

Screening for Hepatitis B Virus Infection in Adolescents and Adults: A Systematic Review to Update the U.S. Preventive Services Task Force Recommendation

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Background: In 2004, the U.S. Preventive Services Task Force (USPSTF) recommended against screening for hepatitis B virus (HBV) infection.

Purpose: To update the 2004 USPSTF review on screening for HBV infection in adolescents and adults.

Data Sources: MEDLINE (through January 2014), the Cochrane Central Register of Controlled Trials, the Cochrane Database of Systematic Reviews, and PsycINFO.

Study Selection: Randomized trials of screening and treatment and observational studies of screening or the association between intermediate and clinical outcomes after antiviral therapy.

Data Extraction: One investigator abstracted data, and a second investigator checked them; 2 investigators independently assessed study quality.

Data Synthesis: No study directly evaluated the effects of screening for HBV infection versus no screening on clinical outcomes. Vaccination against HBV infection was associated with decreased risk in high-risk populations. On the basis of 11 primarily fair-quality trials, antiviral therapy may be more effective than placebo for reducing the risk for clinical outcomes associated with HBV infection. However, differences were not statistically significant. On

the basis of 22 primarily fair-quality trials, antiviral therapy was more effective than placebo for various intermediate outcomes, with limited evidence that first-line antiviral agents are superior to lamivudine. Antiviral therapy was associated with a higher risk for withdrawal due to adverse events than placebo, but risk for serious adverse events did not differ.

Limitation: Only English-language articles were included, clinical outcome data for antiviral therapies were limited, and several studies were done in countries where the prevalence and natural history of HBV infection differ from those of the United States.

Conclusion: Antiviral treatment for chronic HBV infection is associated with improved intermediate outcomes, but more research is needed to understand the effects of screening and subsequent interventions on clinical outcomes and to identify optimal screening strategies.

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In 2008, an estimated 704 000 persons in the United States were chronically infected with hepatitis B virus (HBV) (1). Potential long-term sequelae of chronic HBV infection include cirrhosis, hepatic decompensation, and hepatocellular carcinoma (2). In 2010, deaths associated with HBV infection were estimated at 0.5 per 100 000 persons (3).

In the United States, persons born in countries with a prevalence of HBV infection of 2% or greater account for 47% to 95% of chronically infected persons (4–7). Persons at high risk for HBV infection include household contacts or sexual partners of persons with HBV infection, men who have sex with men, injection drug users, and HIV-positive persons. The number of reported acute cases of HBV infection in the United States decreased from more than 20 000 annually in the mid-1980s to 2890 in 2011 (the actual number of new cases is estimated at 6.5 times the number of reported cases) (3). Globally, incidence of HBV infection has markedly decreased, particularly among younger persons, after the implementation of universal vaccination programs (1, 8).

Screening for HBV infection could identify chronically infected persons who might benefit from antiviral therapies, surveillance to diagnose hepatocellular carcinoma, or interventions to reduce behaviors associated with progression of liver disease (for example, alcohol use) or transmission and identify persons without HBV immunity who could benefit from vaccination (9). However, in 2004, the U.S. Preventive Services Task Force (USPSTF) recommended against screening asymptomatic persons for HBV infection (D recommendation) on the basis of a lack of evidence that screening improves clinical outcomes and the low prevalence of HBV infection in the general population (10). Other groups recommend screening high-risk persons (7, 9).

The purpose of this report is to review the current evidence on screening for HBV infection in asymptomatic adolescents and adults, excluding pregnant women. This report differs from the previous USPSTF review (11) by including additional key questions on the benefits and harms of antiviral treatment and the association between

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improvements in intermediate outcomes after antiviral therapy and subsequent clinical outcomes.

METHODS

Scope of the Review

We developed a review protocol and analytic framework (Appendix Figure 1, available at www.annals.org) that included the following key questions.

1. What are the benefits of screening for HBV infection versus no screening in asymptomatic adolescents and adults on morbidity, mortality, and disease transmission?
2. What are the harms of screening for HBV infection?
3. How well do different screening strategies identify persons with HBV infection?
4. In persons without evidence of HBV immunity, how effective is HBV vaccination at improving clinical outcomes?
5. How effective is antiviral treatment at improving intermediate outcomes?
6. How effective is antiviral treatment at improving health outcomes?
7. What are the harms associated with antiviral treatment for HBV infection?
8. Are improvements in intermediate outcomes after antiviral therapy associated with improvements in health outcomes?

The full report (12) contains detailed methods and data, including search strategies, inclusion criteria, abstraction and quality rating tables, an additional key question on effects of behavior change counseling and education, and results related to biochemical and composite intermediate outcomes. The protocol was developed by using a standardized process with input from experts and the public. The analytic framework focuses on direct evidence that screening for HBV infection improves important health outcomes versus not screening and the chain of indirect evidence linking screening to improved health outcomes. Links in the chain of indirect evidence include the yield and performance of testing strategies for identifying persons with HBV infection and benefits and harms from subsequent treatments.

We did not re-review the accuracy of HBV serologic testing, which the USPSTF previously determined to be accurate (sensitivity and specificity >98%) (13). We also did not evaluate prenatal screening, which the USPSTF is not currently addressing.

Data Sources and Searches

A research librarian searched MEDLINE (1946 through January 2014), the Cochrane Central Register of Controlled Trials, the Cochrane Database of Systematic Reviews, and PsycINFO. We supplemented electronic searches by reviewing reference lists of retrieved articles.

Study Selection

At least 2 reviewers independently evaluated each study to determine inclusion eligibility. For screening, we included randomized trials and observational studies that compared different screening strategies in asymptomatic adults without known abnormal liver enzyme levels. We also reported clinical outcomes or the sensitivity and number needed to screen (NNS) to identify 1 HBV-infected person or provided the data to calculate these variables.

For treatment, we included placebo-controlled trials of vaccination of adolescents and adults without known immunity to HBV and relevant systematic reviews. For antiviral therapy, we included trials of monotherapy with a medication approved by the U.S. Food and Drug Administration versus placebo or no treatment or first-line antiviral therapies (entecavir, tenofovir, or pegylated interferon- α 2a) (9) versus other approved therapies (adefovir, nonpegylated interferon, lamivudine, or telbivudine) that reported clinical outcomes (mortality, cirrhosis, hepatic decompensation, hepatocellular carcinoma, need for transplantation, or disease transmission), intermediate outcomes (histologic, virologic, or serologic), or harms (withdrawals due to adverse events, serious adverse events, or overall adverse events). We included trials of interferon- α 2a (not approved for HBV infection) that reported clinical outcomes because evidence for interferon- α 2b and pegylated interferon was limited. For the association between achieving an intermediate outcome after antiviral treatment and subsequent clinical outcomes, we included cohort studies that reported adjusted risk estimates.

We included only English-language articles and excluded studies published only as abstracts. We excluded trials of persons who did not respond to prior antiviral therapy or those who had virologic relapse and did not evaluate drug resistance as an outcome. We excluded studies of patients co-infected with HIV or hepatitis C virus, transplant recipients, and patients receiving hemodialysis. We excluded systematic reviews of antiviral therapies unless we were unable to abstract the primary studies because they were in a foreign language. Appendix Figure 2 (available at www.annals.org) shows the summary of evidence search and selection.

Data Abstraction and Quality Rating

One investigator abstracted details about the study design, patient population, setting, screening method, interventions, analysis, follow-up, and results. A second investigator reviewed data for accuracy. Two investigators independently applied criteria developed by the USPSTF (14, 15) to rate the quality of each study as good, fair, or poor. Discrepancies were resolved through consensus.

Data Synthesis and Analysis

We assessed the aggregate internal validity (quality) of the body of evidence for each key question (good, fair, or poor) on the basis of the number, quality, and size of

studies; consistency of results; and directness of evidence (14, 15).

For antiviral therapy and vaccination, we conducted meta-analyses to calculate relative risks using the DerSimonian–Laird random-effects model (Review Manager, version 5.2, Nordic Cochrane Centre, Cochrane Collaboration, Copenhagen, Denmark). Primary analyses for antiviral therapy were based on total follow-up (including events after discontinuation of treatment), although we conducted sensitivity analyses of events during antiviral therapy. For harms, we analyzed events that occurred during antiviral therapy.

For all analyses, we stratified results by antiviral drug. Statistical heterogeneity was assessed by using the I^2 statistic (16). We did additional analyses in which trials were stratified by study quality, duration of follow-up (shorter or longer than 1 year), hepatitis B e antigen (HBeAg) status, and inclusion of patients with cirrhosis.

Role of the Funding Source

This research was funded by the Agency for Healthcare Research and Quality (AHRQ) under a contract to support the work of the USPSTF. Investigators worked with USPSTF members and AHRQ staff to develop the scope, analytic framework, and key questions. The AHRQ had no role in study selection, quality assessment, or synthesis. Staff from the AHRQ provided project oversight; reviewed the report to ensure that the analysis met methodological standards; and distributed the draft for peer review, including to representatives of professional societies and federal agencies. The investigators are solely responsible for the content and the decision to submit the manuscript for publication.

RESULTS

No study compared clinical outcomes or harms in persons screened for HBV infection versus those not screened (the first 2 key questions).

Yield of Risk-Based Screening Methods

One fair-quality cross-sectional study ($n = 6194$) done in a French clinic for sexually transmitted infections found that targeted screening of persons born in countries with a prevalence of chronic HBV infection of 2% or greater, men, and unemployed persons identified 98% (48 of 49) of infections while testing approximately two thirds of patients, for an NNS of 82 to identify 1 case of HBV infection (17). Screening based on behavioral risk factors, such as injection drug use and high-risk sexual behaviors, resulted in a higher NNS and did not improve sensitivity. Screening only persons born in countries with a higher prevalence for HBV infection missed two thirds of infections (sensitivity, 31%), with an NNS of 16.

Effectiveness of HBV Vaccination

One systematic review found that HBV vaccination was associated with decreased risk for HBV infection in

health care workers (4 trials; risk ratio [RR], 0.5 [95% CI, 0.4 to 0.7]; $I^2 = 18\%$) on the basis of the presence of hepatitis B surface antigen (HBsAg) or antibodies to hepatitis B core antigen (18). In men who have sex with men, pooled results from 1 good-quality trial (19) and 2 fair-quality trials (20, 21) found that vaccination was associated with decreased risk for HBV infection versus placebo on the basis of HBsAg seroconversion (RR, 0.2 [CI, 0.1 to 0.4]; $I^2 = 45\%$) or elevated alanine aminotransferase levels (RR, 0.2 [CI, 0.2 to 0.3]; $I^2 = 2\%$). Studies did not evaluate the effects of HBV vaccination on long-term clinical outcomes.

