.0001   | - ST: 31 (21.2%)  |
|                     |                    |   |                                | F  | - BT: 21 (18.1%)  |
|                     |                    |   |                                |  | Stopped spare time activities (p=0.60)                                |
|                     |                    |   |                                |  | - ST: 52 (35.6%)  |
|                     |                    |   |                                |  | - BT: 37 (31.9%)  |
|                     |                    |   |                                |  | Conflicts at home (p=0.99)  |
|                     |                    |   |                                |  | - ST: 6 (4.1%)  |
|                     |                    |   |                                |  | - BT: 5 (4.3%)  |
|                     |                    |   |                                |  | Treatment ruined my teenage period (p=0.57)                           |
|                     |                    |   |                                |  | - ST: 34 (23.3%)<br>- BT: 31 (26.7%)                                  |
|                     |                    |   |                                |  | Treatment did not bother me much (p=0.61)                             |
|                     |                    |   |                                |  | - ST: 53 (36.3%)  |
|                     |                    |   |                                |  | - BT: 46 (39.6%)  |
|                     |                    |   |                                |  | Limited contact with opposite sex (p=0.99)                            |
|                     |                    |   |                                |  | - ST: 62 (42.5%)  |
|                     |                    |   |                                |  | - BT: 50 (43.1%)  |
|                     |                    |   |                                |  | Treatment made me independent/mature sooner                           |
|                     |                    |   |                                |  | (p=0.80)  |
|                     |                    |   |                                |  | - ST: 73 (50.0%)  |
|                     |                    | t period (1.4 years) than BT            |                                |  | - BT: 45 (38.8%)  |

Note: ST had shorter treatment period (1.4 years) than BT (2.7 years).

\* Questions are from a scoliosis treatment-specific questionnaire developed by the authors prior to the development of the Scoliosis Research Society's 22-item questionnaire (SRS-22). Healthy controls did not answer the questionnaire.

<sup>†</sup> Reported in Danielsson 2001 paper<sup>38</sup> with N=248 (ST=139; BT=109).

Abbreviations: KQ=key question; SD=standard deviation; ST=surgically treated group; BT=brace-treated group.

| Study   | N                           | Mean Cobb Angle at<br>End of Treatment                      | Smoking Status in<br>Adulthood (From<br>British MRC) <sup>†‡</sup>                                  | Lung Function at Mean 25-<br>Year Followup <sup>‡</sup>   | Self-Reported Pulmonary<br>Symptoms (From British<br>MRC), <sup>†‡</sup> N (%) | Self-Reported Disease<br>Outcomes <sup>त</sup>                          |
|---|-----------------------------|---|---|---|--|---|
| Danielsson<br>2001a <sup>113</sup><br>Pehrsson<br>2001 <sup>115</sup> | n=251<br>ST: 141<br>BT: 110 | ST: 33.1 (SD, 9.4);<br>range, 12–65<br>BT: 29.7 (SD, 11.2); | Never smokers; n (%)<br>ST: NR (55%)<br>BT: NR (56%)  | <b>Total lung capacity<sup>§</sup></b><br>ST: 5.0 (SD, 0.9); range, 3.2–<br>9.4<br>BT: 5.1 (SD, 0.9); range, 3.3– | <b>Dyspnoea score &gt;3</b> <sup>‡‡</sup><br>ST: 3 (% NR)<br>BT: 1 (% NR)      | Pulmonary disease<br>ST: 8<br>BT: 6                                     |
| Göteborg<br>cohort<br>Fair<br>Sweden                                  |                             | p<0.05*   | Mean (SD) pack-years<br>(current smokers and<br>ex-smokers only)<br>ST: 11.6 (7.3)<br>BT: 8.3 (5.6) | 7.4<br><b>Vital capacity (VC)</b> **<br>ST: 84 (SD, 13); range, 47–<br>123<br>BT: 89 (SD, 13); range, 56–<br>127  | <b>Wheezing</b><br>ST: NR (33%)<br>BT: NR (30%)                                | Coronary heart disease<br>ST: 5<br>BT: 5<br>Neoplasms<br>ST: 7<br>BT: 4 |
|   |                             |   |   | <b>FEV1</b> <sup>††</sup><br>ST: 84 (SD, 14); range, 52–<br>122<br>BT: 91 (SD, 16); range, 32–<br>135             |  |   |

\* Reported in Danielsson 2001 paper<sup>38</sup> with n=248 (ST=139; BT=109).

<sup>†</sup> Values reported as available (unable to determine whether all participants completed questionnaire).

<sup>‡</sup> P-values not reported for differences between ST and BT.

<sup>§</sup> Values reported for n=246 (ST=138; BT=108).

\*\* VC % predicted mean values are corrected for age and for loss of height due to scoliosis.

<sup>††</sup> FEV1 % predicted mean values corrected for age and for loss of height due to scoliosis.

<sup>‡‡</sup> Dyspnoea was graded on a scale of 1 to 5, where 3 = breathlessness when walking with someone else of similar age on level ground.

<sup>§§</sup> Values reported for n=262 (ST=146; BT=116). Article<sup>113</sup> reports that the frequency of pulmonary disease, coronary heart disease, and neoplasms was not significantly different between the patient groups (BT and ST) and the healthy controls.

Abbreviations: KQ=key question; SD=standard deviation; BT=brace-treated group; ST=surgically treated group; NR=not reported; MRC=Medical Research Council; FEV1=forced expiratory volume at one second.

| Study                | N       | Mean Cobb Angle at<br>End of Treatment | Mean Number<br>of Children per<br>Person <sup>†</sup> | Mean Age at<br>First Delivery <sup>†</sup> | Mean Birth<br>Weight, g <sup>†</sup> | Pregnancy<br>Complications: First<br>Delivery, <sup>†</sup> N (%) | Pregnancy<br>Complications: All<br>Births, <sup>†</sup> N (%) |
|----------------------|---------|--|---|--|--------------------------------------|---|---|
| Danielsson           | n=247   | ST: 33.1 (SD, 9.4);                    | ST: 1.8 (SD, 1.1)                                     | ST: 26.6                                   | ST: 3,488 (SD,                       | Number of deliveries <sup>‡</sup>                                 | Number of deliveries <sup>‡</sup>                             |
| 2001b <sup>114</sup> |         | range, 12–65                           |   |  | 600); range,                         | - ST: 111   | - ST: 243   |
|                      | ST: 136 |  | BT: 1.9 (SD, 1.1)                                     | BT: 28                                     | 1,470–4,890                          | - BT: 95  | - BT: 207   |
| Göteborg             | BT: 111 | BT: 29.7 (SD, 11.2);                   | . ,   |  |                                      |   |   |
| cohort               |         | range, 0–58                            | p=NR  | p=0.094 <sup>†</sup>                       | BT: 3,573 (SD,                       | Low back pain during  | Low back pain during  |
| Fair                 |         | -                                      | -   |  | 522); range,                         | pregnancy <sup>‡</sup>  | pregnancy <sup>‡</sup>  |
| Sweden               |         | p<0.05*                                |   |  | 1,880-5,120                          | - ST: 39 (35.1%)  | - ST: 88 (36.2%)  |
|                      |         |  |   |  |                                      | - BT: 41 (43.1%)  | - BT: 96 (46.4%)  |
|                      |         |  |   |  | p=NR                                 | . ,   |   |
|                      |         |  |   |  |                                      | Vacuum extraction   | Vacuum extraction <sup>‡</sup>                                |
|                      |         |  |   |  |                                      | - ST: 18 (16.2%)  | - ST: 26 (10.7%)  |
|                      |         |  |   |  |                                      | - BT: 8 (8.4%)  | - BT: 10 (4.8%)   |
|                      |         |  |   |  |                                      | - p=0.14  | , , , , , , , , , , , , , , , , , , ,                         |
|                      |         |  |   |  |                                      |   | Caesarean deliveries <sup>‡</sup>                             |
|                      |         |  |   |  |                                      | Caesarean deliveries <sup>‡</sup>                                 | - ST: 37 (15.2%)  |
|                      |         |  |   |  |                                      | - ST: 21 (18.9%)  | - BT: 25 (12.1%)  |
|                      |         |  |   |  |                                      | - BT: 13 (13.7%)  | - (   |

\* Reported in Danielsson 2001 paper<sup>38</sup> with n=248 (ST=139; BT=109). <sup>†</sup> Values reported for women who had  $\geq$ 1 children (ST=111; BT=95).

<sup>‡</sup> P-values not reported.