Effectiveness of Antiviral Treatment on Intermediate Outcomes

Twenty-two placebo-controlled trials ($n = 35$ to 515; duration, 8 weeks to 3 years) of antiviral therapy reported intermediate outcomes (Table). Four evaluated adefovir (22–25), 8 evaluated interferon- $\alpha 2b$ (26–33), 9 evaluated lamivudine (37–42, 44–46), and 1 evaluated tenofovir (47). Fifteen enrolled exclusively or primarily HBeAg-positive patients (23–26, 29–33, 40–42, 45–47). When reported, baseline rates of cirrhosis ranged from 5% to 44% (22, 26–28, 30, 32, 33, 39, 40, 42, 44). Two were rated as good-quality (31, 47); methodological shortcomings in the other trials included unclear or inadequate methods of randomization, allocation concealment, and blinding.

In pooled estimates, antiviral therapy was more effective than placebo or no treatment at achieving histologic improvement (7 trials; RR, 2.1 [CI, 1.8 to 2.6]; $I^2 = 0\%$) (Figure 1), HBeAg loss or seroconversion (10 trials; RR, 2.1 [CI, 1.6 to 2.9]; $I^2 = 4\%$) (Figure 2), virologic response (9 trials; RR, 7.2 [CI, 3.2 to 16]; $I^2 = 58\%$) (Figure 3), and HBsAg loss or seroconversion (12 trials; RR, 2.4 [CI, 1.2 to 4.9]; $I^2 = 0\%$) (Figure 4). Results were generally consistent across individual drugs and in sensitivity and subgroup analyses based on study quality, duration of treatment, HBeAg-positive status, or outcomes during antiviral therapy.

Eight trials ($n = 42$ to 638; duration, 48 to 96 weeks) compared first-line antiviral agents with lamivudine or adefovir (Table) (48–56). Four were rated as good-quality (48, 52, 54, 55); the others were rated as fair-quality, primarily because of inadequate or unclear blinding. Entecavir (4 trials) (48, 51–53) and pegylated interferon (2 trials) (54, 55) were each associated with increased likelihood of achieving some intermediate outcomes versus lamivudine (Appendix Table 1, available at www.annals.org), but the small number of trials limited the analyses. Trials of entecavir versus lamivudine on the outcome of virologic response were markedly heterogeneous (4 trials; RR, 1.6 [CI, 1.1 to 2.5]; $I^2 = 94\%$) (Appendix Figure 3, available at www.annals.org) (48, 51–53). Estimates from all trials favored entecavir (RR, 1.3 to 2.1), including the 2 largest good-quality trials (RR, 2.1 [CI, 1.8 to 2.4] [48] and 1.3

Table. Characteristics of Studies of Antiviral Therapy

Study, Year (Reference)	Design	Duration	Country/Region	Sample Size, <i>n</i>
Adefovir vs. placebo				
Hadziyannis et al, 2003 (22)	RCT	48 wk	Canada, Greece, Israel, France, Italy, Australia, Taiwan, Singapore	185
Jonas et al, 2008 (23)	RCT	48 wk	Germany, Poland, Spain, United Kingdom, United States	83
Marcellin et al, 2003 (24)	RCT	48 wk	Australia, Canada, France, Germany, Italy, Malaysia, the Philippines, Singapore, Spain, Taiwan, Thailand, United Kingdom, United States†	515
Zeng et al, 2006 (25)	RCT	12 wk	China	480
Interferon-α2b vs. no treatment				
Bayraktar et al, 1993 (26)	Controlled trial	6 mo	Turkey	35
Hadziyannis et al, 1990 (27)	RCT	14–16 wk of treatment plus 2 y of follow-up	Greece	50
Lampertico et al, 1997 (28)	Open-label RCT	3 y	Italy	42
Müller et al, 1990 (29)	RCT	10 mo	Germany	58
Perez et al, 1990 (30)	RCT	24 wk (control phase)	Argentina	35
Perrillo et al, 1990 (31)	RCT	10 mo	United States	169
Sarin et al, 1996 (32)	RCT	16 mo	India	41
Waked et al, 1990 (33)	RCT	16 mo	Egypt	40
Interferon-α2a vs. placebo				
Lin et al, 1999 (34); methods: Liaw et al, 1994 (35)	RCT	18 wk plus mean of 7 y of follow-up	Taiwan	101
Mazella et al, 1999 (36)	RCT	6 mo plus 7 y of follow-up	Italy	64
Lamivudine vs. placebo				
Ali, 2003 (37)	RCT	12 mo	Iraq	74
Bozkaya et al, 2005 (38)	Controlled trial	12 mo (control phase)	Turkey	55
Chan et al, 2007 (39)	RCT	30 mo	China	139
Dienstag et al, 1999 (40)	RCT	16 mo	United States	137
Lai et al, 1997 (41)	RCT	8 wk	Hong Kong	42
Lai et al, 1998 (42)	RCT	1 y	Hong Kong, Taiwan, Singapore	358
Liaw et al, 2004 (43)	RCT	Median, 2.7 y	Australia, Hong Kong, New Zealand, Singapore, Taiwan, Thailand	651
Tassopoulos et al, 1999 (44)	RCT	24 wk	Greece	125
Yalçın et al, 2004 (45)	RCT	1 y	Turkey	46
Yao et al, 1999 (46)	RCT	12 wk	China	429
Tenofovir vs. placebo				
Murray et al, 2012 (47)	RCT	72 wk	United States, Bulgaria, France, Poland, Romania, Spain, Turkey	106
Entecavir vs. lamivudine				
Chang et al, 2006 (48); Gish et al, 2007 (49); Chang et al, 2009 (50)	RCT	96 wk	North America, Asia, Australia, South America	709
Lai et al, 2002 (51)	RCT	24 wk	Australia, Belgium, Canada, France, Germany, Hong Kong, Israel, Italy, Malaysia, the Netherlands, the Philippines, Poland, Russia, Singapore, Thailand	87††
Lai et al, 2006 (52)	RCT	52 wk	Europe, Middle East, Asia, Australia, North America, South America	638
Ren et al, 2007 (53)	RCT	48 wk	China	42††

Table—Continued

Age, y*	Men, %	HBeAg Status at Baseline	Patients With Cirrhosis at Baseline, %	Outcomes Reported†	Quality
46	83	Negative	11	Biochemical and virologic response, histologic improvement	Fair
14	75	Positive	NR	Biochemical response, composite outcomes, mortality	Fair
35	74	Positive	NR	Biochemical response, HBeAg loss/seroconversion, histologic improvement	Fair
32	83	Positive	NR	Biochemical response, HBeAg loss/seroconversion, virologic response, mortality	Fair
36	71	Positive	29	Biochemical response, HBeAg and HBsAg loss/seroconversion	Poor
49	94	Negative	44	Composite outcomes	Poor
46	86	Negative	17	Composite outcomes, HBsAg loss/seroconversion, histologic improvement, hepatocellular carcinoma	Fair
NR§	79	Positive	5	Composite outcomes	Fair
39	77	Positive	14	Biochemical and virologic response, HBeAg and HBsAg loss/seroconversion	Fair
40	85	Positive	NR	HBsAg loss/seroconversion, composite outcomes, mortality	Good
35	94	Positive	44	HBeAg and HBsAg loss/seroconversion, virologic response, composite outcomes	Fair
36	78	Positive	40	HBeAg and HBsAg loss/seroconversion, histologic improvement, mortality, incident cirrhosis	Fair
32	100	Positive	12	Incident cirrhosis, hepatocellular carcinoma, mortality	Fair
38	78	Positive	NA	Incident cirrhosis, hepatocellular carcinoma, mortality	Fair
NR	NR	Negative	NR	HBsAg loss/seroconversion	Poor
36	60	Negative	NR¶	Biochemical response	Poor
39	84	Negative	27	Biochemical and virologic response, HBsAg loss/seroconversion, histologic improvement, hepatocellular carcinoma, mortality	Fair
Median, 39	83	Positive	10	Biochemical and virologic response, HBeAg and HBsAg loss/seroconversion, histologic improvement, mortality	Fair
32	64	Positive	NR	HBeAg loss/seroconversion	Fair
Median, 31	73	Positive	5	Biochemical response, histologic improvement, mortality	Fair
Median, 43	85	Positive	33	Disease severity**, hepatocellular carcinoma, mortality	Fair
Median, 43	80	Negative	15	HBsAg loss/seroconversion, composite outcomes	Fair
24	54	Positive	NR	HBeAg and HBsAg loss/seroconversion, virologic response, composite outcomes	Fair
32	73	Positive	NR	Biochemical and virologic response, HBeAg loss/seroconversion	Fair
15	73	Positive	NR	Biochemical and virologic response, HBeAg and HBsAg loss/seroconversion, composite outcomes	Good
35	75	Positive	2	Biochemical and virologic response, HBeAg and HBsAg loss/seroconversion, histologic improvement, hepatocellular carcinoma, mortality	Good
30	75	Positive	NR	Biochemical and virologic response, HBeAg loss/seroconversion, composite outcomes	Fair
44	76	Negative	2	Biochemical and virologic response, histologic improvement, hepatocellular carcinoma, mortality	Good
32	55	Positive	NR	Biochemical and virologic response, HBeAg loss/seroconversion, hepatocellular carcinoma, mortality	Fair

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Table—Continued

Study, Year (Reference)	Design	Duration	Country/Region	Sample Size, <i>n</i>
Pegylated interferon-α2a vs. lamivudine				
Lau et al, 2005 (54)	RCT	72 wk	Asia, Australasia, Europe, North America, South America	543††
Marcellin et al, 2004 (55)	RCT	72 wk	Asia, Europe	358††
Tenofovir vs. adefovir				
Marcellin et al, 2008 (56) (study 102)	RCT	48 wk	Europe, North America, Australia, New Zealand	375
Marcellin et al, 2008 (56) (study 103)	RCT	48 wk	Europe, North America, Australia, New Zealand	266

HBsAg = hepatitis B e antigen; HBsAg = hepatitis B surface antigen; NA = not applicable; NR = not reported; RCT = randomized, controlled trial.

* Mean age unless otherwise indicated.

† Definition of histologic improvement varied but most commonly was a reduction of ≥ 2 points in Histology Activity Index scores. The full report (12) addresses results for biochemical and composite outcomes.

‡ The U.S. sample was 69% Asian.

§ Range, 18 to 65 y.

|| Excluded persons with cirrhosis.

¶ 24% had fibrosis.

** Based on Child–Pugh score, separately and in combination with spontaneous bacterial peritonitis with sepsis, renal insufficiency, bleeding gastric or esophageal varices, development of hepatocellular carcinoma, or death related to liver disease.

†† Subset of a larger study group.

[CI, 1.2 to 1.4] [51]). Intermediate outcomes did not clearly differ between tenofovir versus adefovir (2 trials), but estimates were imprecise (56).

Effectiveness of Antiviral Treatment on Clinical Outcomes

Eleven trials ($n = 40$ to 651; duration, 10 months to 7.5 years) of antiviral therapy versus placebo or no treatment reported clinical outcomes (Table). Three evaluated interferon- α 2b (28, 31, 33), 2 evaluated interferon- α 2a (34, 36), 2 evaluated adefovir (23, 25), and 4 evaluated lamivudine (39, 40, 42, 43). Two enrolled primarily HBsAg-negative patients (28, 39). When reported, rates of baseline cirrhosis ranged from 5% to 40% (28, 33, 34, 39, 40, 42, 43). One was rated as good-quality (31), and the remainder was rated as fair-quality; methodological shortcomings included inadequate details about method of randomization, allocation concealment, and blinding.

Pooled estimates for incident cirrhosis (3 trials; RR, 0.70 [CI, 0.33 to 1.46]; $I^2 = 0\%$) (Appendix Figure 4, available at www.annals.org), hepatocellular carcinoma (5 trials; RR, 0.57 [CI, 0.32 to 1.04]; $I^2 = 2\%$) (Figure 5), and mortality (5 trials; RR, 0.55 [CI, 0.18 to 1.71]; $I^2 = 43\%$) (Appendix Figure 5, available at www.annals.org) favored antiviral therapy over placebo. However, differences were not statistically significant and estimates were imprecise because of the small number of events. Excluding trials with less than 2 years of follow-up (28, 34, 36, 39, 43) resulted in similar but less precise estimates.

The largest trial ($n = 658$), which enrolled Asian patients with more advanced liver disease, heavily influenced the pooled estimate for hepatocellular carcinoma and ac-

counted for 70% (33 of 47) of cases in the analysis (43). The trial was discontinued early (median follow-up, 2.7 years) after reaching a prespecified stopping threshold on a composite outcome (hepatic decompensation, hepatocellular carcinoma, spontaneous bacterial peritonitis, bleeding gastroesophageal varices, or liver-related mortality). The risk estimate for hepatocellular carcinoma from this trial was similar to the pooled estimate and became statistically significant after adjustment for country, sex, baseline alanine aminotransferase levels, Child–Pugh score, and Ishak fibrosis score (adjusted hazard ratio, 0.49 [CI, 0.25 to 0.99]). Lamivudine was also associated with decreased risk for disease progression (adjusted hazard ratio, 0.5 [CI, 0.6 to 0.7]) and worsening liver disease (adjusted hazard ratio, 0.5 [CI, 0.2 to 0.9]) versus placebo (43). The number of clinical events in head-to-head trials of entecavir or pegylated interferon- α 2a versus lamivudine (48–50, 52, 54, 55) or pegylated versus nonpegylated interferon (57) was too low to determine the effects on clinical outcomes.

Harms of Antiviral Treatment for HBV Infection

Pooled estimates showed no difference between antiviral therapy versus placebo or no treatment in risk for serious adverse events (12 trials; RR, 0.8 [CI, 0.6 to 1.1]; $I^2 = 0\%$) (22, 24, 39–47, 58) or any adverse event (7 trials; RR, 0.96 [CI, 0.9 to 1.0]; $I^2 = 0\%$) (22, 42–44, 46, 47, 58) but increased risk for withdrawal due to adverse events (9 trials; RR, 4.0 [CI, 1.4 to 11]; $I^2 = 0\%$) (22–24, 28, 30, 31, 37, 44, 46). Rates of withdrawal due to adverse events ranged from 0% to 24% with antiviral therapy, with only 1 event reported with placebo or no treatment.

Table—Continued

Age, y*	Men, %	HBeAg Status at Baseline	Patients With Cirrhosis at Baseline, %	Outcomes Reported†	Quality
32	79	Positive	18	Biochemical and virologic response, HBeAg and HBsAg loss/seroconversion, histologic improvement, composite outcomes, hepatocellular carcinoma, mortality	Good
40	86	Negative	30	Biochemical and virologic response, HBsAg loss/seroconversion, histologic improvement, composite outcomes, hepatocellular carcinoma, mortality	Good
44	77	Negative	20	Biochemical and virologic response, HBsAg loss/seroconversion, histologic improvement, composite outcomes, mortality	Fair
34	69	Positive	20	Biochemical and virologic response, HBeAg and HBsAg loss/seroconversion, histologic improvement, composite outcomes, mortality	Fair

Results for harms were largely consistent across individual drugs, but there were no placebo-controlled trials of pegylated interferon- α 2a or entecavir and only 1 trial each of telbivudine (58) and tenofovir (47). In 2 head-to-head trials, pegylated interferon- α 2a was associated with greater risk for serious adverse events (RR, 2.1 [CI, 1.0 to 4.5]; $I^2 = 0\%$), withdrawals due to adverse events (RR, 7.6 [CI, 1.1 to 52]; $I^2 = 38\%$), and any adverse event (RR, 1.7 [CI, 1.5 to 2.0]; $I^2 = 55\%$) than lamivudine (54, 55). There were no differences between entecavir versus lamivudine (3 trials) (48, 51, 52) or between tenofovir versus adefovir (2 trials) (56).

Association Between Improvements in Intermediate Outcomes After Antiviral Therapy and Clinical Outcomes

Ten observational studies ($n = 22$ to 818; duration of follow-up, 4.0 to 9.9 years) evaluated the association between improvement in intermediate outcomes after antiviral therapy and subsequent clinical outcomes (Appendix Table 2, available at www.annals.org) (59–68). Three studies evaluated lamivudine (59, 61, 68), and the remainder evaluated interferon. Studies assessed various intermediate (virologic and biochemical response, histologic improvement, HBeAg loss, or a composite) and clinical (death, hepatocellular carcinoma, or a composite) outcomes. Four studies evaluated HBeAg-positive patients (62, 63, 65, 66), and the remainder evaluated HBeAg-negative patients (59–61, 64, 67, 68). Two studies were restricted to patients with cirrhosis (59, 62), 1 excluded patients with cirrhosis (60), and the proportion with cirrhosis at baseline ranged from 12% to 60% in the others.

Seven studies were rated as fair-quality (59–61, 64–66, 68), and 3 were rated as poor-quality (62, 63, 67). Methodological shortcomings included unclear blinding status of outcome assessors and failure to report loss to follow-up. Poor-quality studies did not address at least 4 of 5 key confounders (age, sex, fibrosis stage, HBV viral load, and HBeAg status) through adjustment or restriction.

Although the studies generally reported an association between achieving various intermediate outcomes and improved clinical outcomes (Appendix Table 3, available at www.annals.org), the methodological limitations, failure of some estimates to reach statistical significance, and variability in patient populations and intermediate and clinical outcomes evaluated preclude strong conclusions.

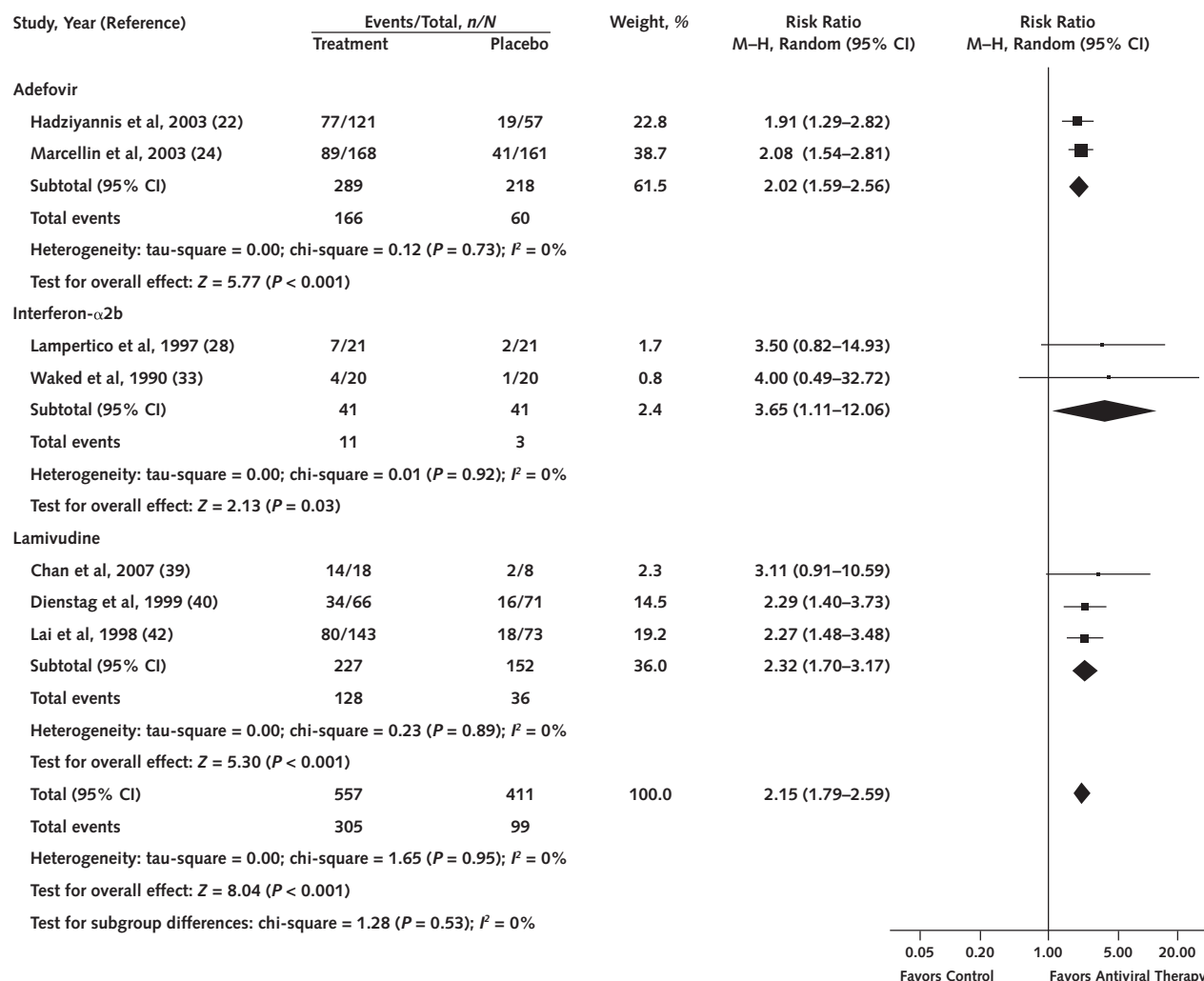
DISCUSSION

Appendix Table 4 (available at www.annals.org) summarizes the evidence reviewed in this update. As in the 2004 review (11), we found no direct evidence on effects of screening for HBV infection versus no screening on clinical outcomes. The USPSTF previously determined that standard serologic markers are accurate for diagnosing HBV infection (13).