Abbreviations: KQ=key question; AIS=adolescent idiopathic scoliosis; SD=standard deviation; BT=brace-treated group; ST=surgically treated group; NR=not reported.

| Study  | Study<br>Design                 | Intervention   | Study<br>Population   | How Adverse Events<br>Were Assessed   | Adverse<br>(Psychological)<br>% (Number of/Total<br>Participants)  | Adverse (Physical)<br>% (Number of/Total<br>Participants)  |
|--|---------------------------------|--|-----------------------|---|--|--|
| BrAIST<br>Weinstein<br>2013 <sup>104, 105</sup><br>USA, Canada<br>Good | Prospective<br>CCT<br>2007–2013 | IG: Rigid TLSO<br>(18 hours/day)<br>CG: Observation<br>Mean length of<br>treatment/<br>followup (years):<br>IG: 2.0 (NR)<br>CG: 1.8 (NR) | Age, mean<br>IG: 12.7 | Adverse events and<br>quality of life scores<br>were monitored at<br>each followup<br>assessment (every 6<br>months) and reported<br>to the data and safety<br>monitoring board | Anxiety/depression<br>requiring hospitalization:<br>IG: 0.7% (1/146)<br>CG: 0% (0/96)<br>Anxiety, depression:<br>IG: 2.1% (3/146)<br>CG: 1.0% (1/96) | Skin problems on trunk<br>(bruising, laceration, ulcers,<br>pressure sores, rash)<br>IG: $8.2\%$ (12/146)<br>CG: $0\%$ (0/96)<br>Abnormal breast<br>development<br>IG: $0\%$ (0/146)<br>CG: $1.0\%$ (1/96)<br>Body pain (other than back<br>pain)*<br>IG: $8.2\%$ (12/146)<br>CG: $2.1\%$ (2/96)<br>Neurologic symptoms*<br>IG: $4.8\%$ (7/146)<br>CG: $2.1\%$ (2/96)<br>GI and respiratory*<br>IG: $1.4\%$ (2/146)<br>CG: $0\%$ (0/96)<br>Self-reported psychological*<br>IG: $1.4\%$ (2/146)<br>CG: $0\%$ (0/96) |

Note: study also included for KQ 3.

\* Values and percentages were calculated based on data provided in Appendix of Weinstein 2013.<sup>104</sup>

Abbreviations: KQ=key question; BrAIST=Bracing in Adolescent Idiopathic Scoliosis Trial; CCT=controlled clinical trial; TLSO=thoracolumbosacral orthosis (various types); IG=intervention group; CG=control group; GI=gastrointestinal.

## Table 24. Estimated Complication Rates From Surgery for AIS

|                    | Type of Surgery or<br>Instrumentation | Estimated Rate<br>in AIS Patients | Source   |
|--------------------|---------------------------------------|-----------------------------------|--|
| Infection          | Harrington rod                        | 6.5%                              | Systematic review (5 studies; n=849) <sup>150</sup>    |
|                    | Cotrel-Dubousset                      | 4.3%                              | Systematic review (6 studies; n=271) <sup>74</sup>     |
|                    | Pedicle screws                        | 1.0%                              | Systematic review (12 studies; n=1,045) <sup>72</sup>  |
| Pseudoarthrosis    | Harrington rod                        | 3.6%                              | Systematic review (10 studies; n=1,484) <sup>150</sup> |
| (failed spinal     | Cotrel-Dubousset                      | 1.7%                              | Systematic review (6 studies; n=177) <sup>74</sup>     |
| fusion)            | Pedicle screws                        | 0.5%                              | Systematic review (5 studies; n=192) <sup>72</sup>     |
| Neurologic         | Harrington rod                        | 0%                                | Systematic review (5 studies; n=577) <sup>74</sup>     |
| complications      | Cotrel-Dubousset                      | 0.7%                              | Systematic review (7 studies; n=305) <sup>74</sup>     |
|                    | Pedicle screws                        | 0.06%                             | Systematic review (21 studies; n=1,666) <sup>72</sup>  |
| Implant failure or | Harrington rod                        | 15.8%                             | Systematic review (8 studies; n=1,278) <sup>150</sup>  |
| removal            | Cotrel-Dubousset                      | 5%                                | Prospective cohort (n=100) <sup>136</sup>              |
|                    | Pedicle screws                        | 7.1%                              | Systematic review (1 study; n=14) <sup>150</sup>       |
| Reoperation        | Harrington rod                        | 11.9%                             | Systematic review (8 studies; n=1,251) <sup>150</sup>  |
|                    | Cotrel-Dubousset                      | 1%                                | Prospective cohort (n=100) <sup>136</sup>              |
|                    | Pedicle screws                        | 10.83%                            | Systematic review (16 studies; n=1,436) <sup>72</sup>  |

Abbreviation: AIS=adolescent idiopathic scoliosis.

| KQ               | No. of Studies<br>(k), No. of<br>Observations (n)<br>Study Designs                           | Summary of Findings by<br>Outcome  | Consistency/<br>Precision             | Reporting<br>Bias | Overall<br>Quality | Body of Evidence<br>Limitations   | EPC<br>Assessment<br>of Strength of<br>Evidence | Applicability  |
|------------------|--|--|---------------------------------------|-------------------|--------------------|---|---|--|
| KQ 1             | No studies   | NA   | NA                                    | NA                | NA                 | NA  | NA  | NA   |
| KQ 2             | K=7, n=447,243<br>Observational<br>studies of<br>screening<br>programs (6/7<br>school-based) | FBT±S (4 studies)         Sensitivity (1 study): 71.1%         Specificity (1 study): 97.1%         PPV (4 studies): 29.3%–54.1%         FBT+S+M (1 study)         Sensitivity: 93.8%         Specificity: 99.2%         PPV: 81.0%         Single modality (1 study)         Sensitivity: 84.4%–100%         Specificity: 78.5%–95.2%         PPV: 5.0%–17.3%   | Inconsistent<br>Imprecise             | Undetected        | 7 Fair             | Limited/ad hoc to no<br>followup of screen-<br>negative children;<br>heterogeneity of<br>screening modality<br>and screening<br>procedures; limited<br>description of<br>screening<br>populations and<br>subgroups  | Low   | Moiré topography<br>and surgeon-<br>conducted<br>screening may not<br>be feasible in U.S.<br>school-based<br>screening<br>programs |
| KQ 3<br>bracing  | K=3<br>n=347<br>RCT/CCT<br>K=2<br>n=304<br>observational                                     | Curve progression: 4<br>prospective studies (1 RCT),<br>suggest a benefit to bracing<br>Dose-response: Evidence for<br>dose-response relationship<br>between hours of brace wear and<br>curve progression in 1 study<br>Quality of life: Similar at baseline<br>and followup in IG and CG  | Reasonably<br>consistent<br>Imprecise | Undetected        | 3 Fair<br>2 Good   | Higher-quality<br>studies show benefit<br>of bracing; smaller<br>studies not powered<br>to look at curve<br>outcomes found<br>nonsignificant<br>results. Very limited<br>data on QOL<br>associated with<br>bracing. | Moderate  | Likely applicable<br>to U.S. settings;<br>brace types in<br>included studies<br>all available in<br>U.S.                           |
| KQ 3<br>exercise | K=2<br>n=184<br>RCT/CCT  | <ul> <li>Curve progression: In 1 good-<br/>quality RCT, intervention group<br/>had a favorable reduction in Cobb<br/>angle of 4.9° vs. an unfavorable<br/>2.8° progression in control group.</li> <li>A smaller, fair-quality CCT<br/>published earlier found similar<br/>results.</li> <li>Quality of life: Improved pain,<br/>function, self-image, and mental<br/>health; lack of improvement in<br/>control group</li> </ul> | Reasonably<br>consistent<br>Imprecise | Undetected        | 1 Good<br>1 Fair   | Only 2 included<br>studies; blinding of<br>treatment allocation<br>not possible   | Low   | Likely applicable<br>to U.S. setting<br>given access to<br>trained<br>physiotherapist  |

| KQ               | No. of Studies<br>(k), No. of<br>Observations (n)<br>Study Designs | Outcome   | Consistency/<br>Precision             | Reporting<br>Bias | Overall<br>Quality | Body of Evidence<br>Limitations  | EPC<br>Assessment<br>of Strength of<br>Evidence | Applicability  |
|------------------|--|---|---------------------------------------|-------------------|--------------------|--|---|--|
| KQ 3<br>surgery  | No studies   | NA  | NA                                    | NA                | NA                 | NA   | NA  | NA   |
| KQ 4             | K=2<br>n=339   | No direct evidence on association<br>between curve at skeletal maturity<br>and adult outcomes. However,<br>quality of life, pulmonary, and<br>pregnancy outcomes were similar<br>for adults who had received<br>observation, bracing, and surgery<br>in adolescence.  | Reasonably<br>consistent<br>Imprecise | Undetected        | 2 Fair             | Small body of<br>evidence, studies<br>not designed to<br>answer current KQ | Low   | Limited; some<br>obsolete<br>treatments were<br>included |
| KQ 5             | No studies   | NA  | NA                                    | NA                | NA                 | NA   | NA  | NA   |
| KQ 6<br>bracing  | K=1<br>n=242<br>CCT  | 1/146 anxiety/depression requiring<br>hospitalization in braced group vs.<br>0/96 in control group; 3/146<br>anxiety/depression in IG vs. 1/96 in<br>CG<br>Skin problems on trunk more likely<br>in braced group (12/146) than<br>controls (0/96); higher rate of<br>nonback pain in braced vs.<br>controls (12/146 vs. 2/96).<br>Similar rates of abnormal breast<br>development, neurologic<br>symptoms, and GI or respiratory<br>symptoms in braced vs. controls | NA (1 study)                          | Undetected        | 1 Good             | One study  | Low   | Likely applicable<br>in U.S. primary<br>care setting     |
| KQ 6<br>surgery  | No studies   | NA  | NA                                    | NA                | NA                 | NA   | NA  | NA   |
| KQ 6<br>exercise | No studies   | NA  | NA                                    | NA                | NA                 | NA   | NA  | NA   |

Abbreviations: KQ=key question; NA=not applicable; IG=intervention group; CG=control group; RCT=randomized, controlled trial; CCT=controlled clinical trial; PPV=positive predictive value; ATR=angle of trunk rotation; GI=gastrointestinal; FBT=forward bend test; S=scoliometer; M=Moiré topography.