Evidence on the usefulness of different screening strategies for identifying persons with HBV infection was limited to a single fair-quality, cross-sectional study. It identified a relatively efficient screening strategy based on country of origin, sex, and employment status but was done in a French clinic for sexually transmitted infections and had limited applicability to primary care settings in the United States (17).

Randomized trials suggest that antiviral therapy may be more effective than placebo for reducing the risk for clinical outcomes associated with HBV infection, such as cirrhosis, hepatocellular carcinoma, and mortality. However, results were based on only a few underpowered trials and differences were not statistically significant. The duration of follow-up and the patient populations (for example, those with or without cirrhosis and HBeAg) varied among trials, and few trials evaluated recommended first-line antiviral agents (entecavir, tenofovir, and pegylated interferon). The pooled estimate for hepatocellular carcinoma nearly reached statistical significance; however, it was heavily influenced by results from 1 Asian trial that primarily

Figure 1. Antiviral therapy vs. placebo or no treatment for histologic improvement.



M-H = Mantel-Haenszel.

enrolled patients with more advanced liver disease, potentially reducing applicability to screen-detected U.S. populations (43).

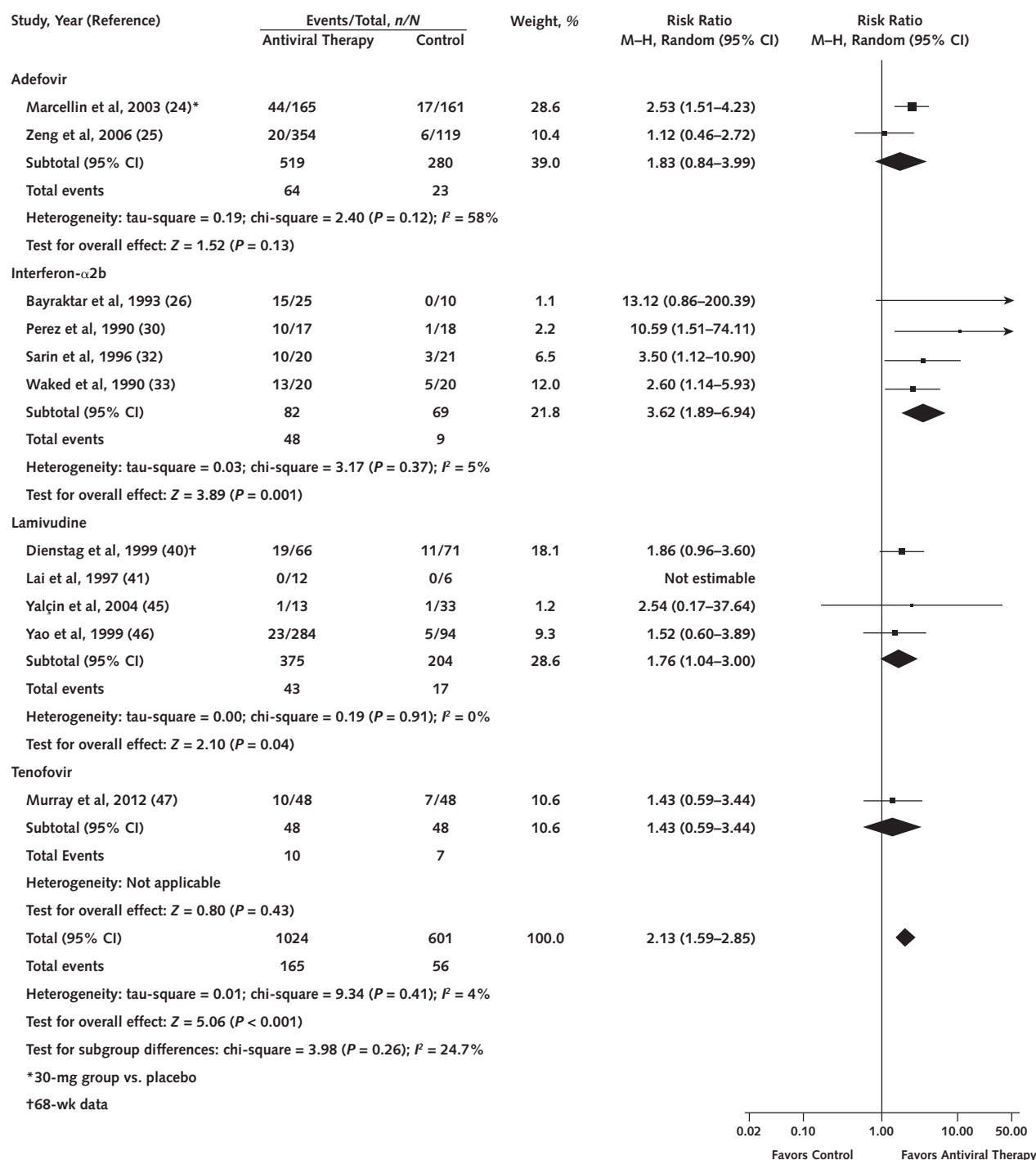
Our findings are similar to those of a recent systematic review that focused on results from randomized trials (69). Although other reviews found an association between use of antiviral therapy and improved clinical outcomes, results were primarily based on observational studies, including those that did not adjust well for confounders (70–75).

Evidence is stronger for beneficial effects of antiviral therapy versus placebo on intermediate histologic, serologic, and virologic outcomes. Results were generally consistent across individual drugs, although some estimates were imprecise and not statistically significant. Like other recent systematic reviews, we found limited evidence that the currently recommended first-line drugs tenofovir and entecavir are more effective than lamivudine at achieving some intermediate outcomes (69, 76–79).

The degree to which improvements in intermediate outcomes after antiviral therapy are associated with improved clinical outcomes is less clear. Although observational studies generally found an association between an improved intermediate outcome after antiviral therapy and reduced risk for clinical outcomes, results were not statistically significant in some studies; the populations and intermediate and clinical outcomes evaluated varied; and studies had important methodological limitations, including failure to adequately address confounders.

Antiviral therapy was associated with greater risk for withdrawal due to adverse events versus placebo but not with increased risk for serious adverse events. Head-to-head trials found that pegylated interferon- α 2a was associated with increased risk for adverse events compared with lamivudine (54, 55), consistent with the high prevalence of adverse events with interferon-based therapies (80). In general, adverse events associated with antiviral therapy, in-

Figure 2. Antiviral therapy vs. placebo or no treatment for HBeAg loss.



HBeAg = hepatitis B e antigen; M-H = Mantel-Haenszel.

* Adefovir, 30 mg, vs. placebo.

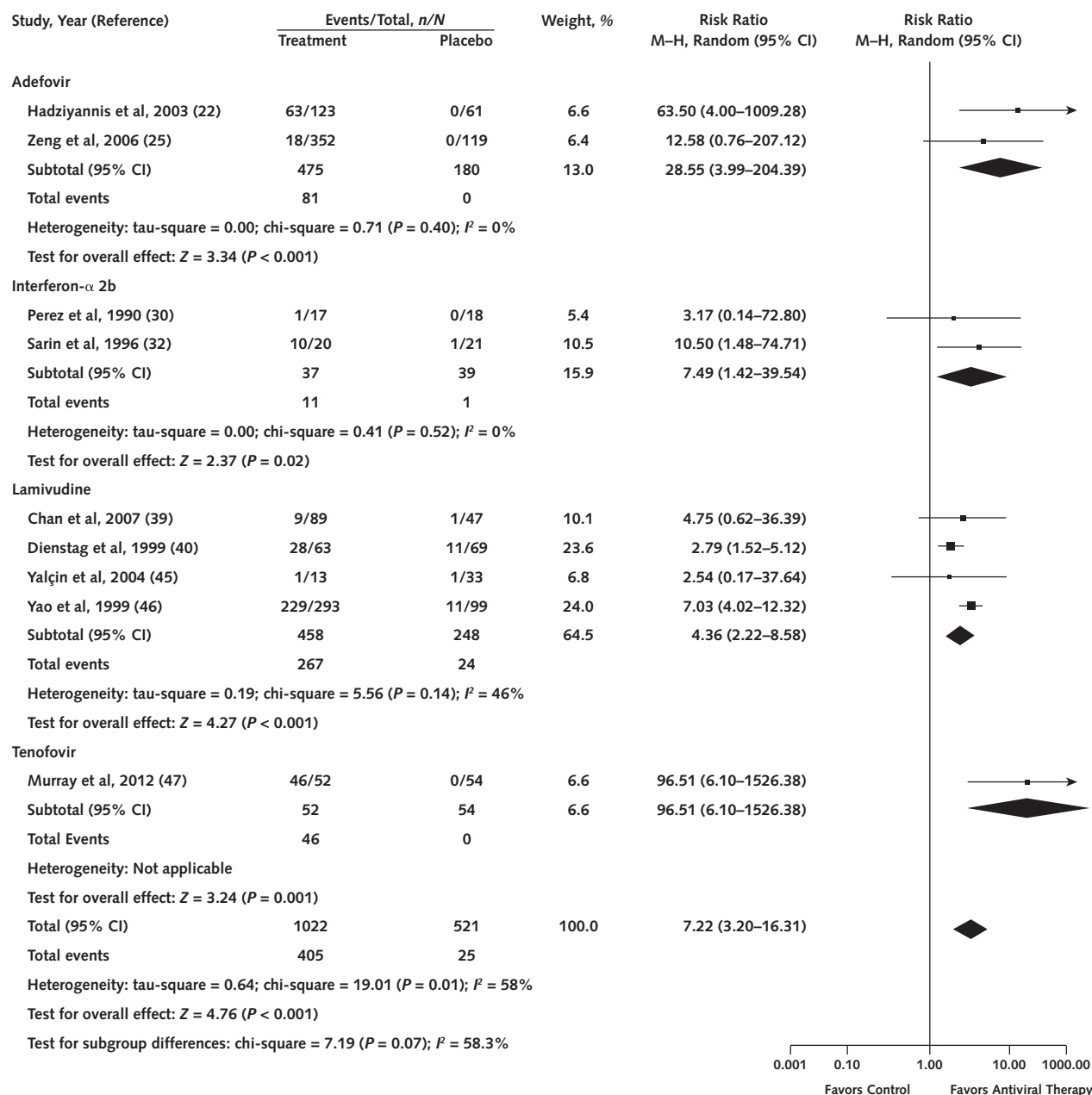
† 68-wk data.

cluding interferon, were self-limited and resolved after drug discontinuation.

Evidence on effects of other interventions was limited. Trials of health care workers and men who have sex with

men found that vaccination was associated with decreased risk for HBV infection on the basis of serologic and biochemical markers but did not evaluate long-term clinical outcomes. Observational studies in countries with a high

Figure 3. Antiviral therapy vs. placebo or no treatment for HBV DNA loss.



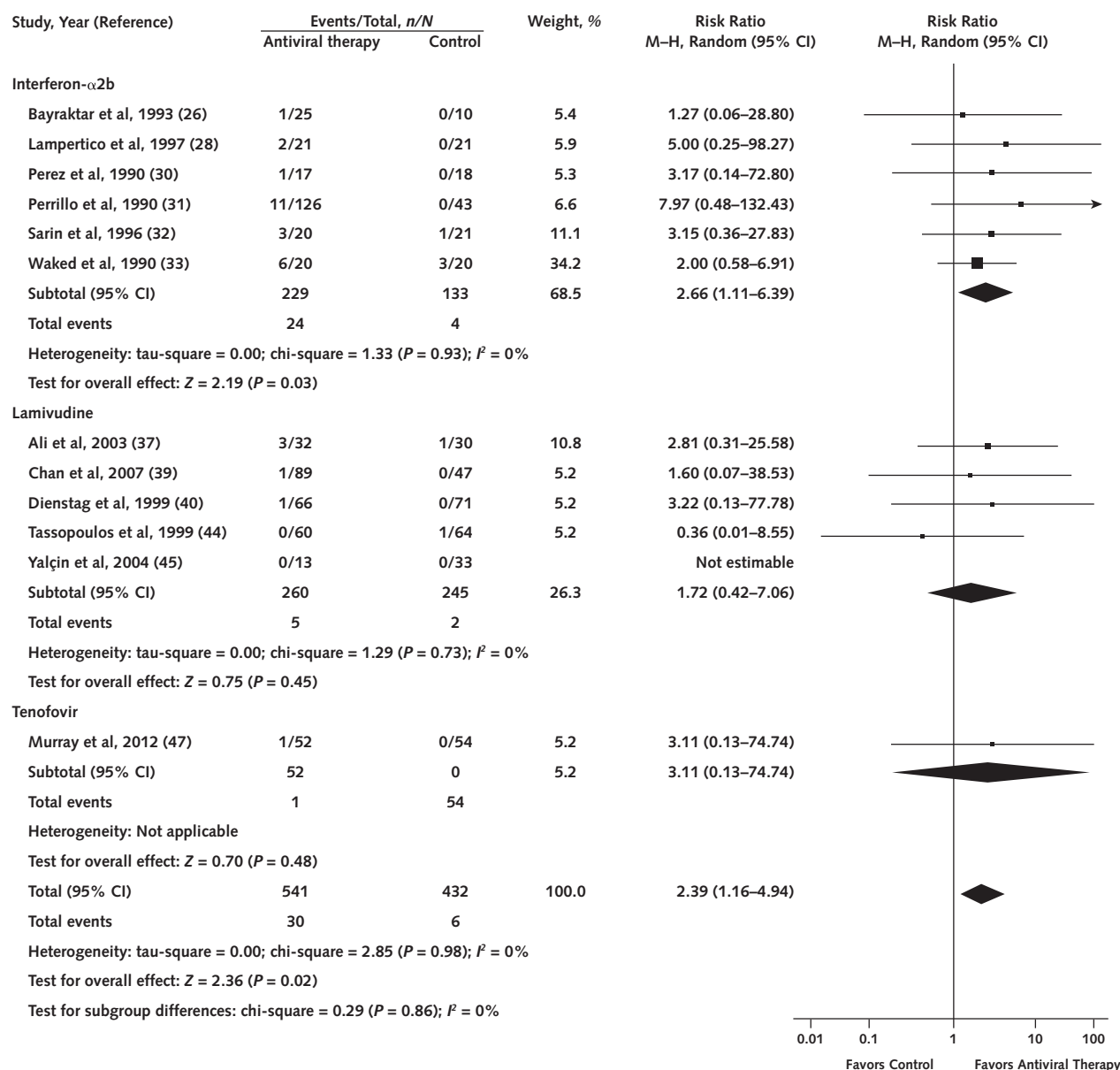
HBV = hepatitis B virus; M-H = Mantel-Haenszel.

prevalence of infection indicate that implementation of universal vaccination is associated with declining incidence of HBV infection and reduced rates of hepatocellular carcinoma and other adverse clinical outcomes but were outside the scope of this review (8, 81, 82). As detailed in our full report, we identified no trials on the effectiveness of education or behavior change counseling in HBV-infected patients for reducing transmission or improving health outcomes (12). We did not review evidence on the effectiveness of surveillance for hepatocellular carcinoma in pa-

tients with HBV infection, which is currently limited to 2 trials done in Asia with somewhat mixed results (83, 84).

Our review has limitations. We excluded non-English-language articles and did not search for studies published only as abstracts. We could not formally assess publication bias because of the small number of studies. Evidence on effectiveness of current first-line antiviral therapies was limited, particularly for clinical outcomes. We included studies done in countries where the prevalence, characteristics, and natural history of HBV infection differ

Figure 4. Antiviral therapy vs. placebo or no treatment for HBsAg loss.



Favors Control Favors Antiviral Therapy

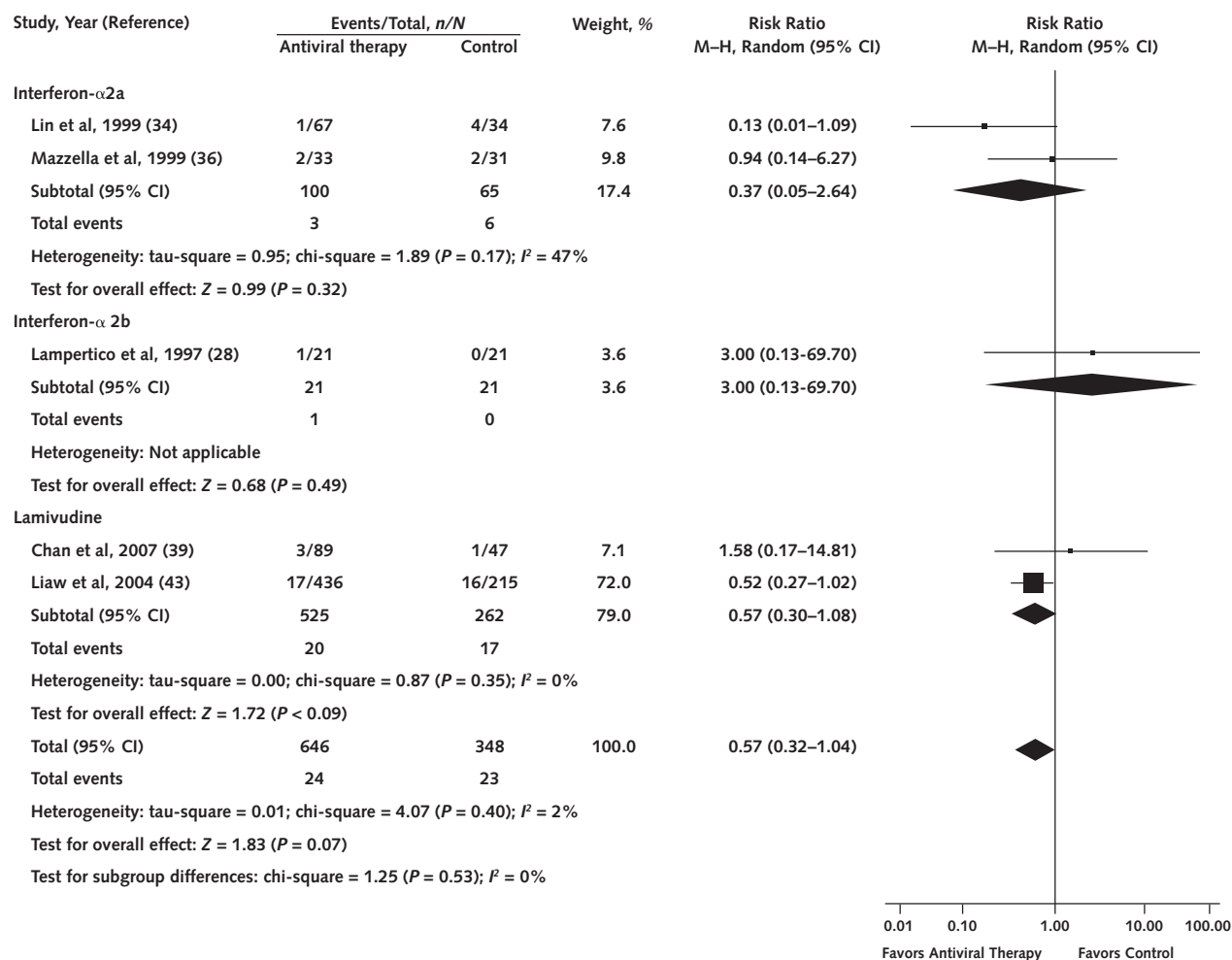
HBsAg = hepatitis B surface antigen; M-H = Mantel-Haenszel.

from those of the United States, potentially limiting applicability to screening in the United States.

Additional research may clarify the benefits and harms of screening for HBV infection. Studies that compare clinical outcomes in persons screened and not screened for HBV infection would require large samples and long follow-up. In lieu of such direct evidence, prospective studies on the accuracy and yield of alternative screening strategies (such as those targeting immigrants from countries with a high prevalence of HBV infection) (85) could help identify optimal screening strategies.