# **Search Strategy**

#### Adolescent Idiopathic Scoliosis: Search to identify existing systematic reviews

#### Cochrane Database of Systematic Reviews (Issue 5 of 12, May 2015)

- #1 (scoliosis or scolioses):ti,ab,kw
- #2 (idiopathic or ideopathic):ti,ab,kw
- #3 (caus\* or etiolog\* or aetiolog\*):ti,ab,kw near/3 (unknow\* or undetermin\* or undiscover\*):ti,ab,kw
- #4 #2 or #3
- #5 (child\* or teen or teens or teenage\* or adolescen\* or youth or youths or "young people" or pediatric\* or paediatric\* or toddler\* or school\* or girl\* or boy\*):ti,ab,kw
- #6 #1 and #4 and #5 Publication Year from 2004 to 2015, in Cochrane Reviews (Reviews and Protocols)

#### Database of Abstracts of Reviews of Effects via Centre for Reviews and Dissemination

| Line | Search  |
|------|---|
| 1    | (scoliosis or scolioses) IN DARE FROM 2004 TO 2015  |
| 2    | (child* or teen or teens or teenage* or adolescen* or youth or youths or "young people" or pediatric* or paediatric* or toddler* or school* or girl* or boy*) IN DARE FROM 2004 TO 2015 |
| 3    | #1 AND #2   |

#### Health Technology Assessment via Centre for Reviews and Dissemination

| Line | Search  |
|------|---|
| 1    | (scoliosis or scolioses) IN HTA FROM 2004 TO 2015 |

#### **OVID MEDLINE** search strategy

Database: Ovid MEDLINE(R) In-Process & Other Non-Indexed Citations and Ovid MEDLINE(R) <1946 to Present>, Ovid MEDLINE(R) Daily Update <May 11, 2015> Search Strategy:

-----

- 1 Scoliosis/
- 2 (scoliosis or scolioses).ti.
- 3 1 or 2
- 4 idiopathic.ti,ab.
- 5 ideopathic.ti,ab.
- 6 ((caus\* or etiolog\* or aetiolog\*) adj3 (unknow\* or undetermin\* or undiscover\*)).ti,ab.
- 7 4 or 5 or 6
- 8 Child/
- 9 Child, Preschool/
- 10 Adolescent/

11 (child\* or teen or teens or teenage\* or adolescen\* or youth or youths or young people or young adult\* or pediatric\* or paediatric\* or toddler\* or school\* or girl\* or boy\*).ti.

12 (child\* or teen or teens or teenage\* or adolescen\* or youth or youths or young people or young adult\* or pediatric\* or paediatric\* or toddler\* or school\* or girl\* or boy\*).ti,ab.

- 13 limit 12 to in process
- 14 8 or 9 or 10 or 11 or 13
- 15 3 and 7 and 14
- 16 limit 15 to (english language and yr="2004 -Current")
- 17 limit 16 to systematic reviews
- 18 remove duplicates from 17

| PubMed search strategy [pub | blisher-supplied references only] |
|-----------------------------|-----------------------------------|
|-----------------------------|-----------------------------------|

| G 1       |   |
|-----------|---|
| Search    | Query   |
| <u>#8</u> | Search #6 AND systematic[sb] AND publisher[sb] AND English[language] Filters: Publication date from 2004/01/01 to 2015/12/31  |
| <u>#7</u> | Search #6 AND systematic[sb] AND publisher[sb] AND English[language]  |
| <u>#6</u> | Search #1 AND #4 AND #5   |
| <u>#5</u> | Search child*[tiab] OR teen[tiab] OR teens[tiab] OR teenage*[tiab] OR adolescen*[tiab] OR<br>youth[tiab] OR youths[tiab] OR "young people"[tiab] OR "young adult"[tiab] OR "young<br>adults"[tiab] OR pediatric*[tiab] OR paediatric*[tiab] OR toddler*[tiab] OR school*[tiab] OR<br>boy*[tiab] OR girl*[tiab]  |
| <u>#4</u> | Search <b>#2 OR #3</b>  |
| <u>#3</u> | Search "unknown cause" [tiab] OR "unknown causes" [tiab] OR "unknown etiology" [tiab] OR<br>"unknown etiologies" [tiab] OR "unknown etiological" [tiab] OR "undetermined cause" [tiab] OR<br>"undetermined causes" [tiab] OR "undetermined etiology" [tiab] OR "undetermined<br>etiologies" [tiab] OR "undetermined etiological" [tiab] OR "undiscovered cause" [tiab] OR<br>"undiscovered causes" [tiab] OR "undiscovered etiology" [tiab] OR "undiscovered etiologies" [tiab] OR<br>"undiscovered etiological" [tiab] OR "undiscovered etiologies" [tiab] OR<br>"undiscovered etiological" [tiab] OR "unknown aetiology" [tiab] OR "unknown<br>aetiologies" [tiab] OR "unknown aetiological" [tiab] OR "undetermined aetiology" [tiab] OR<br>"undetermined aetiologies" [tiab] OR "undetermined aetiological" [tiab] OR<br>"undetermined aetiologies" [tiab] OR "undetermined aetiological" [tiab] OR |
| <u>#2</u> | Search idiopathic[tiab] OR ideopathic[tiab]   |
| <u>#1</u> | Search scoliosis[tiab] OR scolioses[tiab]   |

## Adolescent Idiopathic Scoliosis | Search Strategies

| Sources Searched                             |
|--|
| Cochrane Central Register of Clinical Trials |
| OVID Medline                                 |
| ERIC (Eric.ed.gov)                           |
| PUBMED, publisher-supplied                   |
| CINAHL                                       |

Key: / = MeSH subject heading \* = truncation ab = word in abstract adj# = adjacent within x number of words ae = adverse effects co= complications in= injuries po= poisoning re= radiation effects mo= mortality hw = subject heading word tw= text word kw= keyword N# = adjacent within x number of words ti = word in title MW= MeSH word (used for floating subheadings in CINAHL)

## **Cochrane Central Register of Controlled Trials**

Issue 9 of 12, September 2016

#1 (scolio\*):ti,ab,kw

#2 (child\* or teen or teens or teenage\* or adolescen\* or youth\* or "young people" or "young adult" or "young adult" or "young adults" or pediatric\* or paediatric\* or toddler\* or school\* or girl\* or boy\*):ti,ab,kw

#3 #1 and #2 Publication Year from 1966 to 2016, in Trials

## Database: Ovid MEDLINE(R) Epub Ahead of Print <October 12, 2016>, Ovid MEDLINE(R) In-Process & Other Non-Indexed Citations <October 07, 2016>, Ovid MEDLINE(R) <1946 to October Week 1 2016>, Ovid MEDLINE(R) Daily Update <October 03, 2016>

#### **Search Strategy:**

## KQ1 & KQ2

What is the evidence that screening for adolescent idiopathic scoliosis improves a) health outcomes and b) degree of curve in childhood?

What is the accuracy of screening for adolescent idiopathic scoliosis?

-----

- Scoliosis/
   scolio\*.ti,ab.
- 3 1 or 2
- 4 Child/
- 5 Child, Preschool/
- 6 Adolescent/

7 (child\* or teen or teens or teenage\* or adolescen\* or youth or youths or young people or young adult\* or pediatric\* or paediatric\* or toddler\* or school\* or girl\* or boy\*).ti,ab.

- 8 4 or 5 or 6 or 7
- 9 Mass Screening/
- 10 screen\*.ti,ab.
- 11 detect\*.ti,ab.
- 12 forward bend\*.ti,ab.
- 13 surface topograph\*.ti,ab.
- 14 plumb line\*.ti,ab.
- 15 ((spine or spinal or back) adj3 contour).ti,ab.
- 16 scoliomet\*.ti,ab.
- 17 inclinomet\*.ti,ab.
- 18 cobb angle\*.ti,ab.
- 19 Moire Topography/
- 20 moire.ti,ab.
- 21 X-Rays/
- 22 (x ray\* or xray\*).ti,ab.
- 23 Radiography/
- 24 radiograph\*.ti,ab.
- 25 Imaging, Three-Dimensional/
- 26 (three dimension\* or 3d or 3 dimension\*).ti,ab.
- 27 Image Processing, Computer-Assisted/
- 28 Photogrammetry/
- 29 photogram\*.ti,ab.
- 30 Radiostereometric Analysis/
- 31 (stereoradio\* or radiostereo\* or stereophoto\* or photostereo\* or stereoscop\*).ti,ab.
- 32 Image Interpretation, Computer-Assisted/
- 33 Radiographic Image Interpretation, Computer-Assisted/
- 34 Radiographic Image Enhancement/
- 35 Tomography, X-Ray Computed/

36 (formetric\* or biplanar\* or digital slot\* or auscan\*).ti,ab.

37 9 or 10 or 11 or 12 or 13 or 14 or 15 or 16 or 17 or 18 or 19 or 20 or 21 or 22 or 23 or 24 or 25 or 26 or 27 or 28 or 29 or 30 or 31 or 32 or 33 or 34 or 35 or 36

38 clinical trials as topic/ or controlled clinical trials as topic/ or randomized controlled trials as topic/ or metaanalysis as topic/

- 39 (clinical trial or controlled clinical trial or meta analysis or randomized controlled trial).pt.
- 40 Random\*.ti,ab.
- 41 control groups/ or double-blind method/ or single-blind method/
- 42 clinical trial\*.ti,ab.
- 43 controlled trial\*.ti,ab.
- 44 meta analy\*.ti,ab.
- 45 cohort studies/ or longitudinal studies/ or follow-up studies/ or prospective studies/ or retrospective studies/
- 46 cohort.ti,ab.
- 47 longitudinal.ti,ab.
- 48 (follow up or followup).ti,ab.
- 49 Registries/
- 50 (registr\* or register\*).ti,ab.
- 51 38 or 39 or 40 or 41 or 42 or 43 or 44 or 45 or 46 or 47 or 48 or 49 or 50
- 52 3 and 8 and 37 and 51
- 53 remove duplicates from 52
- 54 limit 53 to english language
- 55 Animals/ not (Humans/ and Animals/)
- 56 54 not 55

## Database: Ovid MEDLINE(R) Epub Ahead of Print <October 12, 2016>, Ovid MEDLINE(R) In-Process & Other Non-Indexed Citations <October 07, 2016>, Ovid MEDLINE(R) <1946 to October Week 1 2016>, Ovid MEDLINE(R) Daily Update <October 03, 2016> Search Strategy: KQ3

What are the harms of screening for adolescent idiopathic scoliosis?

- 1 Scoliosis/
- 2 scolio\*.ti,ab.
- 3 1 or 2
- 4 Child/
- 5 Child, Preschool/
- 6 Adolescent/

7 (child\* or teen or teens or teenage\* or adolescen\* or youth or youths or young people or young adult\* or pediatric\* or paediatric\* or toddler\* or school\* or girl\* or boy\*).ti,ab.

- 8 4 or 5 or 6 or 7
- 9 Mass Screening/
- 10 screen\*.ti,ab.
- 11 detect\*.ti,ab.
- 12 forward bend\*.ti,ab.
- 13 surface topograph\*.ti,ab.
- 14 plumb line\*.ti,ab.
- 15 ((spine or spinal or back) adj3 contour).ti,ab.
- 16 scoliomet\*.ti,ab.
- 17 inclinomet\*.ti,ab.
- 18 cobb angle\*.ti,ab.
- 19 Moire Topography/
- 20 moire.ti,ab.
- 21 X-Rays/

- 22 (x ray\* or xray\*).ti,ab.
- 23 Radiography/
- 24 radiograph\*.ti,ab.
- 25 Imaging, Three-Dimensional/
- 26 (three dimension\* or 3d or 3 dimension\*).ti,ab.
- 27 Image Processing, Computer-Assisted/
- 28 Photogrammetry/
- 29 photogram\*.ti,ab.
- 30 Radiostereometric Analysis/
- 31 (stereoradio\* or radiostereo\* or stereophoto\* or photostereo\* or stereoscop\*).ti,ab.
- 32 Image Interpretation, Computer-Assisted/
- 33 Radiographic Image Interpretation, Computer-Assisted/
- 34 Radiographic Image Enhancement/
- 35 Tomography, X-Ray Computed/
- 36 (formetric\* or biplanar\* or digital slot\* or auscan\*).ti,ab.
- 37 9 or 10 or 11 or 12 or 13 or 14 or 15 or 16 or 17 or 18 or 19 or 20 or 21 or 22 or 23 or 24 or 25 or 26 or 27 or
- 28 or 29 or 30 or 31 or 32 or 33 or 34 or 35 or 36
- 38 Mortality/
- 39 Morbidity/
- 40 Death/
- 41 "Drug-Related Side Effects and Adverse Reactions"/
- 42 safety.ti,ab.
- 43 harm\*.ti,ab.
- 44 mortal\*.ti,ab.
- 45 toxic\*.ti,ab.
- 46 complicat\*.ti,ab.
- 47 (death or deaths).ti,ab.
- 48 (adverse adj2 (interaction\* or response\* or effect\* or event\* or reaction\* or outcome\*)).ti,ab.
- 49 adverse effects.fs.
- 50 toxicity.fs.
- 51 mortality.fs.
- 52 complications.fs.
- 53 label\*.ti,ab.
- 54 Radiation Injuries/
- 55 radiation.ti,ab.
- 56 psycho\*.ti,ab.
- 57 (social\* or socio\* or societ\* or cultur\*).ti,ab.
- 58 Self Concept/
- 59 Self Efficacy/
- 60 (self adj3 (aware\* or percept\* or perceiv\* or imag\* or doubt\* or concept\* or critic\*)).ti,ab.
- 61 Body Image/
- 62 (body adj3 imag\*).ti,ab.
- 63 (isolat\* or lonely or loneliness).ti,ab.
- 64 Bullying/
- 65 Aggression/
- 66 (bully\* or bullie\* or aggressiv\* or aggression\* or teas\* or harass\*).ti,ab.
- 67 "Conflict (Psychology)"/
- 68 conflict\*.ti,ab.

69 38 or 39 or 40 or 41 or 42 or 43 or 44 or 45 or 46 or 47 or 48 or 49 or 50 or 51 or 52 or 53 or 54 or 55 or 56 or 57 or 58 or 59 or 60 or 61 or 62 or 63 or 64 or 65 or 66 or 67 or 68

- 70 3 and 8 and 37 and 69
- 71 remove duplicates from 70
- 72 limit 71 to english language
- 73 Animals/ not (Humans/ and Animals/)
- 74 72 not 73

## Database: Ovid MEDLINE(R) Epub Ahead of Print <October 12, 2016>, Ovid MEDLINE(R) In-Process & Other Non-Indexed Citations <October 07, 2016>, Ovid MEDLINE(R) <1946 to October Week 1 2016>, Ovid MEDLINE(R) Daily Update <October 03, 2016>

## Search Strategy:

## KQ4

What is the evidence that treatment of people with screening-relevant adolescent idiopathic scoliosis improves a) health outcomes and b) degree of curve in childhood or adulthood?

- 2 scolio\*.ti,ab.
- 3 1 or 2
- 4 Child/
- 5 Child, Preschool/
- 6 Adolescent/

7 (child\* or teen or teens or teenage\* or adolescen\* or youth or youths or young people or young adult\* or pediatric\* or paediatric\* or toddler\* or school\* or girl\* or boy\*).ti,ab.

8 4 or 5 or 6 or 7

- 10 (clinical trial or controlled clinical trial or meta analysis or randomized controlled trial).pt.
- 11 Random\*.ti,ab.
- 12 control groups/ or double-blind method/ or single-blind method/
- 13 clinical trial\*.ti,ab.
- 14 controlled trial\*.ti,ab.
- 15 meta analy\*.ti,ab.
- 16 cohort studies/ or longitudinal studies/ or follow-up studies/ or prospective studies/ or retrospective studies/
- 17 cohort.ti,ab.
- 18 longitudinal.ti,ab.
- 19 (follow up or followup).ti,ab.
- 20 Registries/
- 21 (registr\* or register\*).ti,ab.
- 22 9 or 10 or 11 or 12 or 13 or 14 or 15 or 16 or 17 or 18 or 19 or 20 or 21
- 23 Watchful Waiting/
- 24 observ\*.ti,ab.
- 25 Braces/
- 26 (brace or braces or bracing or braced).ti,ab.
- 27 Surgical Procedures, Operative/
- 28 surg\*.ti,ab.
- 29 operat\*.ti,ab.
- 30 realign\*.ti,ab.
- 31 Spinal Fusion/
- 32 (spondylodesis or spondylodeses or spondylosyndesis or spondylosyndeses).ti,ab.
- 33 (fusion\* adj3 (spine or spinal)).ti,ab.
- 34 (instrument\* adj3 (spine or spinal)).ti,ab.
- 35 harrington\*.ti,ab.
- 36 Bone Screws/
- 37 Pedicle Screws/
- 38 screw\*.ti,ab.
- 39 Bone Wires/
- 40 (wire or wires or wiring or wired).ti,ab.
- 41 Bone Nails/
- 42 nail\*.ti,ab.
- 43 Bone Plates/

<sup>1</sup> Scoliosis/

<sup>9</sup> clinical trials as topic/ or controlled clinical trials as topic/ or randomized controlled trials as topic/ or metaanalysis as topic/