More research is needed on long-term clinical outcomes associated with current first-line antiviral therapies. In particular, entecavir and tenofovir have potent antiviral activity, seem to have low rates of drug resistance, and are better tolerated than pegylated interferon (86). Studies on the association between use of antiviral therapy and risk for transmission would be useful for identifying additional public health benefits from screening (87). Improved standardization of the intermediate and clinical outcomes evaluated would greatly strengthen evidence from observational studies on the association between achieving

Figure 5. Antiviral therapy vs. placebo or no treatment for hepatocellular carcinoma.



M-H = Mantel-Haenszel.

intermediate outcomes and clinical outcomes, and these studies should be designed to account for important confounders (88).

In conclusion, screening can identify persons with chronic HBV infection, and antiviral treatment is associated with improved intermediate outcomes. However, research is needed to better define the effects of screening and subsequent interventions on clinical outcomes and to identify optimal screening strategies. The declining incidence and prevalence of HBV infection as a result of universal vaccination will probably affect future assessments of screening.

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Disclaimer: The authors of this report are responsible for its content. Statements in the report should not be construed as endorsement by AHRQ or the U.S. Department of Health and Human Services.

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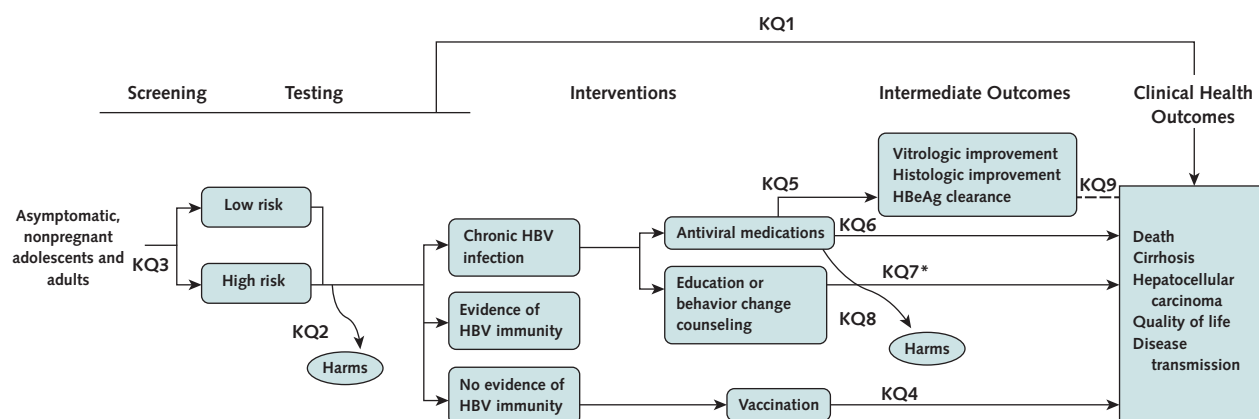
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Appendix Figure 1. Analytic framework.



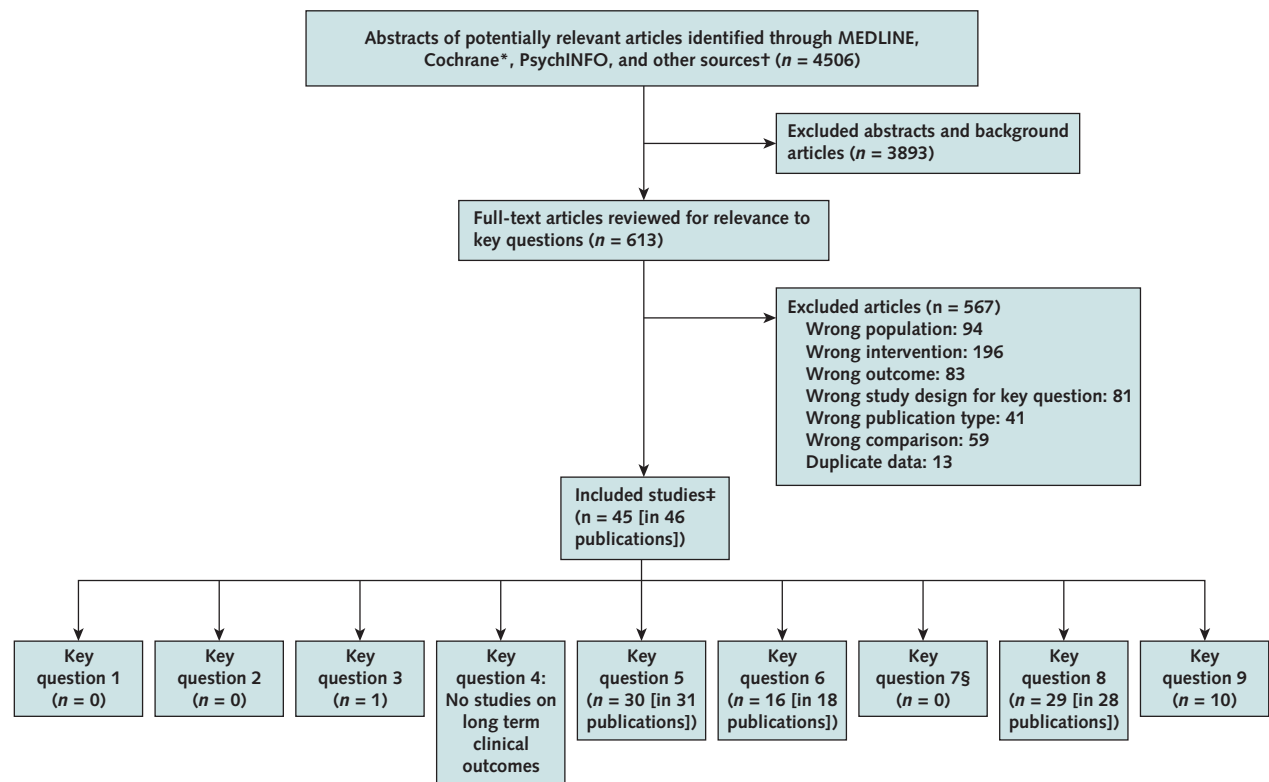
Key Questions

1. What are the benefits of screening for HBV infection versus no screening in asymptomatic adolescents and adults on morbidity, mortality, and disease transmission?
2. What are the harms of screening for HBV infection?
3. How well do different screening strategies identify persons with HBV infection?
4. In persons without evidence of HBV immunity, how effective is HBV vaccination for improving clinical outcomes?
5. How effective is antiviral treatment at improving intermediate outcomes?
6. How effective is antiviral treatment at improving health outcomes?
7. What are the harms associated with antiviral treatment for HBV infection?
8. Are improvements in intermediate outcomes after antiviral therapy associated with improvements in health outcomes?

HBV = hepatitis B virus; HBeAg = hepatitis B e antigen; KQ = key question.

* The full report (12) addresses this KQ.

Appendix Figure 2. Evidence search and selection.



* Cochrane databases include the Cochrane Central Register of Controlled Trials and the Cochrane Database of Systematic Reviews. † Other sources include reference lists of relevant articles. ‡ Some studies are included for >1 key question. § The full report (12) addresses this key question.

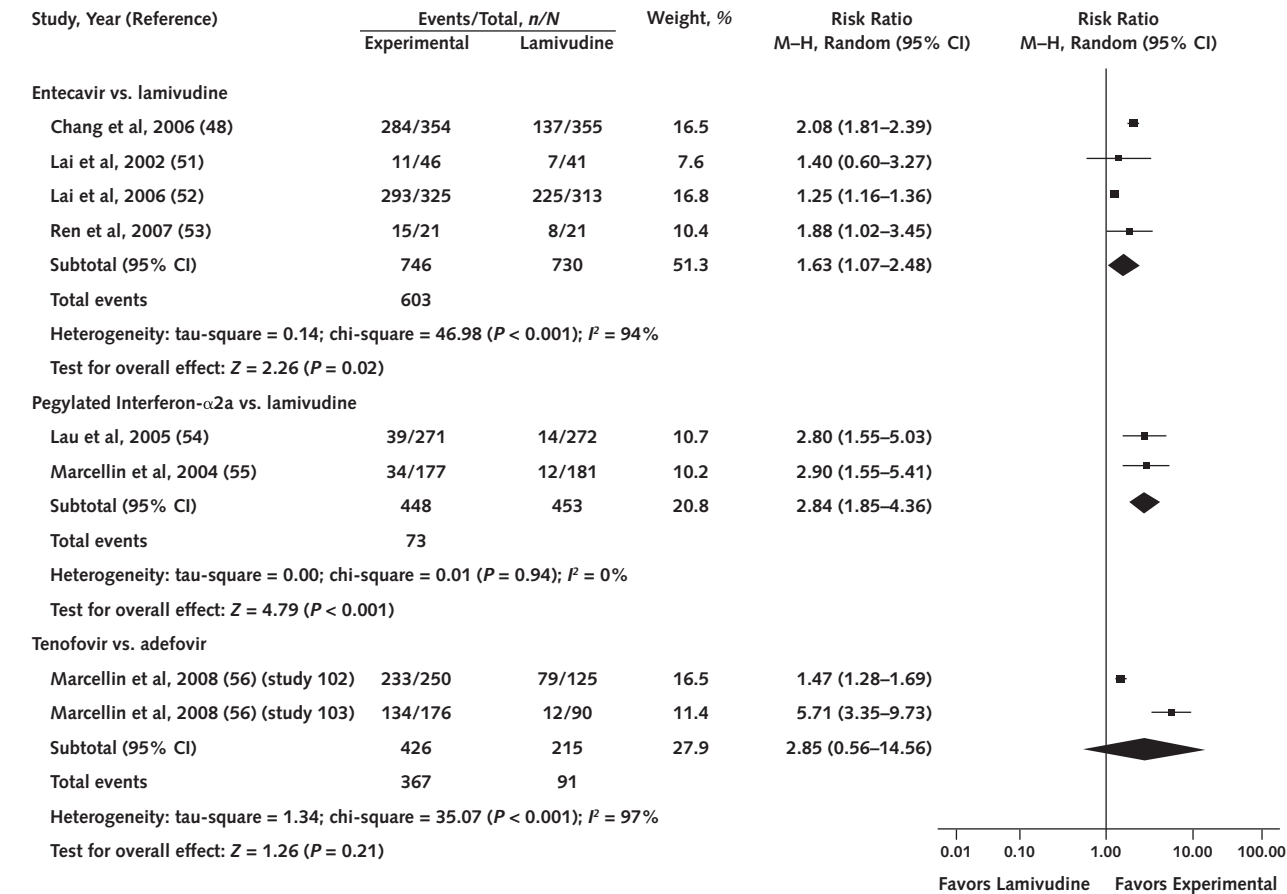
Appendix Table 1. Intermediate Outcomes From Head-to-Head Trials*

Outcome	Entecavir vs. Lamivudine					Pegylated Interferon-α2a vs. Lamivudine					Tenofovir vs. Adefovir				
	RR (95% CI)	P, %	Trials, n	Reference		RR (95% CI)	P, %	Trials, n	Reference		RR (95% CI)	P, %	Trials, n	Reference	
HBsAg loss/seroconversion	1.2 (0.9–1.5)	0	3	48, 51, 53		1.6 (1.2–2.1)	–	1	54		1.2 (0.7–2.1)	–	1	56	
HBsAg loss/seroconversion	1.8 (0.9–3.9)	–	1	48		16.0 (2.2–121.0)	0	2	54, 55		5.7 (0.3–103.0)	–	1	56	
Virologic improvement	1.6 (1.1–2.5)	94	4	48, 51–53		2.8 (1.9–4.4)	0	2	54, 55		2.9 (0.6–15.0)	97	2	56	
Histologic improvement	1.2 (1.1–1.3)	0	2	48, 52		1.2 (1.0–1.4)	0	2	54, 55		1.1 (1.0–1.2)	0	2	56	

HBsAg = hepatitis B e antigen; HBsAg = hepatitis B surface antigen; RR = risk ratio.