- 44 (plate\* or plating).ti,ab.
- 45 Suture Anchors/
- 46 Internal Fixators/
- 47 sublaminar.ti,ab.
- 48 kirschner.ti,ab.
- 49 hook\*.ti,ab.
- 50 Casts, Surgical/
- 51 cast\*.ti,ab.
- 52 Splints/
- 53 splint\*.ti,ab.
- 54 External Fixators/
- 55 Immobilization/
- 56 (immobil\* or stabil\*).ti,ab.
- 57 Restraint, Physical/
- 58 Orthopedics/
- 59 Orthopedic Procedures/
- 60 Manipulation, Orthopedic/
- 61 Orthopedic Fixation Devices/
- 62 (orthoped\* or orthopaed\*).ti,ab.
- 63 Orthotic Devices/
- 64 orthotic\*.ti,ab.
- 65 Electric Stimulation Therapy/
- 66 (electric\* adj3 stimulat\*).ti,ab.
- 67 electrotherap\*.ti,ab.
- 68 Spinal Cord Stimulation/
- 69 Exercise/
- 70 Exercise Movement Techniques/
- 71 Dance Therapy/
- 72 Exercise Therapy/
- 73 Motion Therapy, Continuous Passive/
- 74 Muscle Stretching Exercises/
- 75 Plyometric Exercise/
- 76 Resistance Training/
- 77 Movement/
- 78 (exercis\* or movement\* or motion\*).ti,ab.
- 79 Locomotion/
- 80 Walking/
- 81 Running/
- 82 Jogging/
- 83 (run\* or walk\* or jog\*).ti,ab.
- 84 Musculoskeletal Manipulations/
- 85 ((muscu\* or muscle) adj3 manip\*).ti,ab.
- 86 Kinesiology, Applied/
- 87 Manipulation, Chiropractic/
- 88 Manipulation, Osteopathic/
- 89 Manipulation, Spinal/
- 90 Therapy, Soft Tissue/
- 91 Acupressure/
- 92 Massage/
- 93 Acupuncture Therapy/
- 94 Electroacupuncture/
- 95 (kinesiolog\* or kinesiotherap\* or chiropract\* or osteopath\* or acupres\* or massag\* or electroacupunctur\* or acupunctur\*).ti,ab.
- 96 Rehabilitation/
- 97 rehabilit\*.ti,ab.
- 98 Early Ambulation/

- 99 Physical Therapy Modalities/
- 100 physical therap\*.ti,ab.
- 101 physiotherap\*.ti,ab.
- 102 Balneology/
- 103 Hydrotherapy/
- 104 (balneo\* or hydrotherap\*).ti,ab.
- 105 (water adj3 therap\*).ti,ab.
- 106 Swimming/
- 107 swim\*.ti,ab.
- 108 (tape or tapes or taped or taping).ti,ab.
- 109 or/23-108
- 110 3 and 8 and 22 and 109
- 111 Scoliosis/dt [Drug Therapy]
- 112 Scoliosis/pc [Prevention & Control]
- 113 Scoliosis/rt [Radiotherapy]
- 114 Scoliosis/rh [Rehabilitation]
- 115 Scoliosis/su [Surgery]
- 116 Scoliosis/th [Therapy]
- 117 or/111-116
- 118 8 and 22 and 117
- 119 110 or 118
- 120 remove duplicates from 119
- 121 limit 120 to english language
- 122 Animals/ not (Humans/ and Animals/)
- 123 121 not 122

## Database: Ovid MEDLINE(R) Epub Ahead of Print <October 12, 2016>, Ovid MEDLINE(R) In-Process & Other Non-Indexed Citations <October 07, 2016>, Ovid MEDLINE(R) <1946 to October Week 1 2016>, Ovid MEDLINE(R) Daily Update <October 03, 2016> Search Strategy:

#### Scarch Stra

## KQ5

What are the harms of treatment for persons with screening-relevant adolescent idiopathic scoliosis?

- 1 Scoliosis/
- 2 scolio\*.ti,ab.
- 3 1 or 2
- 4 Child/
- 5 Child, Preschool/
- 6 Adolescent/
- 7 (child\* or teen or teens or teenage\* or adolescen\* or youth or youths or young people or young adult\* or pediatric\* or paediatric\* or toddler\* or school\* or girl\* or boy\*).ti,ab.
- 8 4 or 5 or 6 or 7
- 9 Watchful Waiting/
- 10 observ\*.ti,ab.
- 11 Braces/
- 12 (brace or braces or bracing or braced).ti,ab.
- 13 Surgical Procedures, Operative/
- 14 surg\*.ti,ab.
- 15 operat\*.ti,ab.
- 16 realign\*.ti,ab.
- 17 Spinal Fusion/
- 18 (spondylodesis or spondylodeses or spondylosyndesis or spondylosyndeses).ti,ab.

- 19 (fusion\* adj3 (spine or spinal)).ti,ab.
- 20 (instrument\* adj3 (spine or spinal)).ti,ab.
- 21 harrington\*.ti,ab.
- 22 Bone Screws/
- 23 Pedicle Screws/
- 24 screw\*.ti,ab.
- 25 Bone Wires/
- 26 (wire or wires or wiring or wired).ti,ab.
- 27 Bone Nails/
- 28 nail\*.ti,ab.
- 29 Bone Plates/
- 30 (plate\* or plating).ti,ab.
- 31 Suture Anchors/
- 32 Internal Fixators/
- 33 sublaminar.ti,ab.
- 34 kirschner.ti,ab.
- 35 hook\*.ti,ab.
- 36 Casts, Surgical/
- 37 cast\*.ti,ab.
- 38 Splints/
- 39 splint\*.ti,ab.
- 40 External Fixators/
- 41 Immobilization/
- 42 (immobil\* or stabil\*).ti,ab.
- 43 Restraint, Physical/
- 44 Orthopedics/
- 45 Orthopedic Procedures/
- 46 Manipulation, Orthopedic/
- 47 Orthopedic Fixation Devices/
- 48 (orthoped\* or orthopaed\*).ti,ab.
- 49 Orthotic Devices/
- 50 orthotic\*.ti,ab.
- 51 Electric Stimulation Therapy/
- 52 (electric\* adj3 stimulat\*).ti,ab.
- 53 electrotherap\*.ti,ab.
- 54 Spinal Cord Stimulation/
- 55 Exercise/
- 56 Exercise Movement Techniques/
- 57 Dance Therapy/
- 58 Exercise Therapy/
- 59 Motion Therapy, Continuous Passive/
- 60 Muscle Stretching Exercises/
- 61 Plyometric Exercise/
- 62 Resistance Training/
- 63 Movement/
- 64 (exercis\* or movement\* or motion\*).ti,ab.
- 65 Locomotion/
- 66 Walking/
- 67 Running/
- 68 Jogging/
- 69 (run\* or walk\* or jog\*).ti,ab.
- 70 Musculoskeletal Manipulations/
- 71 ((muscu\* or muscle) adj3 manip\*).ti,ab.
- 72 Kinesiology, Applied/
- 73 Manipulation, Chiropractic/
- 74 Manipulation, Osteopathic/

- 75 Manipulation, Spinal/
- 76 Therapy, Soft Tissue/
- 77 Acupressure/
- 78 Massage/
- 79 Acupuncture Therapy/
- 80 Electroacupuncture/
- 81 (kinesiolog\* or kinesiotherap\* or chiropract\* or osteopath\* or acupres\* or massag\* or electroacupunctur\* or
- acupunctur\*).ti,ab.
- 82 Rehabilitation/
- 83 rehabilit\*.ti,ab.
- 84 Early Ambulation/
- 85 Physical Therapy Modalities/
- 86 physical therap\*.ti,ab.
- 87 physiotherap\*.ti,ab.
- 88 Balneology/
- 89 Hydrotherapy/
- 90 (balneo\* or hydrotherap\*).ti,ab.
- 91 (water adj3 therap\*).ti,ab.
- 92 Swimming/
- 93 swim\*.ti,ab.
- 94 (tape or tapes or taped or taping).ti,ab.
- 95 or/9-94
- 96 3 and 8 and 95
- 97 Scoliosis/dt [Drug Therapy]
- 98 Scoliosis/pc [Prevention & Control]
- 99 Scoliosis/rt [Radiotherapy]
- 100 Scoliosis/rh [Rehabilitation]
- 101 Scoliosis/su [Surgery]
- 102 Scoliosis/th [Therapy]
- 103 or/97-102
- 104 103 and 8
- 105 96 or 104
- 106 Mortality/
- 107 Morbidity/
- 108 Death/
- 109 "Drug-Related Side Effects and Adverse Reactions"/
- 110 safety.ti,ab.
- 111 harm\*.ti,ab.
- 112 mortal\*.ti,ab.
- 113 toxic\*.ti,ab.
- 114 complication\*.ti,ab.
- 115 (death or deaths).ti,ab.
- 116 (adverse adj2 (interaction\* or response\* or effect\* or event\* or reaction\* or outcome\*)).ti,ab.
- 117 adverse effects.fs.
- 118 toxicity.fs.
- 119 mortality.fs.
- 120 complications.fs.
- 121 Pain/
- 122 Acute Pain/
- 123 Back Pain/
- 124 Failed Back Surgery Syndrome/
- 125 Low Back Pain/
- 126 pain\*.ti,ab.
- 127 backache\*.ti,ab.
- 128 back ache\*.ti,ab.
- 129 Intraoperative Complications/

- 130 Blood Loss, Surgical/
- 131 Postoperative Hemorrhage/
- 132 (blood\* or bleed\* or hemorrhag\*or haemorrhag\*).ti,ab.
- 133 Intraoperative Awareness/
- 134 Malignant Hyperthermia/
- 135 Postoperative Complications/
- 136 "delayed emergence from anesthesia"/
- 137 Pain, Postoperative/
- 138 "Postoperative Nausea and Vomiting"/
- 139 (nause\* or vomit\* or emetic or emesis).ti,ab.
- 140 shock, surgical/
- 141 shock.ti,ab.
- 142 Surgical Wound Dehiscence/
- 143 Surgical Wound Infection/
- 144 infect\*.ti,ab.
- 145 Vasoplegia/
- 146 "Recovery of Function"/

147 ((decrease\* or diminish\* or reduc\* or minim\* or compromis\* or lack\* or lower\* or improper\* or incomplet\* or damag\* or limit\*) adj3 function\*).ti,ab.

- 148 mobility limitation/
- 149 psycho\*.ti,ab.
- 150 or/106-149
- 151 105 and 150
- 152 remove duplicates from 151
- 153 limit 152 to english language
- 154 Animals/ not (Humans/ and Animals/)
- 155 153 not 154

## Database: Ovid MEDLINE(R) Epub Ahead of Print <October 12, 2016>, Ovid MEDLINE(R) In-Process & Other Non-Indexed Citations <October 07, 2016>, Ovid MEDLINE(R) <1946 to October Week 1 2016>, Ovid MEDLINE(R) Daily Update <October 03, 2016>

Search Strategy:

## KQ6

What is the association between cobb angle in adolescence and health outcomes in adulthood?

- 1 Scoliosis/
- 2 scolio\*.ti,ab.
- 3 1 or 2
- 4 Child/
- 5 Child, Preschool/
- 6 Adolescent/

7 (child\* or teen or teenage\* or adolescen\* or youth or youths or young people or young adult\* or pediatric\* or paediatric\* or toddler\* or school\* or girl\* or boy\*).ti,ab.

- 8 4 or 5 or 6 or 7
- 9 cohort studies/ or longitudinal studies/ or follow-up studies/ or prospective studies/ or retrospective studies/ 10 cohort.ti,ab.
- 11 longitudinal.ti,ab.
- 12 (follow up or followup).ti,ab.
- 13 Registries/
- 14 (registr\* or register\*).ti,ab.
- 15 (evolv\* or evolu\*).ti,ab.
- 16 natural histor\*.ti,ab.
- 17 (curv\* adj3 (progress\* or develop\*)).ti,ab.

- 18 9 or 10 or 11 or 12 or 13 or 14 or 15 or 16 or 17
- 19 3 and 8 and 18
- 20 remove duplicates from 19
- 21 limit 20 to english language
- 22 Animals/ not (Humans/ and Animals/)
- 23 21 not 22

ERIC http://eric.ed.gov/ Scoliosis OR scolioses OR scoliotic OR scoliosies OR scoliosi

## **PubMed Publisher-Supplied**

| Search    | Query   |  |
|-----------|---|--|
| <u>#5</u> | Search <b>#3 AND #4</b>   |  |
| <u>#4</u> | Search publisher[sb]  |  |
| <u>#3</u> | Search #1 AND #2  |  |
| <u>#2</u> | Search child*[tiab] OR teen[tiab] OR teens[tiab] OR teenage*[tiab] OR adolescen*[tiab] OR youth*[tiab] OR "young<br>people"[tiab] OR"young adult"[tiab] OR "young adults"[tiab] OR pediatric*[tiab] OR paediatric*[tiab] OR toddler*[tiab]<br>OR school*[tiab] OR girl*[tiab] OR boy*[tiab] |  |
| <u>#1</u> | Search scolio*[tiab]  |  |

## **CINAHL**

| #    | Query   |  |
|------|---|--|
| S111 | S22 OR S110   |  |
| S110 | S13 AND S109  |  |
| S109 | (S23 OR S24 OR S25 OR S26 OR S27 OR S28 OR S29 OR S30 OR S31 OR S32 OR S33 OR S34 OR S35 OR S36 OR S37 OR S38 OR S39 OR S40 OR S41 OR S42 OR S43 OR S44 OR S45 OR S46 OR S47 OR S48 OR S49 OR S50 OR S51 OR S52 OR S53 OR S54 OR S55 OR S56 OR S57 OR S58 OR S59 OR S60 OR S61 OR S62 OR S63 OR S64 OR S65 OR S66 OR S67 OR S68 OR S69 OR S70 OR S71 OR S72 OR S73 OR S74 OR S75 OR S76 OR S77 OR S78 OR S79 OR S80 OR S81 OR S82 OR S83 OR S84 OR S85 OR S86 OR S87 OR S88 OR S89 OR S90 OR S91 OR S92 OR S93 OR S94 OR S95 OR S96 OR S97 OR S98 OR S99 OR S100 OR S101 OR S102 OR S103 OR S104 OR S105 OR S106 OR S107 OR S108) |  |
| S108 | (decrease* OR diminish* OR reduc* OR minim* OR compromis* OR lack* OR lower* OR improper* OR incomplet* OR damag* OR limit*) N3 (function* OR mobil*)   |  |
| S107 | (MH "Functional Status")  |  |
| S106 | AB infect*  |  |
| S105 | TI infect*  |  |
| S104 | (MH "Surgical Wound Infection")   |  |
| S103 | (MH "Surgical Wound Dehiscence")  |  |
| S102 | AB shock  |  |
| S101 | TI shock  |  |
| S100 | (MH "Shock, Surgical")  |  |

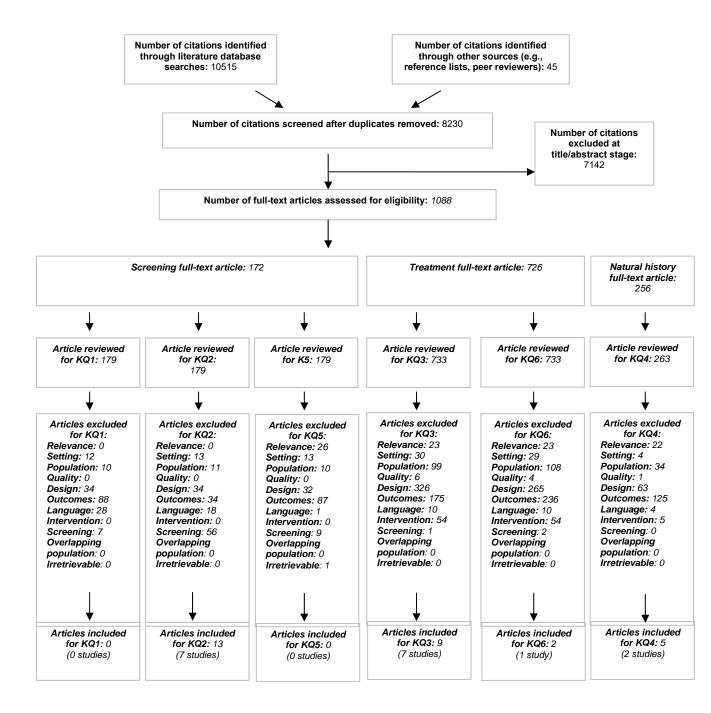
| S99 | AB (nause* or vomit* or emetic or emesis)  |
|-----|--|
| S98 | TI (nause* or vomit* or emetic or emesis)  |
| S97 | (MH "Nausea and Vomiting")   |
| S96 | (MH "Treatment Related Pain")  |
| S95 | (MH "Chronic Pain")  |
| S94 | (MH "Postoperative Pain")  |
| S93 | (MH "Postoperative Complications")   |
| S92 | (MH "Malignant Hyperthermia")  |
| S91 | (MH "Intraoperative Awareness")  |
| S90 | AB (blood* or bleed* or hemorrhag*or haemorrhag*)                                |
| S89 | TI (blood* or bleed* or hemorrhag*or haemorrhag*)                                |
| S88 | (MH "Postoperative Hemorrhage")  |
| S87 | (MH "Blood Loss, Surgical")  |
| S86 | (MH "Intraoperative Complications")  |
| S85 | AB (pain* OR backache* OR "back ache*")  |
| S84 | TI (pain* OR backache* OR "back ache*")  |
| S83 | (MH "Failed Back Surgery Syndrome")  |
| S82 | (MH "Low Back Pain")   |
| S81 | (MH "Back Pain")   |
| S80 | (MH "Pain")  |
| S79 | (TI conflict*) OR (AB conflict*)   |
| S78 | (MH "Conflict (Psychology)")   |
| S77 | AB (bully* or bullie* or aggressiv* or aggression* or teas* or harass* or abus*) |
| S76 | TI (bully* or bullie* or aggressiv* or aggression* or teas* or harass* or abus*) |
| S75 | (MH "Verbal Abuse")  |
| S74 | (MH "Student Abuse")   |
| S73 | (MH "Aggression")  |
| S72 | (MH "Bullying")  |
| S71 | AB (isolat* OR lonely OR loneliness)   |
| S70 | TI (isolat* OR lonely OR loneliness)   |
| S69 | AB (disfigur*)   |
| S68 | TI (disfigur*)   |