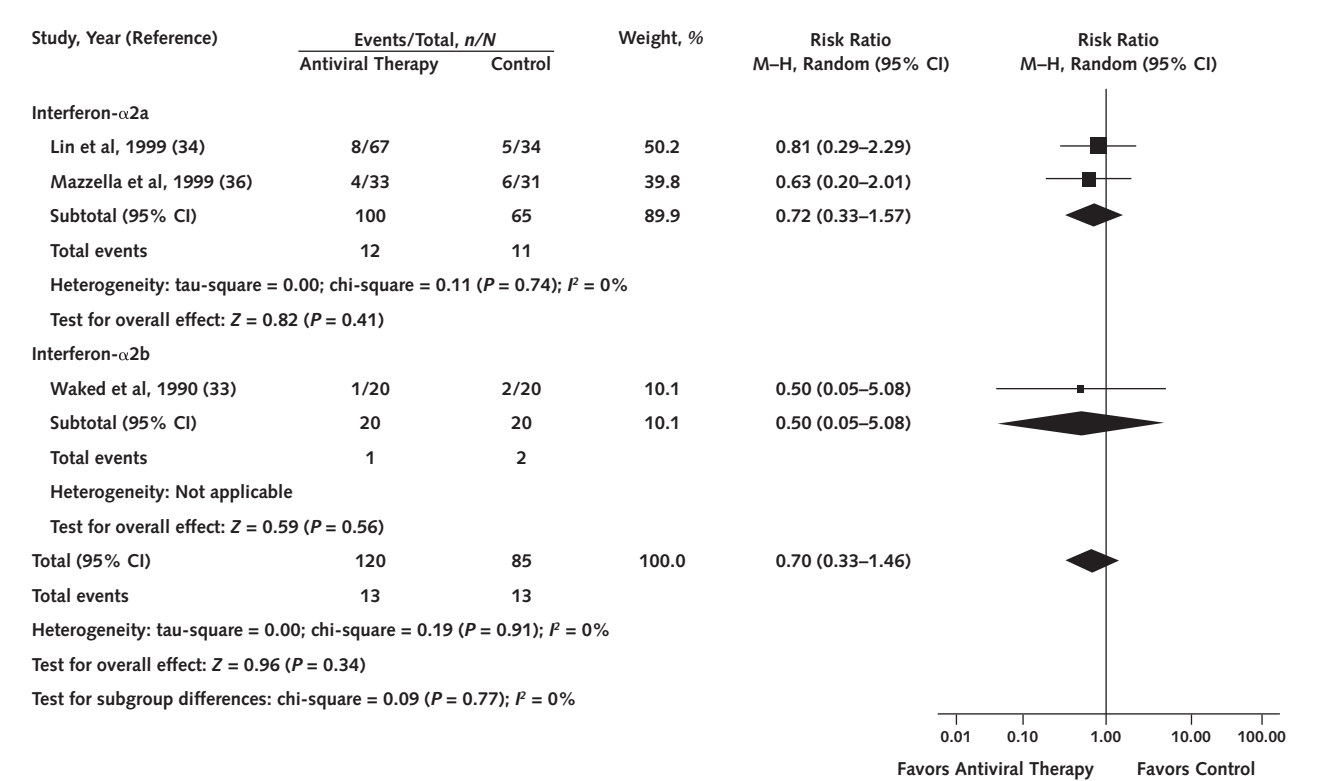
* Significant RRs are bolded.

Appendix Figure 3. Head-to-head studies of antiviral therapy for HBV DNA loss.



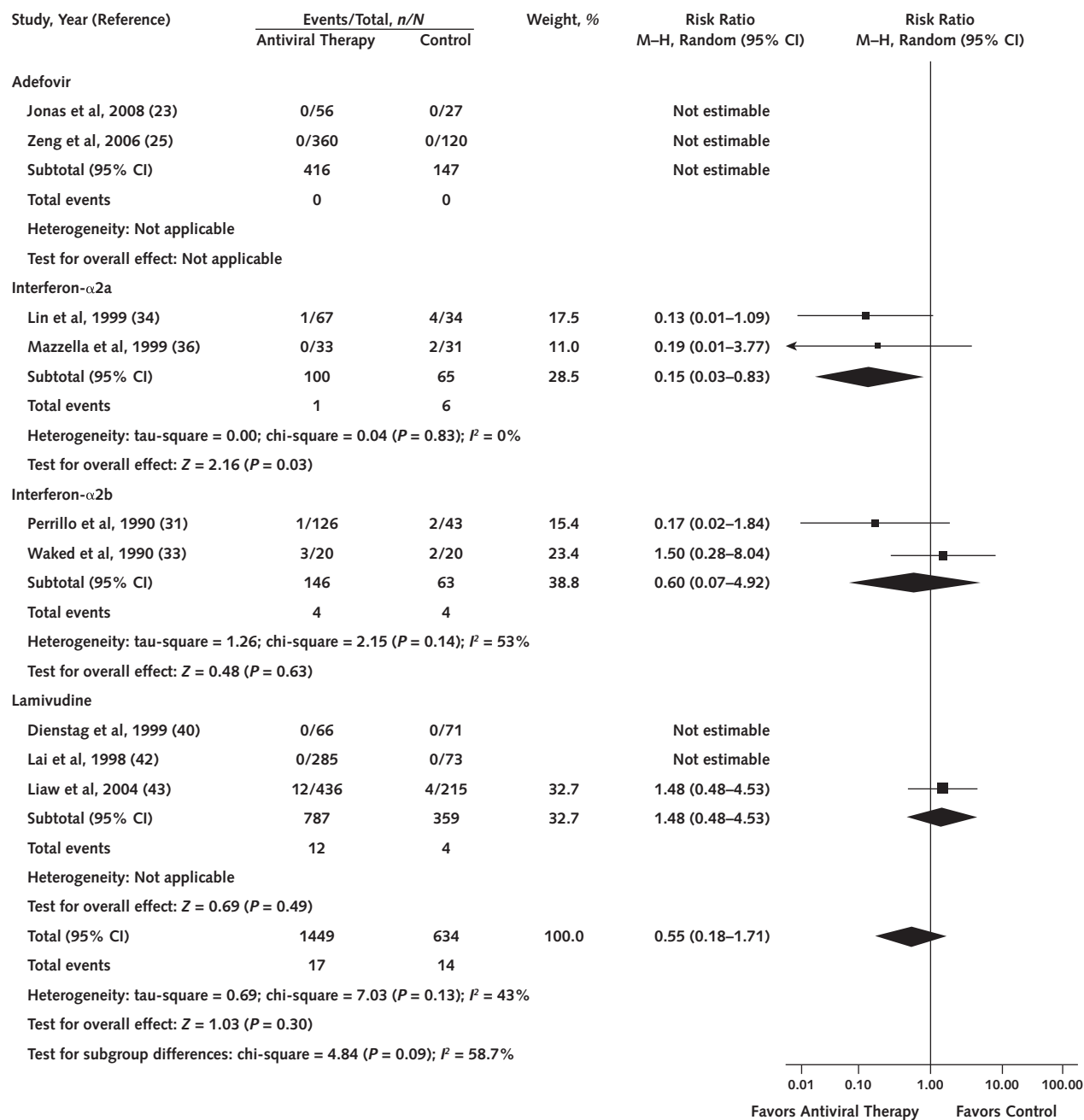
HBV = hepatitis B virus; M-H = Mantel-Haenszel.

Appendix Figure 4. Antiviral therapy vs. placebo or no treatment for incident cirrhosis.



M-H = Mantel-Haenszel.

Appendix Figure 5. Antiviral treatment vs. placebo or no treatment for mortality.



M-H = Mantel-Haenszel.

Appendix Table 2. Studies of the Association Between Intermediate and Final Health Outcomes