| S67 | AB (body N3 imag*)   |
|-----|--|
| S66 | TI (body N3 imag*)   |
| S65 | (MH "Disfigurement")   |
| S64 | (MH "Personal Appearance")   |
| S63 | (MH "Body Image")  |
| S62 | (MH "Self-Efficacy")   |
| S61 | (MH "Self Concept")  |
| S60 | MW "mo"  |
| S59 | MW "re"  |
| S58 | MW "po"  |
| S57 | MW "in"  |
| S56 | MW "co"  |
| S55 | MW "ae"  |
| S54 | AB complicat*  |
| S53 | TI complicat*  |
| S52 | TI (radio* OR radiation*)  |
| S51 | AB (radio* OR radiation*)  |
| S50 | (MH "Radiodermatitis")   |
| S49 | (MH "Radiation Pneumonitis")   |
| S48 | (MH "Osteoradionecrosis")  |
| S47 | (MH "Neoplasms, Radiation-Induced")  |
| S46 | (MH "Leukemia, Radiation-Induced")   |
| S45 | (MH "Acute Radiation Syndrome")  |
| S44 | (MH "Abnormalities, Radiation-Induced")  |
| S43 | (MH "Radiation Injuries")  |
| S42 | AB (social* OR socio* or societ* or cultur*)   |
| S41 | TI (social* OR socio* or societ* or cultur*)   |
| S40 | AB (psycho*)   |
| S39 | TI (psycho*)   |
| S38 | AB (label*)  |
| S37 | TI (label*)  |
| S36 | AB (adverse N2 (interaction* OR response* OR effect* OR event* OR reaction* OR outcome*) |

| S35 | TI (adverse N2 (interaction* OR response* OR effect* OR event* OR reaction* OR outcome*)   |
|-----|--|
| S34 | AB (toxic*)  |
| S33 | TI (toxic*)  |
| S32 | AB (harm*)   |
| S31 | TI (harm*)   |
| S30 | AB (safety)  |
| S29 | TI (safety)  |
| S28 | AB (morbid* OR mortal* OR death*)  |
| S27 | TI (morbid* OR mortal* OR death*)  |
| S26 | (MH "Death")   |
| S25 | (MH "Child Mortality")   |
| S24 | (MH "Mortality")   |
| S23 | (MH "Morbidity")   |
| S22 | S13 AND S21  |
| S21 | S14 OR S15 OR S16 OR S17 OR S18 OR S19 OR S20  |
| S20 | TI (("comparison group*" or "control group*")) OR AB (("comparison group*" or "control group*"))   |
| S19 | TI ("controlled before and after") OR AB ("controlled before and after")   |
| S18 | TI "controlled before after" OR AB "controlled before after"   |
| S17 | (TX cohort OR TI longitudinal OR AB longitudinal TI "follow up" OR AB "follow up" OR TI followup<br>OR AB followup OR TI registr* OR AB registr* TI register* OR AB register* OR TI evolv* OR AB<br>evolv* OR TI evolu* OR AB evolu* OR TI "natural histor*" OR AB "natural histor*")  |
| S16 | (MH "Clinical Trial Registry")   |
| S15 | (MH "Prospective Studies") OR (MH "Concurrent Prospective Studies") OR (MH "Noncurrent Prospective Studies") OR (MH "Correlational Studies") OR (MH "Retrospective Panel Studies")   |
| S14 | (MH "Meta Analysis") OR (MH "Control Group") OR (MH "Single-Blind Studies") OR (MH "Double-<br>Blind Studies") OR (MH "Triple-Blind Studies") OR (MH "Randomized Controlled Trials") OR (MH<br>"Clinical Trials") OR (MH "Random Assignment") OR (AB clinical n1 trial*) OR (AB controlled n1<br>trial*) OR (TI clinical n1 trial*) OR (TI controlled n1 trial*) OR (PT Clinical trial) OR (PT randomized<br>controlled trial) |
| S13 | S11 OR S12   |
| S12 | (MH "Scoliosis, Idiopathic, Adolescent")   |
| S11 | (S4 AND S10)   |
| S10 | S5 OR S6 OR S7 OR S8 OR S9   |
| S9  | AB (child* OR teen OR teens OR teenage* OR adolescen* OR youth OR youths OR "young people" OR "young adult*" OR pediatric* OR paediatric* OR toddler* OR school* OR girl* OR boy*)   |

| <b>S</b> 8 | TI (child* OR teen OR teens OR teenage* OR adolescen* OR youth OR youths OR "young people" OR "young adult*" OR pediatric* OR paediatric* OR toddler* OR school* OR girl* OR boy*) |
|------------|--|
| <b>S</b> 7 | (MH "Child, Preschool")  |
| S6         | (MH "Child")   |
| S5         | (MH "Adolescence")   |
| S4         | (S1 OR S2 OR S3)   |
| S3         | AB (scolio*)   |
| S2         | TI (scolio*)   |
| <b>S</b> 1 | (MH "Scoliosis")   |

#### Appendix A Figure 1. Literature Flow Diagram



Abbreviation: KQ=key question.

|                    | Include  | Exclude   |
|--------------------|--|---|
| Population         | <ul> <li>KQs 1, 2, 5: Asymptomatic children and adolescents ages 10 to 18 years</li> <li>KQs 3, 6: Screen-detected* children and adolescents age 10 to 18 years diagnosed with adolescent idiopathic scoliosis that has a Cobb angle of 10° to 50°</li> <li>KQ 4: Screen-detected children and adolescents ages 10 to 18 years who are diagnosed with adolescent idiopathic scoliosis that has a Cobb angle of ≥10°</li> </ul> | <ul> <li>Persons with scoliosis of:</li> <li>Neuromuscular etiology (e.g., cerebral palsy, myelomeningocele, muscular dystrophy, spinal muscular atrophy, spina bifida, spinal cord injuries)</li> <li>Congenital etiology (e.g., hemivertebrae, failure of segmentation)</li> <li>Mesenchymal/syndromic etiology (e.g., Marfan syndrome, mucopolysaccharidosis, osteogenesis imperfecta, inflammatory diseases, postoperative)</li> <li>Early-onset idiopathic etiology (infantile [ages 0 to 3 years] or juvenile [ages 4 to 9 years])</li> </ul> |
| Settings           | <ul> <li>Primary care or generalizable to<br/>primary care</li> <li>School-based screening programs</li> <li>Countries categorized "High" on the<br/>Human Development Index (United<br/>Nations Development Programme)<sup>1</sup></li> </ul>   | Specialty care (e.g., surgical clinics and clinics for<br>conditions known to be associated with scoliosis)<br>and other settings with a symptomatic population   |
| Screening<br>tests | <b>KQs 1, 2, 5:</b> Forward bend test (with or without scoliometer/inclinometer), surface topography, or other methods (e.g., back-contour device), followed by X-ray for confirmation   | <b>KQs 1, 2, 5:</b> X-ray alone; studies where screening is<br>completed by a single practitioner or where<br>screening practitioner is not described; where<br>referral criteria is not quantitatively described; or<br>where the flow of participants through screening<br>program incompletely described   |
| Treatments         | <ul> <li>KQs 3, 6:</li> <li>Surgery</li> <li>Nonoperative treatment, including but not limited to: bracing, physical/ exercise therapy</li> </ul>  | <ul> <li>KQs 3, 6:</li> <li>Study treatments conducted by a single practitioner (surgeon, therapist, or bracer)</li> <li>Population treated with exclusively Harrington rod instrumentation, Milwaukee brace (unless long-term followup study), or electrical surface stimulation</li> </ul>  |
| Comparison         | KQs 1, 2, 5: Usual care<br>KQs 3, 6: Observation, usual care   | <ul> <li>KQs 3, 6:</li> <li>Comparative effectiveness studies</li> <li>Studies with a comparison group that was determined post-hoc (e.g., compliant vs. noncompliant)</li> <li>KQ4: People without AIS (healthy controls)</li> </ul>   |
| Outcomes           | <ul> <li>Intermediate outcome in childhood or<br/>adulthood: Severity of spinal curvature</li> <li>Health outcomes in childhood or<br/>adulthood six months or more after<br/>surgery or treatment initiation:</li> <li>Morbidity (e.g., pulmonary symptoms,<br/>hypertension, lumbar radiculopathy,<br/>mortality)</li> <li>Quality of life</li> <li>Pain</li> <li>Functional outcomes</li> </ul>                             | <ul> <li>KQ4:</li> <li>Studies that do not report adult health outcomes</li> <li>Studies that report only spinal curve in adulthood with no adult health outcomes</li> </ul>  |

## Appendix A Table 1. Inclusion and Exclusion Criteria

|              | Include   | Exclude   |
|--------------|---|---|
| Harms        | Any screening or treatment harm present<br>at 6 months or more after screening,<br>surgery, or treatment initiation including<br>but not limited to: physiologic harm,<br>psychosocial harm, labeling or radiation<br>exposure<br>Mortality or neurologic damage at any<br>time point                   | Function, pain (these are considered outcomes, not<br>harms), loss of correction, re-operation<br>Harms that cannot be attributed to screening (KQ5)<br>or treatment (KQ6)                      |
| Study design | <ul> <li>KQs 1–4: Randomized clinical trials;<br/>controlled trials; cohort studies; registry-<br/>based observational studies</li> <li>KQs 5, 6: Randomized clinical trials;<br/>controlled trials; cohort studies; registry-<br/>based observational studies case series,<br/>case-control</li> </ul> | <ul> <li>All KQs:</li> <li>Studies rated as poor quality; case reports; cross-sectional studies</li> <li>KQs 1–4: Case series; cost-effectiveness studies; qualitative study designs</li> </ul> |

\*Operationalized as screen "detectable," meaning the study has data on the population before curve reached 45°–50° (for example, bracing before surgery).

Abbreviations: KQ=key question; AIS=adolescent idiopathic scoliosis.

#### Appendix A Table 2. Quality Assessment Criteria

| Study Design  | Quality criteria  |
|---|---|
| Randomized<br>controlled trials<br>USPSTF methods <sup>2</sup>  | <ul> <li>Valid random assignment?</li> <li>Was allocation concealed?</li> <li>Was eligibility criteria specified?</li> <li>Were groups similar at baseline?</li> <li>Were measurements equal, valid, and reliable?</li> <li>Was there intervention fidelity?</li> <li>Was there adequate adherence to the intervention?</li> <li>Were outcome assessors blinded?</li> <li>Was there acceptable followup?</li> <li>Were the statistical methods acceptable?</li> <li>Was the handling of missing data appropriate?</li> <li>Was there evidence of selective reporting of outcomes?</li> <li>Was the device calibration and/or maintenance reported?</li> </ul> |
| Observational<br>studies (e.g.,<br>prospective cohort<br>studies), adapted<br>from the Newcastle-<br>Ottawa Scale<br>(NOS) <sup>3</sup> | <ul> <li>Was the cohort systematically selected to avoid bias?</li> <li>Was eligibility criteria specified?</li> <li>Were groups similar at baseline?</li> <li>Was the outcome of interest not present at baseline?</li> <li>Were measurements equal, valid, and reliable?</li> <li>Were outcome assessors blinded?</li> <li>Was there acceptable followup?</li> <li>Were the statistical methods acceptable?</li> <li>Was the handling of missing data appropriate?</li> </ul>   |

Abbreviations: USPSTF = U.S. Preventive Services Task Force

#### References

- 1. United Nations Development Programme. Human Development Index: 2015 Rankings. United Nations Development Programme [2015]. <u>http://hdr.undp.org/en/2015-report</u>.
- 2. United States Preventive Services Task Force. US Preventive Services Task Force Procedure Manual. 2015.
- 3. Wells G, Shea B, O'connell D, et al. The Newcastle-Ottawa Scale (NOS) for assessing the quality of nonrandomised studies in meta-analyses. 2000.

We identified two potentially relevant ongoing or recently completed randomized clinical trials (RCTs) through two registries: ClinicalTrials.gov (<u>http://clinicaltrials.gov</u>), and the World Health Organization's International Clinical Trials Registry Platform (<u>http://www.who.int/ictrp</u>).

The "Multicenter Schroth Exercise Trial for Scoliosis," or MultiSETS (NCT01610908),<sup>1</sup> is a Canadian RCT of exercise for treatment of adolescent idiopathic scoliosis (AIS). The study will examine the effectiveness of the Schroth approach, which uses scoliosis-specific exercises to strengthen postural muscles and improve posture motor control. The study population is female adolescents with AIS aged 10 to 16 who have not yet reached skeletal maturity (Risser sign 0 to 3). One group is receiving usual care plus a 6-month Schroth exercise program involving five individual sessions with a Schroth therapist, daily exercises to complete at home, and weekly group therapy sessions. The control group will receive usual care. The final data collection was expected to occur in August 2016, and the estimated study completion date is in January 2017.

Another ongoing study, called "CONservative TReatment for Adolescent Idiopathic Scoliosis," or CONTRAIS (NCT01761305),<sup>2, 3</sup> is a Swedish RCT designed to compare the effectiveness of nighttime bracing, scoliosis-specific exercises, and physical activity in adolescents with AIS. The study population is male and female adolescents with AIS aged 9 to 17 who have not yet reached skeletal maturity. Patients will be randomized into one of three groups. All groups will receive a prescription for physical activity; one group additionally will engage in scoliosis-specific exercises, the second group additionally will receive nighttime bracing, and the third group (physical activity-only) will serve as the comparator. The final data collection is expected to occur in January 2019, and the estimated study completion date is December 2021.

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- 3. Abbott A, Moller H, Gerdhem P. CONTRAIS: CONservative TReatment for Adolescent Idiopathic Scoliosis: a randomised controlled trial protocol. BMC musculoskeletal disorders. 2013;14:261. PMID: 24007599.

| Exclusion | codes |
|-----------|-------|
|           |       |

| Code | Reason for Exclusion                             |
|------|--|
| E1   | Not English                                      |
| E2   | Not original research in a peer-reviewed journal |
| E3   | Publication date                                 |
| E4   | Ineligible SETTING                               |
| E5   | Ineligible POPULATION                            |
| E6   | Ineligible OUTCOMES                              |
| E7   | Ineligible SCREENING                             |
| E8   | Ineligible TREATMENT                             |
| E9   | Ineligible STUDY DESIGN                          |
| E10  | Study rated as poor quality                      |
| E11  | Overlapping populations                          |
| E12  | Non-applicable                                   |
| E14  | Irretrievable                                    |

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# Appendix D Table 1. Adverse Events in Primary Analysis Population (As-Treated) of BrAIST Trial

|  |                                    | Skin Bruising/<br>Lacerations (on<br>the Trunk) | Ulcers/Pressure<br>Sores (on the<br>Trunk) | Rash (on the<br>Trunk) | Back<br>Pain | Abnormal Breast<br>Development | Anxiety | Depression | Other <sup>‡</sup> |
|--|------------------------------------|---|--|------------------------|--------------|--------------------------------|---------|------------|--------------------|
| Braced group<br>(n=146)<br>Number of<br>events=9   | Nonserious<br>(related)*           | 4 (4)   | 3 (3)                                      | 5 (5)                  | 33 (32)      |                                | 2 (2)   | 1 (1)      | 30 (24)            |
|  | Serious <sup>†</sup><br>(related)* |   |  |                        |              |                                |         |            | 1 (1)              |
| Observed<br>group (n=96)<br>Number of<br>events=41 | Nonserious<br>(related)*           |   |  |                        | 30 (22)      | 1 (1)                          |         | 1 (0)      | 9 (4)              |
|  | Serious<br>(related)*              |   |  |                        |              |                                |         |            |                    |

Source: Appendix of Weinstein 2013.<sup>1</sup>

\* The number in parentheses indicates the number of events related to BrAIST or AIS. Events were considered "related" based on the judgment of the investigator or research coordinator.

<sup>†</sup> Events were considered "serious" if the event was related to the protocol and resulted in any of the following: intervention required to prevent permanent impairment or damage, hospitalization, persistent disability, life-threatening experience or death.

<sup>‡</sup> "Other" events listed on next page.

# "Other" Adverse Events: Brace (n=31)

### Serious Adverse Event

# Anxiety and depression

#### **Nonserious Adverse Event**

# Gastric discomfort/nausea after eating

- # Asymmetrical patellar reflex.
- # Right scapular pain.

# Self-reported depression, patient no longer participates in usual activities because of his insecurity regarding his back/appearance.

# Numbness in left shoulder blade area of back.

# Sharp, shooting pain down right arm from shoulder to elbow, numbness in forearm.

# Hip pain

# Midback pain

# Shoulder pain

# Knee pain

# Neck Pain

# Brace causing a lot of hip pain. Rubbing rubs off layer of skin so limits brace wear.

# Shoulder and under arm pain after adjustments were made to brace

# Pain near the inferior aspect of the right scapula radiating to the axillary region. Area has mild redness. Pt believes the pain is related to brace wear

# Right hip goes numb when standing or walking for a long length of time

# Asthma flair up

# Occasional numbness in arms and legs and occasional spasms in arms only.

# Tingling, poking sensation on right rib area where temperature monitor in brace.

# Right arm/shoulder pain

# Participant is having back pain all the time and is no longer wearing a brace.

# Headaches while wearing the brace

# Pt. reports having suicidal thoughts

# Numbness/ tingling or weakness of arms or legs, limits activity.

# Side pain, limits activity

Vasovagal response and fainting during a school field trip

Numbness occasionally in arms and legs

Salter-Harris I fracture distal phalanx of the right great toe

Abdominal pain

Injured ankle - small fracture to growth plate lateral side

Dislocated patella

# "Other" Adverse Events: Observed (n=9)

# Buttock, hip and thigh pain

# Hand & feet numbness

# Numbness/tingling in fingers

# Shoulder pain

Hip pain from gymnastics

Fracture right great toe

Mild pain in right foot most likely due to clubfeet

Right heel pain due to motor vehicle accident

Uneven shoulders, pain (ache)

## # Events were considered "related" based on the judgment of the investigator or research coordinator.

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