Study, Year (Reference)	Country/Region	Design	Intermediate Outcome Evaluated; Patients With Intermediate Outcome, %	Treatment; Duration of Follow-up	Characteristics of HBV Infection	Mean Age, y	Sex, %	Race, %	Receiving Antiviral Treatment, n	Lost to Follow-up, n (%)	Quality
Andreone et al, 2004 (59)	Italy	Cohort (unclear whether prospective or retrospective)	No virologic breakthrough (HBV DNA became undetectable during receipt of treatment and remained undetectable); 41	Lamivudine; median, 42 mo	HBeAg-positive: None Mean ALT level: 192 U/L Mean HBV DNA level: 16 pg/mL Cirrhosis: 100%	53	Male: 82	NR	22	Unclear	Fair
Baltayiannis et al, 2006 (60)	Greece	Cohort (unclear whether prospective or retrospective)	Virologic response (HBV DNA <10 000 copies/mL at 6 mo of treatment); 35	Interferon- α ; 6 y	HBeAg-positive: None Median ALT level: 177 U/L Median HBV DNA level: 1.2×10^5 copies/mL Cirrhosis: excluded	51	Male: 63	NR	63	1 (1.6)	Fair
Di Marco et al, 2004 (61)	Italy	Retrospective cohort	No virologic breakthrough (HBV DNA level $<1 \times 10^5$ copies/mL throughout follow-up after achieving undetectability); 39	Lamivudine; 4 y	HBeAg-positive: excluded ALT level >2 times ULN: 65% HBV DNA level: NR Cirrhosis on histologic evaluation: 25%	49	Male: 83	NR	656	NR*	Fair
Fattovich et al, 1997 (62)	Italy	Cohort (unclear whether prospective or retrospective)	Biochemical remission (normalization of ALT levels); 28	Interferon- α ; mean, 7 y	HBeAg-positive: All Mean ALT level: 5.3 times ULN HBV DNA level: NR Cirrhosis: 100%	47	Male: 85	White: 100	40	NR for treated subgroup	Poor
Hui et al, 2008 (63)	China (Hong Kong)	Cohort (unclear whether prospective or retrospective)	Histologic response (improvement of ≥ 2 points on HAI score after end of treatment); 40	Interferon- $\alpha 2a$ or 2b; median, 9.9 y	HBeAg-positive: all Mean ALT level: 113 U/L HBV DNA level $>1 \times 10^5$ copies/mL: 100% Cirrhosis: 12%	30	Male: 78	NR	89	NR	Poor
Lampertico et al, 2003 (64)	Italy	Cohort (unclear whether prospective or retrospective)	Sustained virologic and biochemical response (normalization of serum ALT levels and clearance of HBV DNA); 30	Interferon- $\alpha 2b$; 68 mo	HBeAg-positive: none Mean ALT level: 204 U/L Detectable HBV DNA level: 61% Ishak fibrosis score of 4–6: 60%	46	Female: 13	NR	101	4 (4.0)	Fair
Lau et al, 1997 (65)	United States	Cohort (originally enrolled in RCTs)	Response (sustained HBV DNA loss and HBeAg clearance within 1 y of starting treatment); 30	Interferon- α ; mean, 6.2 y	HBeAg-positive: all Median ALT level: 154 U/L HBV DNA level: 4843 mq/mL Cirrhosis: 17%	41	Male: 83	White: 94; Black: 6	103	8 (7.8)†	Fair
Niederau et al, 1996 (66)	Europe	Prospective cohort	HBeAg loss after therapy; 51	Interferon- $\alpha 2b$; mean, 50 mo	HBeAg-positive: all HBsAg clearance: 9.7% ALT level: NR AST level: NR HBV DNA level: NR Fibrosis stage: NR Cirrhosis: NR (Child–Pugh class B or C excluded)	NR	Female: NR	NR	103	0 (0.0)	Fair
Papatheodoridis et al, 2001 (67)	Greece	Cohort (unclear whether prospective or retrospective)	Sustained biochemical response (normalization of ALT levels at the end of interferon therapy and persistently normal ALT levels throughout the posttreatment follow-up period); 27	Interferon- α ; mean, 6.0 y	HBeAg-positive: excluded Median ALT level: 112 U/L Median HBV DNA level: 4.4 pg/mL Cirrhosis: 27%	47	Male: 83	NR	209	9 (4.3)	Poor
Papatheodoridis et al, 2011 (68)	Greece	Retrospective cohort	Virologic remission (HBV DNA level <200 IU/mL throughout therapy); 28	Lamivudine; median, 4.7 y	HBeAg-positive: excluded Median ALT level: 98 U/L HBV DNA level: 400 IU/mL (median, 1×10^3 IU/mL) Cirrhosis: 26%	54	Male: 72	NR	818	180 (22)	Fair

ALT = alanine aminotransferase; AST = aspartate aminotransferase; HAI = Histology Activity Index; HBeAg = hepatitis B e antigen; HBsAg = hepatitis B surface antigen; HBV = hepatitis B virus; NR = not reported; RCT = randomized, controlled trial; ULN = upper limit of normal.

* 40 patients had no virologic response and were excluded from the analysis.

† Assumed to be alive and without liver-related complications.

Appendix Table 3. Associations Between Intermediate and Clinical Outcomes

Intermediate Outcome	Death			Hepatocellular Carcinoma			Composite Outcome		
	Studies, <i>n</i>	Reference	HR (95% CI)	Studies, <i>n</i>	Reference	HR (95% CI)	Studies, <i>n</i>	Reference	HR (95% CI)
Virologic response	1	61	0.34 (0.15–0.80)*	2	59, 68	0.10 (0.01–0.77)* 0.77 (0.35–1.69)*	1	60	0.24 (0.06–0.96)*
HBeAg loss	0	–	–	0	–	–	1	66	0.06 (0.01–0.61)
Histologic response	0	–	–	0	–	–	1	63	0.62 (0.06–6.90)
Composite intermediate outcome	1	65	0.59 (0.20–1.67)	0	–	–	2	64, 65	0.07 (0.02–0.33) 0.13 (0.03–0.55)*
Normalization of ALT levels	1	62	0.09 (0.01–0.71)	0	–	–	1	67	0.48 (0.23–1.0)*

ALT = alanine aminotransferase; HBeAg = hepatitis B e antigen; HR = hazard ratio.

* Study done in HBeAg-negative patients.

Appendix Table 4. Summary of Evidence

Key Question	Studies Identified for Update	Limitation	Consistency	Applicability	Summary of Findings	Overall Quality
What are the benefits of screening for HBV infection vs. no screening in asymptomatic, nonpregnant adolescents and adults on morbidity, mortality, and disease transmission?	None	No studies	NA	NA	No evidence	No evidence
What are the harms of screening for HBV infection?	None	No studies	NA	NA	No evidence	No evidence
How well do different screening strategies identify persons with HBV infection?	1 cross-sectional study	Evidence available only from 1 study with methodological limitations	NA	Study done in high-risk patients at a clinic for sexually transmitted infections	1 study found that screening targeted at persons born in countries with a higher prevalence of chronic HBV infection, men, and unemployed persons identified 98% (48 of 49) of infections. Number needed to screen to identify 1 case of HBV infection, 82.	Poor
In persons without evidence of HBV immunity, how effective is HBV vaccination for improving clinical outcomes?	No studies with evidence on long-term clinical outcomes	No evidence on long-term clinical outcomes	Moderate	Studies done in high-risk populations (health care workers or MSM) and/or children	Vaccination is associated with decreased risk for HBV acquisition in health care workers (4 trials; RR, 0.51 [95% CI, 0.35 to 0.73]) and MSM (4 trials; RR, 0.21 [CI, 0.11 to 0.39]) on the basis of serologic markers. Studies did not evaluate the effectiveness of HBV vaccination on long-term clinical outcomes.	Fair
How effective is antiviral treatment at improving intermediate outcomes?	30 RCTs	Study duration and patient characteristics varied widely; few good-quality studies	High	Approximately half of the studies were done outside of the United States/Europe, and approximately one third enrolled HBeAg-negative patients	Antiviral treatment was more effective than placebo or no treatment for HBeAg loss/seroconversion (10 trials; RR, 2.1 [CI, 1.6 to 2.9]; $I^2 = 4\%$), HBsAg loss/seroconversion (12 trials; RR, 2.4 [CI, 1.2 to 4.9]; $I^2 = 0\%$), normalization of ALT levels (12 trials; RR, 2.5 [CI, 2.1 to 3.0]; $I^2 = 27\%$), HBV DNA loss (9 trials; RR, 7.2 [CI, 3.2 to 16]; $I^2 = 58\%$), and histologic improvement (7 trials; RR, 2.1 [CI, 1.8 to 2.6]; $I^2 = 0\%$). Results were generally consistent across specific antiviral drugs. Entecavir and pegylated interferon- α 2a were each associated with greater likelihood of achieving some intermediate virologic and other outcomes than lamivudine on the basis of a few trials (1–4).	Fair
How effective is antiviral treatment at improving health outcomes?	16 RCTs	Many studies were small with few events; only 1 good-quality study	Moderate	Approximately half of the studies were done outside of the United States/Europe, and approximately one third enrolled HBeAg-negative patients	Estimates for incident cirrhosis (3 trials; RR, 0.70 [CI, 0.33 to 1.46]; $I^2 = 0\%$), hepatocellular carcinoma (5 trials; RR, 0.57 [CI, 0.32 to 1.04]; $I^2 = 2\%$), and mortality (5 trials; RR, 0.55 [CI, 0.18 to 1.71]; $I^2 = 43\%$) all favored antiviral therapy over placebo, although differences were not statistically significant. Clinical events in head-to-head trials of entecavir or pegylated interferon- α 2a vs. lamivudine or pegylated interferon vs. nonpegylated interferon were too few to determine effects on clinical outcomes.	Fair
How effective is education or behavior change counseling in reducing transmission and improving health outcomes?*	None	No evidence	NA	NA	No evidence	No evidence

Continued on following page

Appendix Table 4—Continued						
Key Question	Studies Identified for Update	Limitation	Consistency	Applicability	Summary of Findings	Overall Quality
What are the harms associated with antiviral treatment for HBV infection?	29 RCTs	Many studies were small with few events	High	Many studies were done outside of the United States/Europe	Treatment and control groups did not differ in serious adverse effects (12 trials; RR, 0.8 [CI, 0.6 to 1.1]; $I^2 = 0\%$) or any adverse events (7 trials; RR, 0.96 [CI, 0.90 to 1.00]; $I^2 = 0\%$). Antiviral therapy was associated with more withdrawals due to adverse effects, but estimates were imprecise because of the small number of events (9 trials; RR, 3.97 [CI, 1.40 to 11.00]; $I^2 = 0\%$). Results were generally consistent across specific antiviral drugs. In 2 head-to-head trials, pegylated interferon- α 2a was associated with greater risk for serious adverse events (RR, 2.1 [CI, 1.0 to 4.5]; $I^2 = 0\%$) and withdrawal due to adverse events (RR, 7.6 [CI, 1.1 to 52.0]; $I^2 = 38\%$) vs. lamivudine.	Fair
Are improvements in intermediate outcomes after antiviral therapy associated with improvements in health outcomes?	10 observational studies	Patient characteristics and outcomes evaluated varied greatly; no studies were good-quality; 3 were poor-quality and did not address important confounders	Moderate	1 study excluded patients with cirrhosis, 2 included only patients with cirrhosis, and the proportion of patients with cirrhosis ranged from 12% to 60% in the remainder	10 observational studies found an association between various intermediate and clinical outcomes (death, hepatocellular carcinoma, or a composite clinical outcome), but variability in patient populations, intermediate and clinical outcomes evaluated, and methodological limitations make it difficult to draw strong conclusions. In some studies, results were not statistically significant.	Poor

ALT = alanine aminotransferase; HBeAg = hepatitis B e antigen; HBsAg = hepatitis B surface antigen; HBV = hepatitis B virus; MSM = men who have sex with men; NA = not applicable; RCT = randomized, controlled trial; RR = risk ratio.

* The full report (12) does not address this key question.